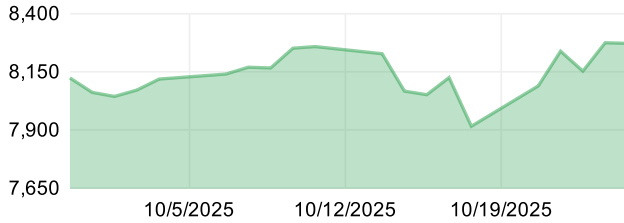


IHSG

Indeks Harga Saham Gabungan

8,117 Stock Picks

↓ -1.87%



Market Breadth	508 ▼	213	234 ▲
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Close	8,117.15	Previous	8,271.72
High	8,354.67	Low	7,959.17
Volume (Mn)	35,900.02	IHSG YTD	13.32%

Global Indices	Close	Change	YTD
Dow Jones	47,544.59	0.71%	12.15%
Nasdaq	23,637.46	1.86%	22.60%
S&P 500	9,653.82	0.09%	16.87%
EU STOXX 50	5,711.06	0.64%	16.13%
Nikkei 225	50,444.14	(0.13%)	28.33%
Hang Seng	26,433.70	0.00%	31.77%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	65.48	(0.21%)	(13.76%)
Coal ICE (USD/bbl)	104.25	0.14%	(16.33%)
CPO (RM/T)	4,422.00	(1.10%)	(1.97%)
Gold (USD/t.oz)	3,998.30	(0.53%)	50.40%
Nickel (USD/T)	15,335.00	0.07%	1.96%
Tin (USD/T)	35,802.00	0.08%	25.37%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	338.43	BMRI	337.89
BRPT	147.11	PTRO	169.85
BREN	144.77	BBRI	164.31
BRMS	99.06	CDIA	63.31
CUAN	92.22	AMMN	43.10

Top Sectoral Index

Gainers	Change	Losers	Change
IDXHEALTH	1.05%	IDXENERGY	(3.71%)
IDXNONCYC	N/A	IDXPROPERT	(3.48%)
IDXBASIC	N/A	IDXINDUST	(3.46%)

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
NICK	1,345	12.55%	4.16	559.12	IMPC	2,380	(15.00%)	867.91	206,562.10
GGRM	13,700	12.07%	89.97	123,254.79	PGUN	14,025	(15.00%)	8.08	11,327.99
WOWS	88	11.39%	1,185.02	10,428.21	RISE	10,725	(14.88%)	67.02	71,874.66
DRMA	1,120	10.89%	205.65	23,033.25	CLAY	3,100	(14.84%)	2.99	926.28
LOPI	102	9.68%	226.58	2,311.10	OASA	220	(14.73%)	2,081.18	45,785.92

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	55	0.00%	53,251.52	PTRO	6,475	(9.44%)	1550.00
REAL	93	34.78%	30,619.55	BBCA	8,350	0.91%	1,522,001
BUMI	132	(1.49%)	12,469.59	BREN	8,900	(3.00%)	854.95

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,350	8,250 – 8,300	8,150	8,500	8,700
CBDK	5,950	5,800 – 5,900	5,650	6,100	6,300
CDIA	1,765	1,730 – 1,750	1,680	1,850	1,950
MEDC	1,330	1,310 – 1,330	1,270	1,380	1,430
NCKL	1,240	1,220 – 1,230	1,190	1,280	1,320
SCMA	324	318 – 322	308	340	360

Market Wrap

Wall Street ditutup menguat pada Senin (27/10). Dow Jones +1.00%, S&P500 +1.30%, Nasdaq +1.90%, sementara Yield UST 10Y relatif stabil di 3.96%. Katalis utama berasal dari komentar Menkeu AS Scott Bessent mengenai adanya "very successful framework" untuk pertemuan Trump–Xi pekan ini yang mencakup isu rare earths dan perdagangan, serta ekspektasi pemangkasan suku bunga The Fed sebesar 25 bps pada Rabu.

