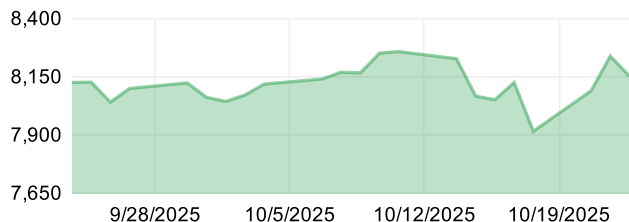


IHSG

Indeks Harga Saham Gabungan

8,274 Stock Picks

↑ 1.49%



Market Breadth	272 ▼	259	424 ▲
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Close	8,274.35	Previous	8,152.55
High	8,292.89	Low	8,179.61
Volume (Mn)	13,112.79	IHSG YTD	15.51%

Global Indices	Close	Change	YTD
Dow Jones	46,734.61	0.31%	10.24%
Nasdaq	22,941.80	0.89%	18.99%
S&P 500	9,578.57	0.67%	15.96%
EU STOXX 50	5,668.33	0.52%	15.26%
Nikkei 225	48,641.61	(1.35%)	23.75%
Hang Seng	25,967.98	0.72%	29.45%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	65.80	(0.29%)	(13.34%)
Coal ICE (USD/bbl)	104.00	0.53%	(16.53%)
CPO (RM/T)	4,456.00	(1.09%)	(1.22%)
Gold (USD/t.oz)	4,126.10	(0.47%)	55.21%
Nickel (USD/T)	15,174.00	(0.07%)	0.89%
Tin (USD/T)	34,304.00	0.76%	20.12%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBRI	296.53	PTRO	146.38
BMRI	258.19	BRMS	62.03
TLKM	251.37	RAJA	54.35
BBCA	126.62	BREN	36.46
PGAS	102.79	CDIA	32.87

Top Sectoral Index

Gainers	Change	Losers	Change
IDXPROPERTY	3.65%	IDXENERGY	N/A
IDXNONCYC	2.07%	IDXHEALTH	N/A
IDXTRANS	1.85%	IDXTECHNO	N/A

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
CITY	167	34.68%	77.54	0.00	DWGL	560	(14.50%)	0.00	0.00
ZATA	75	33.93%	17,251.56	129,386.73	WAPO	250	(14.38%)	111.93	0.00
CLAY	3,450	25.00%	6.02	0.00	SSTM	482	(12.36%)	13.01	627.13
FAST	675	25.00%	0.16	0.00	AKSI	412	(12.34%)	47.66	1,963.39
TEBE	3,010	24.90%	0.00	0.00	STAA	1,665	(12.14%)	263.63	43,894.23

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
ASLC	101	20.24%	18,152.26	BBCA	8,325	1.52%	1550.00
ZATA	75	33.93%	17,251.56	BMRI	4,430	2.31%	895,314
GOTO	56	3.70%	2.94	BBRI	3,820	3.24%	854.95

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
ASII	6,325	6,250 – 6,300	6,150	6,450	6,600
ENRG	975	950 – 965	930	1,020	1,080
MEDC	1,430	1,400 – 1,420	1,370	1,480	1,540
PGAS	1,770	1,720 – 1,750	1,680	1,820	1,880
PTRO	7,250	7,150 – 7,200	6,950	7,500	7,800
BBCA	8,325	8,250 – 8,300	8,150	8,500	8,700

*BoW : Buy on Weakness

Market Wrap

Wall Street ditutup menguat pada Kamis (23/10). Dow Jones +0.30%, S&P500 +0.60%, dan Nasdaq +0.90%, sementara Yield UST 10Y naik tipis ke 3.962% (23/10). Penguatan indeks didorong oleh laporan keuangan emiten besar seperti Nvidia (+1.1%) dan Amazon (+1.2%), serta sentimen positif dari pertemuan Presiden Trump dan Presiden Xi Jinping di Korea Selatan pekan depan. Investor kini menantikan rilis data inflasi AS pada Jumat (24/10) untuk mengonfirmasi arah kebijakan moneter The Fed akhir bulan ini.

