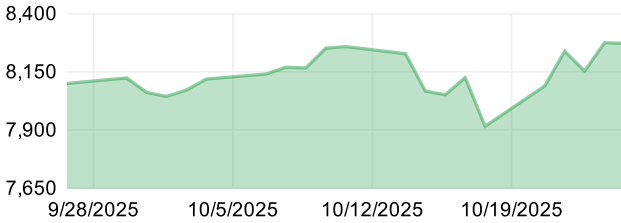


## IHSG

Indeks Harga Saham Gabungan

# 8,272

0%



Market Breadth	2 ▼	953	0 ▲
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Close	8,271.72	Previous	8,271.72
High	0.00	Low	0.00
Volume (Mn)	0.00	IHSG YTD	15.48%

Global Indices	Close	Change	YTD
Dow Jones	47,207.12	1.01%	11.36%
Nasdaq	23,204.87	1.15%	20.35%
S&P 500	9,645.62	0.70%	16.77%
EU STOXX 50	5,674.50	0.11%	15.39%
Nikkei 225	50,465.53	2.36%	28.39%
Hang Seng	26,419.28	1.01%	31.70%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	66.07	0.20%	(12.99%)
Coal ICE (USD/bbl)	104.10	(0.10%)	(16.45%)
CPO (RM/T)	4,422.00	Loading...	(1.97%)
Gold (USD/t.oz)	4,099.90	(0.92%)	54.22%
Nickel (USD/T)	15,325.00	(0.07%)	1.89%
Tin (USD/T)	35,772.00	1.15%	25.27%

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BMRI	449.35	BRPT	88.85
ASII	382.82	ADRO	39.47
BBRI	192.39	BRMS	39.39
UNVR	184.91	JARR	38.23
BBCA	144.61	AMMN	36.08

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXENERGY	0.00%	IDXENERGY	0.00%
IDXBASIC	0.00%	IDXBASIC	0.00%
IDXINDUST	0.00%	IDXINDUST	0.00%

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
BRRC	112	0.00%	188.31	0.00	DWGL	476	0.00%	0.00	0.00
SOHO	1,635	0.00%	319.52	0.00	PURI	308	0.00%	0.00	0.00
CSAP	384	0.00%	1.39	0.00	UANG	2,860	0.00%	0.49	0.00
SKRN	810	0.00%	18.25	0.00	IDPR	460	0.00%	25.87	0.00
CBPE	296	0.00%	3.54	0.00	PIPA	394	0.00%	338.58	0.00

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
ZATA	70	0.00%	3.56	BMRI	4,550	0.00%	1550.00
BUMI	134	0.00%	51,371.46	BBRI	3,850	0.00%	0
GOTO	55	0.00%	2.94	BBCA	8,275	0.00%	854.95

## Stock Picks

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
ASII	6,575	6,500 – 6,550	6,400	6,700	6,850
ENRG	915	8,250 – 8,300	8,150	8,500	8,700
MEDC	1,375	900 – 910	880	960	1,020
PGAS	1,725	1,360 – 1,375	1,340	1,430	1,480
PTRO	7,150	1,700 – 1,720	1,660	1,820	1,880
BBCA	8,275	7,050 – 7,150	6,900	7,400	7,700

\*BoW : Buy on Weakness

### Market Wrap

**Wall Street** ditutup menguat pada Jumat (24/10), mencetak rekor tertinggi baru untuk ketiga indeks utama. S&P500 +0.80%, Nasdaq +1.00%, dan Dow Jones +1.00%, sementara Yield UST 10Y relatif stabil di 3.96%. Sentimen positif didorong oleh rilis data inflasi AS September yang meningkat 3.0% YoY, sedikit di bawah ekspektasi 3.1%, memperkuat spekulasi bahwa The Fed akan memangkas suku bunga pada pertemuan akhir Oktober dan Desember mendatang. Saham perbankan AS menguat, JPMorgan +3.0%, Goldman Sachs +4.4%, dan Citi +2.7%, di tengah ekspektasi pelonggaran kebijakan moneter.