Bursa Asia mayoritas menguat pada Selasa (28/10). Hang Seng +1.05%, Shanghai +1.18%, namun Nikkei turun -0.33%. Pasar mencerna prospek bauran kebijakan fiskal–moneter Tiongkok yang lebih suportif serta kemajuan agenda dialog dagang AS–Tiongkok. Di saat yang sama, pelaku pasar regional tetap berhati-hati menanti tindak lanjut Uni Eropa terkait pembatasan ekspor *rare earths* dan potensi dampaknya ke rantai pasok teknologi.

IHSG ditutup melemah -1.87% ke 8,117.15 pada Senin (27/10) dengan nilai transaksi Rp29.71T dan asing mencatat net buy Rp1.20T. USD/IDR JISDOR Rp16,540/US\$ dan yield SUN 10Y 5.92%. Tekanan IHSG dipimpin sektor Energy (-3.71%), Industrial (-3.46%), dan Property (-3.48%), sementara Health (+1.05%) relatif defensif. Aksi jual selektif pada saham konglomerasi dan big caps juga terjadi seiring isu MSCI index adjustment dan penyesuaian bobot jelang periode rebalancing, sehingga mendorong rotasi dana dan de-risking portofolio. Secara teknikal, penutupan masih di atas area psikologis 8,100 namun di bawah 8,150, menandakan fase pullback setelah reli sebelumnya. Hari ini, IHSG berpotensi konsolidasi dengan peluang rebound terbatas selama bertahan di atas 8,050–8,100, dengan resistansi 8,200–8,240. Tekanan jual lanjutan mungkin terjadi pada saham konglomerasi.

Latest News

AS; Wall Street Pecah Rekor Lagi! S&P 500 Tembus 6.800 Usai AS dan China Siap Akhiri Perang Dagang.

MSCI; Sesuaikan Sumber Informasi Dalam Penentuan Free Float, Saham AMMN, ASII, Hingg GOTO berpotensi Terdempak.

BMRI; Akan Melanjutkan Program Buy Back Saham Dengan Nilai Maksimal Hingga Rp1,17 Triliun Sampai Dengan 25 Mar 2025.

AMMN; Masih Menunggu Kepastian Rekomendasi Relaksasi Ekspor Dari Menteri Energi dan Sumber Daya Mineral (ESDM) Bahilil Lahadalia.

BEI; Perbaharui Konstituen Indeks LQ45 Periode Nov 2025 - Jan 2026. Saham BUMI, DSSA, EMTK, HEAL, Hingga NCKL Masuk Menjadi Penghuni Baru.

BUVA; Rights Issue Dengan Target Dana Rp603,98 Miliar, Untuk Lunasi Sisa Pengambilalihan Saham Anak Usaha SMRA, PT Bukit Permai Properti.