Bursa Asia mayoritas menguat pada Kamis (23/10). Nikkei -1.35%, Hang Seng +0.70%, Shanghai +0.22%, dan KOSPI +0.48%. Penguatan di Tiongkok dan Hong Kong ditopang oleh harapan stimulus ekonomi baru dari Beijing menjelang pertemuan Fourth Plenum Partai Komunis, serta pertemuan tingkat tinggi AS–Tiongkok di Malaysia akhir pekan ini. Sementara itu, pasar Jepang terkoreksi akibat aksi profit taking, meski terdapat ekspektasi stimulus fiskal tambahan PoJ.

IHSG ditutup menguat +1.49% ke 8,274.35 pada Kamis (23/10), dengan nilai transaksi Rp21.06T dan asing mencatat net buy Rp1.08T (reguler Rp948.92B). USD/IDR JISDOR berada di Rp16,548/US\$ dan yield SUN 10-tahun sebesar 5.91%. Kinerja indeks didorong oleh aksi beli asing pada saham perbankan dan sektor konsumsi, seiring optimisme terhadap stabilitas moneter pasca-keputusan BI mempertahankan suku bunga acuan di 4.75%. Sektor Keuangan, Industri, dan Transportasi memimpin penguatan, sementara Teknologi relatif stagnan. Secara teknikal, IHSG kembali bertahan di atas 8,200, dan berpotensi melemah akibat aksi profit taking meski peluang melanjutkan penguatan menuju area 8,320–8,350, terbuka selama mampu bertahan di atas 8,200.

Latest News

Minyak Dunia; Perusahaan Minyak China Menangguhkan Pembelian Minyak Rusia Setelah AS Memberlakukan Sanksi Terhadap Rosneft dan Lukoil Di Moscow.

Energi; Kementerian ESDM Umumkan Indonesia Dan Brasil Telah Tekan MoU Di Sektor Energi Termasuk Sektor EBT Hingga Mineral Kritis.

GMFI; Rights Issue, PT Angkasa Pura Indonesia Ikut Serta Dengan Menyetorkan Aset Tanah Senilai Rp5,66 Triliun (inbren).

AMMN; Kementerian ESDM Tengah Mempertimbangkan Untuk Memberikan Rekomendasi Izin Ekspor Terbatas Konsentrat Tembaga Kepada Amman Mineral.

PGAS; Perkuat Ekosistem Compressed Natural Gas (CNG) Di Indonesia Melalui Anak Usaha, PGN Gagas. Demi Tekan Impor Liquefied Petroleum Gas (LPG).

RISE; Terdapat Issue Perusahaan Konglomerasi Ini Akan Melakukan Stock Split Akibatkan Harga Saham Melonjak Hingga Rp10.500 Per Saham.