**Bursa Asia** pada Jumat (24/10) bergerak positif, mengikuti penguatan di Wall Street. Hang Seng +0.70% ditopang oleh sektor teknologi dan properti, Shanghai Composite +0.22% naik ke level tertinggi 10 tahun setelah pernyataan pemerintah untuk memperkuat konsumsi rumah tangga dan kemandirian teknologi pada Fourth Plenum Partai Komunis. Di sisi lain, Nikkei -1.35%, tertekan aksi ambil untung dalam penantian stimulus ekonomi baru senilai ¥13.9 triliun dari pemerintahan PM Sanae Takaichi.

**IHSG** ditutup melemah tipis -0.03% ke 8,271.72 pada perdagangan Jumat (24/10), dengan nilai transaksi Rp22.46T dan asing mencatat net buy Rp1.15T (reguler Rp1.16T). USD/IDR JISDOR tercatat di Rp16,541/US\$, sementara yield SUN 10-tahun stabil di 5.90%. Pelemahan IHSG bersifat teknikal setelah reli tiga hari beruntun, karena aksi ambil untung pada saham big caps sektor keuangan dan konsumsi. Sektor energi dan properti masih menjadi penopang utama. IHSG diperkirakan bergerak menguat terbatas dengan rentang 8,250–8,350, mengikuti sentimen positif dari penguatan Wall Street dan meredanya ketegangan perdagangan AS–Tiongkok setelah kabar tercapainya kesepakatan awal kerja sama ekspor rare earths.

### Latest News

**Data Inflasi AS;** Pada September Dirilis Lebih Lambat Ternyata Di Bawah Perkiraan, Buka Ruang The Fed Untuk Memangkas Suku Bunga Lebih Lanjut.

**AS & China;** Mencapai Kesepakatan Awal Terkait Perdagangan Dan Ekonomi, Tanda Tentatif Meredanya Ketegangan Antara Dua Ekonomi Terbesar Dunia.

**CBRE;** Akan RUPSLB Hari Ini, Sebelumnya Hilong Holding Hongkong Telah Setujui Rencana Penjualan Kapal Pipe-laying & Lifting Vessel Senilai USD100 Juta.

**BUMI;** Aksi Jual Chengdong Investment Corp. Masih Berlanjut. Terakhir, Chengdong Kembali Lepas 81,50 Juta Lembar Saham BUMI Pada 23 Okt 2025.

**SSIA;** Akan Melakukan Restrukturisasi Anak Usaha Yakni Pengalihan Saham Di Beberapa Anak Usaha Ke Bawah Anak Usaha PT Suryalaya Anindita International.