Market Pulse

EVERGREEN SEKURITAS

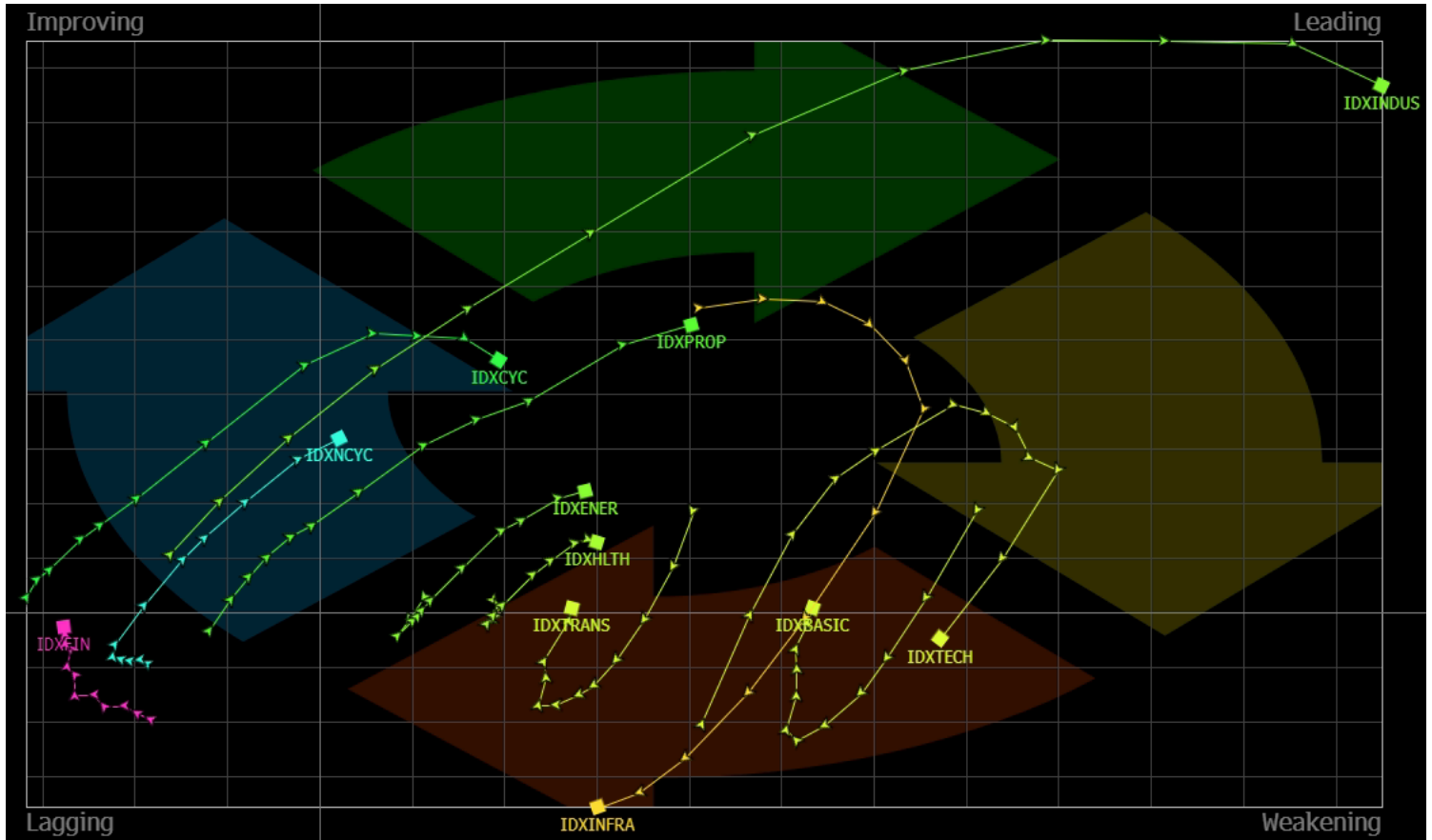
Member of Indonesia Stock Exchange

Tuesday, 28 October 2025

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	High (52W) (Rp)	Low (52W) (%)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,117	(1.87)	14,502,000	35,900.02	5,883	8,355	(27.53)	2.93	21.99	2.73	N/A	
Banking												
BBCA	8,350	0.91	1,019,053	1,822.76	7,225	10,825	(13.47)	29.64	18.01	3.92	3.63	
BBRI	3,860	0.26	579,168	3,325.40	3,360	4,870	(12.95)	26.17	10.25	1.80	9.04	
BMRI	4,470	(1.76)	413,028	2,455.76	4,010	7,075	(10.29)	58.28	7.77	1.33	10.45	
BRIS	2,600	(0.38)	118,736	133.53	2,000	3,130	(23.08)	20.38	16.31	2.66	0.88	
PNBN	1,005	(0.50)	23,957	261.74	990	2,080	(1.49)	106.97	8.52	0.43	4.20	
Consumer Goods												
ICBP	8,850	0.57	103,208	89.22	8,425	12,675	(4.80)	43.22	11.37	1.54	2.83	
INDF	7,450	2.05	65,414	128.97	6,525	8,825	(12.42)	18.46	6.16	0.60	3.80	
MYOR	2,140	1.42	47,848	55.35	1,820	2,790	(14.95)	30.37	19.51	2.80	2.61	
Telecom												
TLKM	3,330	1.22	327,710	1,056.84	2,050	3,490	(38.44)	4.80	14.43	2.03	6.38	
EXCL	2,450	(5.41)	44,590	151.28	2,060	3,090	(15.92)	26.12	#N/A	1.22	3.37	
WIFI	3,020	(5.62)	16,032	1,563.08	340	4,190	(88.74)	38.74	18.62	7.35	0.07	
Tobacco												
HMSP	835	6.37	97,126	4,022.18	496	920	(40.60)	10.18	17.80	0.70	6.81	
WIIM	1,250	4.17	2,625	360.31	540	1,605	(56.80)	28.40	8.66	1.35	5.18	
GGRM	13,700	12.07	26,360	89.97	8,300	15,675	(39.42)	14.42	152.85	0.43	3.74	
Poultry												
CPIN	5,125	(0.49)	84,040	62.89	3,900	5,375	(23.90)	4.88	23.03	2.77	2.11	
JPFA	2,650	1.53	31,075	234.14	1,415	2,730	(46.60)	3.02	11.10	1.86	2.71	
Cement												
SMGR	2,740	3.01	18,499	95.39	2,070	4,410	(24.45)	60.95	71.63	0.38	3.56	
INTP	6,350	0.40	22,324	12.10	4,290	7,750	(32.44)	22.05	10.32	0.97	4.06	
Construction												
PTPP	386	(0.52)	2,393	257.63	216	500	(44.04)	29.53	7.15	0.16	0.00	
Property												
SSIA	1,645	(6.27)	7,740	435.56	700	3,160	(57.45)	92.10	78.53	0.95	0.88	
CBDK	5,950	(2.86)	33,730	272.19	4,300	11,450	(27.73)	92.44	29.67	#N/A	0.09	
BSDE	960	0.52	20,325	149.75	700	1,270	(27.08)	32.29	6.06	0.42	0.00	
SMRA	396	1.02	6,537	584.86	340	680	(14.14)	71.72	5.82	0.47	2.31	