Daily Report

Equity Research | 24 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,274	1.49	14,796,695	28,164.87	5,883	(28.91)	8,293	0.22	21.99	2.73	N/A	
Banking												
BBCA	8,325	1.52	1,016,922	1,870.04	7,225	(13.21)	10,850	30.33	17.95	3.90	3.61	
BBRI	3,820	3.24	573,166	2,259.03	3,360	(12.04)	4,900	28.27	10.15	1.78	9.21	
BMRI	4,430	2.31	409,332	2,021.03	4,010	(9.48)	7,150	61.40	7.70	1.32	10.74	
BRIS	2,640	0.76	120,563	223.31	2,000	(24.24)	3,130	18.56	16.56	2.70	0.86	
PNBN	1,015	1.00	24,195	135.29	990	(2.46)	2,080	104.93	8.60	0.44	4.18	
Consumer Goods												
ICBP	8,825	(0.84)	102,916	144.58	8,425	(4.53)	12,850	45.61	11.34	1.54	2.71	
INDF	7,375	2.79	64,756	61.07	6,525	(11.53)	8,825	19.66	6.09	0.59	3.82	
MYOR	2,190	(1.35)	48,966	87.48	1,820	(16.89)	2,790	27.40	19.97	2.86	2.49	
Telecom												
TLKM	3,360	6.67	324,428	2,189.67	2,050	(38.99)	3,490	3.87	14.56	2.05	6.72	
EXCL	2,610	7.85	47,502	122.58	2,060	(21.07)	3,090	18.39	#N/A	1.30	3.53	
WIFI	3,260	4.82	17,306	2,402.03	340	(89.57)	4,190	28.53	20.10	7.93	0.06	
Tobacco												
HMSP	780	10.64	90,728	2,911.77	496	(36.41)	920	17.95	16.62	0.65	7.75	
WIIM	1,215	7.52	2,551	312.73	540	(55.56)	1,605	32.10	8.41	1.32	5.73	
GGRM	12,475	6.62	24,003	45.53	8,300	(33.47)	15,675	25.65	139.18	0.39	4.26	
Poultry												
CPIN	5,225	0.97	85,680	110.22	3,900	(25.36)	5,375	2.87	23.48	2.83	2.14	
JPFA	2,640	3.94	30,958	740.35	1,415	(46.40)	2,730	3.41	11.06	1.85	5.51	
Cement												
SMGR	2,660	3.50	17,959	109.53	2,070	(22.18)	4,410	65.79	69.54	0.37	3.70	
INTP	6,150	0.82	21,621	8.38	4,290	(30.24)	7,900	28.46	9.99	0.94	4.25	
Construction												
PTPP	394	(1.99)	2,443	240.04	216	(45.18)	500	26.90	7.30	0.16	0.00	
Property												
SSIA	1,755	(1.13)	8,258	184.23	700	(60.11)	3,160	80.06	83.78	1.01	0.84	
CBDK	6,175	0.41	35,006	30.65	4,300	(30.36)	11,450	85.43	30.79	#N/A	0.08	
BSDE	970	0.00	20,536	79.19	700	(27.84)	1,270	30.93	6.12	0.43	0.00	
SMRA	392	(0.51)	6,471	407.65	340	(13.27)	685	74.74	5.76	0.47	2.23	
Agriculture												
LSIP	1,430	3.25	9,753	202.32	930	(34.97)	1,475	3.15	6.12	0.78	4.69	
TBLA	785	1.95	4,730	58.59	510	(35.03)	895	14.01	5.59	0.56	6.06	
Retail												
ERAA	438	3.79	6,986	722.46	312	(28.77)	590	34.70	6.42	0.76	4.46	
MAPI	1,240	2.06	20,584	386.46	1,075	(13.31)	1,790	44.35	11.23	1.42	0.82	
Automotive												
ASII	6,325	2.43	256,058	600.09	4,370	(30.91)	6,400	1.19	7.60	0.94	6.52	
Heavy Equipment												
UNTR	27,300	1.58	101,833	28.07	20,025	(26.65)	28,500	4.40	5.47	1.01	7.59	
Health care												
MIKA	2,560	3.64	35,603	56.73	2,070	(19.14)	2,930	14.45	29.96	4.86	1.69	
Pharmacy												
KLBF	1,185	0.42	55,474	420.37	985	(16.88)	1,690	42.62	15.89	2.23	3.01	
Toll Road												
JSMR	4,020	(1.23)	29,177	69.55	3,200	(20.40)	4,870	21.14	7.19	0.51	3.78	
Utilities												
PGAS	1,770	5.67	42,907	1,221.99	1,425	(19.49)	1,895	7.06	8.71	#N/A	10.81	
CDIA	1,850	(1.33)	231,143	1,196.08	256	(86.16)	2,450	32.43	169.16	#N/A	N/A	
RATU	7,900	0.00	21,468	77.83	1,435	(81.84)	10,975	38.92	91.51	#N/A	N/A	
ESSA	605	0.00	10,422	259.93	510	(15.70)	995	64.46	16.01	#N/A	1.64	
Shipping												
ELSA	510	2.00	3,722	1,084.23	360	(29.41)	550	7.84	6.13	0.76	7.89	
Coal Mining												
AADI	7,900	(0.63)	61,572	84.29	5,575	(29.43)	11,375	43.99	4.76	#N/A	16.55	
PTBA	2,320	1.31	26,728	59.33	2,170	(6.47)	3,070	32.33	6.84	1.18	14.45	
Gold Mining												
ANTM	3,190	0.63	76,658	667.47	1,355	(57.52)	3,930	23.20	13.84	2.38	4.76	
AMMN	7,800	5.41	566,154	272.88	4,500	(42.31)	9,775	25.32	2,615.17	#N/A	0.00	
EMAS	4,300	3.86	69,638	370.79	3,100	(27.91)	4,950	15.12	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,220	0.48	44,478	65.74	1,825	(56.75)	4,750	12.56	57.75	#N/A	1.25	
HRUM	1,080	(1.37)	14,600	230.19	585	(45.83)	1,375	27.31	18.21	#N/A	0.00	
NCKL	1,280	5.35	80,766	1,073.97	530	(58.59)	1,310	2.34	10.52	2.22	2.47	
Media												
SCMA	352	(2.22)	26,038	2,125.11	118	(66.48)	472	34.09	37.97	2.67	6.39	
FILM	5,800	5.45	63,148	93.61	1,380	(76.21)	6,275	8.19	#N/A	20.52	0.45	
MNCN	266	0.00	4,003	230.88	220	(17.29)	344	29.32	3.91	0.16	0.00	
CNMA	118	0.00	9,835	963.44	105	(11.02)	210	77.97	15.62	2.14	7.63	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
DVLA	Darya-Varia Laboratoria Tbk.	Rp 41	30 Oct 25	31 Oct 25	17 Nov 25
RELF	Graha Mitra Asia Tbk.	Rp 0.22	27 Oct 25	28 Oct 25	14 Nov 25
DKFT	Central Omega Resources Tbk.	Rp 25	24 Oct 25	27 Oct 25	30 Oct 25
PLIN	Plaza Indonesia Realty Tbk.	Rp 76	23 Oct 25	24 Oct 25	31 Oct 25
BOBA	Formosa Ingredient Factory Tbk.	Rp 2	22 Oct 25	23 Oct 25	10 Nov 25
CMRY	Cisarua Mountain Dairy Tbk.	Rp 100	20 Oct 25	21 Oct 25	30 Oct 25
ASGR	Astra Graphia Tbk.	Rp 30	16 Oct 25	17 Oct 25	24 Oct 25
AUTO	Astra Otoparts Tbk.	Rp 59	15 Oct 25	16 Oct 25	24 Oct 25
ASII	Astra International Tbk.	Rp 98	14 Oct 25	15 Oct 25	31 Oct 25
TLDN	Teladan Prima Agro Tbk.	Rp 15.5	14 Oct 25	15 Oct 25	23 Oct 25
PNGO	Pinago Utama Tbk.	Rp 130	13 Oct 25	14 Oct 25	24 Oct 25