# Market Pulse

Monday, 27 October 2025

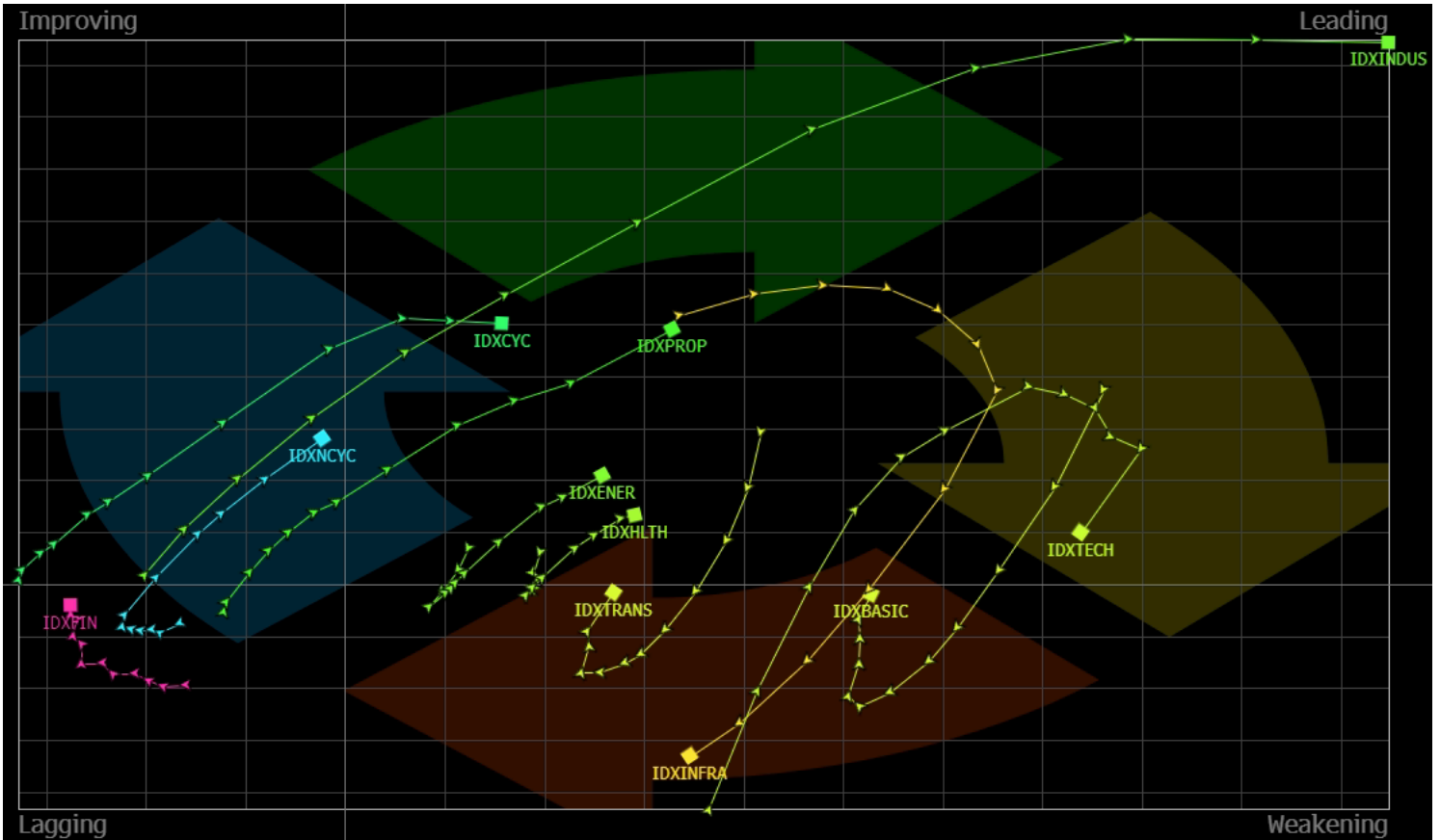
EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	High (52W) (%)	High (52W) (Rp)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,272	(0.03)	14,864,170	23,819.64	5,883	(28.88)	8,351	0.96	21.99	2.73	N/A
<b>Banking</b>											
BBCA	8,275	(0.60)	1,009,900	1,333.55	7,225	(12.69)	10,850	31.12	17.84	3.88	3.63
BBRI	3,850	0.79	577,667	3,139.04	3,360	(12.73)	4,900	27.27	10.23	1.80	8.92
BMRI	4,550	2.71	420,420	3,504.20	4,010	(11.87)	7,150	57.14	7.91	1.35	10.25
BRIS	2,610	(1.14)	119,193	139.62	2,000	(23.37)	3,130	19.92	16.37	2.67	0.87
PNBN	1,010	(0.49)	24,076	83.60	990	(1.98)	2,080	105.94	8.56	0.43	4.16
<b>Consumer Goods</b>											
ICBP	8,800	(0.28)	102,625	74.48	8,425	(4.26)	12,850	46.02	11.30	1.53	2.84
INDF	7,300	(1.02)	64,097	76.65	6,525	(10.62)	8,825	20.89	6.03	0.59	3.84
MYOR	2,110	(3.65)	47,177	157.22	1,820	(13.74)	2,790	32.23	19.24	2.76	2.61
<b>Telecom</b>											
TLKM	3,290	(2.08)	321,826	1,151.04	2,050	(37.69)	3,490	6.08	14.26	2.01	6.46
EXCL	2,590	(0.77)	47,138	91.86	2,060	(20.46)	3,090	19.31	#N/A	1.29	3.31
WIFI	3,200	(1.84)	16,987	650.21	340	(89.38)	4,190	30.94	19.73	7.78	0.06
<b>Tobacco</b>											
HMSP	785	0.64	91,310	1,702.19	496	(36.82)	920	17.20	16.73	0.66	7.16
WIIM	1,200	(1.23)	2,520	110.36	540	(55.00)	1,605	33.75	8.31	1.30	5.40
GGRM	12,225	(2.00)	23,522	18.93	8,300	(32.11)	15,675	28.22	136.40	0.38	4.09
<b>Poultry</b>											
CPIN	5,150	(1.44)	84,450	36.39	3,900	(24.27)	5,300	2.91	23.14	2.79	2.10
JPFA	2,610	(1.14)	30,606	187.89	1,415	(45.79)	2,730	4.60	10.93	1.83	2.68
<b>Cement</b>											
SMGR	2,660	0.00	17,959	65.54	2,070	(22.18)	4,410	65.79	69.54	0.37	3.62
INTP	6,325	2.85	22,236	19.99	4,290	(32.17)	7,800	23.32	10.28	0.97	4.09
<b>Construction</b>											
PTPP	388	(1.52)	2,406	380.62	216	(44.33)	500	28.87	7.19	0.16	0.00
<b>Property</b>											
SSIA	1,755	0.00	8,258	144.02	700	(60.11)	3,160	80.06	83.78	1.01	0.85
CBDK	6,125	(0.81)	34,722	30.79	4,300	(29.80)	11,450	86.94	30.54	#N/A	0.08
BSDE	955	(1.55)	20,219	157.34	700	(26.70)	1,270	32.98	6.03	0.42	0.00
SMRA	392	0.00	6,471	494.97	340	(13.27)	680	73.47	5.76	0.47	2.30
<b>Agriculture</b>											