Agriculture												
LSIP	1,365	(1.09)	9,309	46.37	930	1,475	(31.87)	8.06	5.84	0.74	4.73	
TBLA	790	0.00	4,760	74.14	510	895	(35.44)	13.29	5.62	0.56	5.95	
Retail												
ERAA	416	(1.89)	6,635	463.36	312	590	(25.00)	41.83	6.10	0.72	4.55	
MAPI	1,185	(0.42)	19,671	335.28	1,075	1,750	(9.28)	47.68	10.74	1.36	0.85	
Automotive												
ASII	6,600	0.38	267,191	642.62	4,370	6,725	(33.79)	1.89	7.93	0.98	6.20	
Heavy Equipment												
UNTR	27,900	2.86	104,071	58.61	20,025	28,500	(28.23)	2.15	5.59	1.03	7.37	
Health care												
MIKA	2,530	(1.17)	35,186	31.67	2,070	2,870	(18.18)	13.44	29.60	4.80	1.69	
Pharmacy												
KLBF	1,275	4.08	59,687	1,470.22	985	1,645	(22.75)	29.02	17.10	2.39	2.86	
Toll Road												
JSMR	3,860	0.52	27,990	81.90	3,200	4,870	(17.10)	26.17	6.90	0.49	4.08	
Utilities												
PGAS	1,700	(1.45)	41,211	510.19	1,425	1,895	(16.18)	11.47	8.35	#N/A	10.71	
CDIA	1,765	(5.36)	220,324	6,339.16	256	2,450	(85.50)	38.81	161.24	#N/A	N/A	
RATU	6,850	(14.64)	18,598	480.80	1,435	10,975	(79.05)	60.22	79.28	#N/A	N/A	
ESSA	590	(3.28)	10,164	501.13	510	990	(13.56)	67.80	18.63	#N/A	1.69	
Shipping												
ELSA	510	0.99	3,722	416.64	360	550	(29.41)	7.84	6.13	0.76	7.74	
Coal Mining												
AADI	7,975	1.92	62,100	295.06	5,575	11,375	(30.09)	42.63	4.80	#N/A	16.55	
PTBA	2,340	(0.43)	26,958	306.96	2,170	3,070	(7.26)	31.20	6.90	1.19	14.27	
Gold Mining												
ANTM	3,150	0.64	75,697	845.13	1,355	3,930	(56.98)	24.76	13.66	2.35	4.83	
AMMN	7,200	(6.19)	522,131	345.05	4,500	9,775	(37.50)	35.76	2,411.82	#N/A	0.00	
EMAS	4,150	(3.49)	67,148	292.26	3,100	4,950	(25.30)	19.28	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,280	1.66	45,110	63.28	1,825	4,750	(57.36)	10.98	58.52	#N/A	1.26	
HRUM	1,105	1.84	14,938	303.74	585	1,375	(47.06)	24.43	18.61	#N/A	0.00	
NCKL	1,240	(0.40)	78,242	596.44	530	1,310	(57.26)	5.65	10.19	2.15	2.47	
Media												
SCMA	324	(6.36)	23,966	2,427.24	118	472	(63.58)	45.68	34.95	2.46	7.19	
FILM	5,450	(3.96)	59,337	53.17	1,380	6,275	(74.68)	15.14	#N/A	19.29	0.45	
MNCN	260	(2.26)	3,913	224.05	220	344	(15.38)	32.31	3.82	0.15	0.00	
CNMA	114	(1.72)	9,501	355.71	105	210	(7.89)	84.21	15.09	2.07	7.89	