Corporate Calendar (Stock Split)

Ticker	Name	Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21 Oct 25	22 Oct 25	23 Oct 25
FISH	FKS Multi Agro Tbk.	1 : 10	8 Sep 25	9 Sep 25	10 Sep 25
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025
SAMF	Saraswanti Anugerah Makmur Tbk.	1 : 2	5-Feb-2025	6-Feb-2025	7-Feb-2025
PTRO	Petrosea Tbk.	1 : 10	2-Jan-2025	3-Jan-2025	6-Jan-2025
KDSI	Kedawung Setia Industrial Tbk.	1 : 4	6 Nov 24	7 Nov 24	8 Nov 24

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	250	25 Nov 25	26 Nov 25
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	0	25 Nov 25	26 Nov 25
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	15000	25 Nov 25	26 Nov 25
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	100	8 Oct 25	9 Oct 25

Corporate Calendar (Right Issue)

Ticker	Name	RUPS Date	Time
GSMF	Equity Development Investment Tbk.	27 Nov 25	11:00
RISE	Jaya Sukses Makmur Sentosa Tbk.	27 Nov 25	10:00
GOOD	Garudafood Putra Putri Jaya Tbk.	27 Nov 25	10:00
ASDM	Asuransi Dayin Mitra Tbk.	27 Nov 25	9:00
WIFI	Solusi Sinergi Digital Tbk.	26 Nov 25	14:00
AKKU	Anugerah Kagum Karya Utama Tbk.	26 Nov 25	10:00
DMMX	Digital Mediatama Maxima Tbk.	25 Nov 25	15:00

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