LSIP	1,380	(3.50)	9,412	147.01	930	(32.61)	1,475	6.88	5.91	0.75	4.71
TBLA	790	0.64	4,760	104.56	510	(35.44)	895	13.29	5.62	0.56	5.95
<b>Retail</b>											
ERAA	424	(3.20)	6,763	545.07	312	(26.42)	590	39.15	6.21	0.74	4.48
MAPI	1,190	(4.03)	19,754	313.78	1,075	(9.66)	1,750	47.06	10.78	1.36	0.84
<b>Automotive</b>											
ASII	6,575	3.95	266,179	933.45	4,370	(33.54)	6,675	1.52	7.90	0.98	6.17
<b>Heavy Equipment</b>											
UNTR	27,125	(0.64)	101,180	26.06	20,025	(26.18)	28,500	5.07	5.43	1.00	7.56
<b>Health care</b>											
MIKA	2,560	0.00	35,603	42.76	2,070	(19.14)	2,930	14.45	29.96	4.86	1.68
<b>Pharmacy</b>											
KLBF	1,225	3.38	57,346	1,363.74	985	(19.59)	1,675	36.73	16.43	2.30	2.94
<b>Toll Road</b>											
JSMR	3,840	(4.48)	27,870	92.69	3,200	(16.67)	4,870	26.82	6.87	0.48	4.07
<b>Utilities</b>											
PGAS	1,725	(2.54)	41,817	402.35	1,425	(17.39)	1,895	9.86	8.48	#N/A	10.56
CDIA	1,865	0.81	232,807	1,290.91	256	(86.27)	2,450	31.37	170.38	#N/A	N/A
RATU	8,025	1.58	21,788	93.33	1,435	(82.12)	10,975	36.76	92.87	#N/A	N/A
ESSA	610	0.83	10,508	185.32	510	(16.39)	990	62.30	16.13	#N/A	1.64
<b>Shipping</b>											
ELSA	505	(0.98)	3,686	319.90	360	(28.71)	550	8.91	6.07	0.75	7.74
<b>Coal Mining</b>											
AADI	7,825	(0.95)	60,932	73.92	5,575	(28.75)	11,375	45.37	4.71	#N/A	16.55
PTBA	2,350	1.29	27,074	163.74	2,170	(7.66)	3,070	30.64	6.93	1.19	14.15
<b>Gold Mining</b>											
ANTM	3,130	(1.88)	75,216	844.55	1,355	(56.71)	3,930	25.56	13.58	2.34	4.85
AMMN	7,675	(1.60)	556,577	235.93	4,500	(41.37)	9,775	27.36	2,570.93	#N/A	0.00
EMAS	4,300	0.00	69,575	247.00	3,100	(27.91)	4,950	15.12	#N/A	#N/A	0.00
<b>Mineral Mining</b>											
INCO	4,210	(0.24)	44,372	57.61	1,825	(56.65)	4,750	12.83	57.56	#N/A	1.27
HRUM	1,085	0.46	14,667	136.28	585	(46.08)	1,375	26.73	18.27	#N/A	0.00
NCKL	1,245	(2.73)	78,558	449.86	530	(57.43)	1,300	4.42	10.23	2.15	2.44
<b>Media</b>											
SCMA	346	(1.70)	25,594	848.66	118	(65.90)	472	36.42	37.33	2.62	6.65
FILM	5,675	(2.16)	61,787	73.94	1,380	(75.68)	6,275	10.57	#N/A	20.08	0.42
MNCN	266	0.00	4,003	204.33	220	(17.29)	344	29.32	3.91	0.16	0.00
CNMA	116	(1.69)	9,668	452.76	105	(9.48)	210	81.03	15.35	2.10	7.76