Volume : Daily

Relative Rotation Graphs (RRGs)



Strategi

Overweight/akumulasi bertahap:

IDXINDUS; pantau IDXCYC, IDXNICYC, IDXENER, IDXHLTH, IDXTRANS sebagai kandidat rotasi positif berikutnya.

Neutral hingga take-profit selektif:

IDXPROP, IDXBASIC, IDXTECH mengingat momentum memudar.

Underweight/hindari dulu:

IDXFIN, IDXINFRA sampai terlihat perbaikan konsisten pada momentum relatif.

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Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
MARK	Mark Dynamics Indonesia Tbk.	Rp20	6 Nov 25	7 Nov 25	27 Nov 25
DVLA	Darya-Varia Laboratoria Tbk.	Rp41	30 Oct 25	31 Oct 25	17 Nov 25
RELF	Graha Mitra Asia Tbk.	Rp0.22	27 Oct 25	28 Oct 25	14 Nov 25
DKFT	Central Omega Resources Tbk.	Rp25	24 Oct 25	27 Oct 25	30 Oct 25

Corporate Calendar (Stock Split)

Ticker	Name	Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21 Oct 25	22 Oct 25	23 Oct 25
FISH	FKS Multi Agro Tbk.	1 : 10	8 Sep 25	9 Sep 25	10 Sep 25
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025
SAMF	Saraswanti Anugerah Makmur Tbk.	1 : 2	5-Feb-2025	6-Feb-2025	7-Feb-2025
PTRO	Petrosea Tbk.	1 : 10	2-Jan-2025	3-Jan-2025	6-Jan-2025

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25 Nov 25	26 Nov 25
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25 Nov 25	26 Nov 25
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25 Nov 25	26 Nov 25
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	Rp100	8 Oct 25	9 Oct 25

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21 Nov 25	3 Dec 25
IRSX	Folago Global Nusantara Tbk.	35.18	32	17 Oct 25	21 Oct 25

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12 Dec 25	14:00
SOUL	Mitra Tirta Buwana Tbk.	11 Dec 25	10:00
NISP	Bank OCBC NISP Tbk.	2 Dec 25	10:00
OPMS	Optima Prima Metal Sinergi Tbk.	1 Dec 25	10:00
BJBR	Bank Pembangunan Daerah Jawa Barat dan Banten Tbk.	1 Dec 25	9:00
SQMI	Wilton Makmur Indonesia Tbk.	28 Nov 25	15:00
WEGE	Wijaya Karya Bangunan Gedung Tbk.	28 Nov 25	14:00

E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	IDR 310 - IDR 330	22 Oct 2025 - 27 Oct 2025	5 Nov 25

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