Volume : Daily

## Relative Rotation Graphs (RRGs)



### Strategi

**Fokus positif:** Sektor Industri, serta sektor Konsumer Siklikal dan Properti yang menunjukkan percepatan momentum menuju outperformance.

**Waspada pelemahan:** Sektor Teknologi, Material Dasar, dan Infrastruktur yang mulai kehilangan momentum.

**Masih tertinggal:** Sektor Keuangan dan Transportasi yang saat ini berada di fase underperforming.

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## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
DVLA	Darya-Varia Laboratoria Tbk.	Rp41	30 Oct 25	31 Oct 25	17 Nov 25
RELF	Graha Mitra Asia Tbk.	Rp0.22	27 Oct 25	28 Oct 25	14 Nov 25
DKFT	Central Omega Resources Tbk.	Rp25	24 Oct 25	27 Oct 25	30 Oct 25
PLIN	Plaza Indonesia Realty Tbk.	Rp76	23 Oct 25	24 Oct 25	31 Oct 25

## Corporate Calendar (Stock Split)

Ticker	Name	Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21 Oct 25	22 Oct 25	23 Oct 25
FISH	FKS Multi Agro Tbk.	1 : 10	8 Sep 25	9 Sep 25	10 Sep 25
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025
SAMF	Saraswanti Anugerah Makmur Tbk.	1 : 2	5-Feb-2025	6-Feb-2025	7-Feb-2025
PTRO	Petrosea Tbk.	1 : 10	2-Jan-2025	3-Jan-2025	6-Jan-2025

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25 Nov 25	26 Nov 25
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25 Nov 25	26 Nov 25
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25 Nov 25	26 Nov 25
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	Rp100	8 Oct 25	9 Oct 25

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21 Nov 25	3 Dec 25
IRSX	Folago Global Nusantara Tbk.	35.18	32	17 Oct 25	21 Oct 25

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12 Dec 25	14:00
SOUL	Mitra Tirta Buwana Tbk.	11 Dec 25	10:00
NISP	Bank OCBC NISP Tbk.	2 Dec 25	10:00
OPMS	Optima Prima Metal Sinergi Tbk.	1 Dec 25	10:00
BJBR	Bank Pembangunan Daerah Jawa Barat dan Banten Tbk.	1 Dec 25	9:00
SQMI	Wilton Makmur Indonesia Tbk.	28 Nov 25	15:00
WEGE	Wijaya Karya Bangunan Gedung Tbk.	28 Nov 25	14:00

## E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	IDR 310 - IDR 330	22 Oct 2025 - 27 Oct 2025	5 Nov 25

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