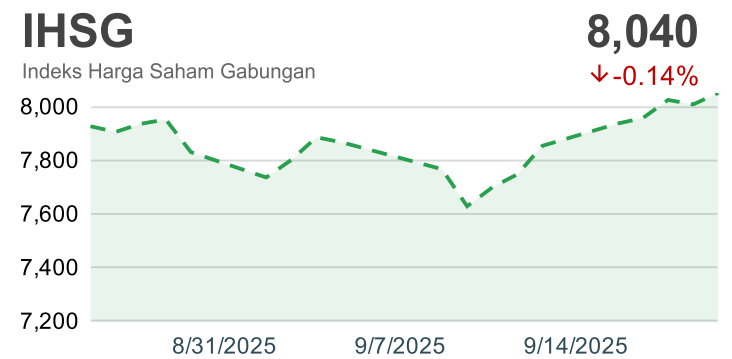




Trade ideas

Ticker	Price	TP1	TP2
BBCA	7,725	7,850	8,050
BMRI	4,420	4,510	4,620
MEDC	4,050	4,140	4,300
WIIM	1,220	1,250	1,285
BSDE	1,000	1,025	1,060
AADI	7,075	7,150	7,300

Market	307 ▼	250	397 ▲
Close	8,040.04	Previous	8,051.12
High	8,087.93	Low	8,005.35
Volume (Mn)	34,487.59	IHSG YTD	12.24%

Market Wrap

Wall Street menguat pada Senin (22/09): Dow +0,14%, S&P 500 +0,44%, Nasdaq +0,70%. Nvidia +3,9% usai investasi US\$100 miliar di OpenAI, Apple +4,3% dengan kenaikan target harga dan rekor berlanjut di saat pasar mengawasi sinyal Fed.

Bursa Asia variatif pada Senin (22/09): Nikkei +0,99%; KOSPI +0,68%; Hang Seng -0,76%; Shanghai +0,22%. Asia Utara ditopang reli chip dan narasi AI; China-HK tertahan suku bunga PBOC serta dolar yang menguat, pasar lebih berhati-hati.

IHSG 8.040,03 (-0,14%) Senin (22/09) dengan transaksi Rp23, 10T; asing net buy Rp491,70 miliar. Dana asing masih selektif ditengah pelemahan Rupiah Rp16.590/USD. **IHSG hari ini diperkirakan konsolidasi positif di 7.990-8.080.**

Global Indices	Close	Change	YTD
Dow Jones	46,381.54	0.14%	9.41%
Nasdaq	22,788.98	0.70%	18.20%
S&P 500	9,226.68	0.11%	11.70%
EU STOXX 50	5,442.05	(0.30%)	10.66%
Nikkei	45,493.66	0.99%	15.74%
Hang Seng	26,435.58	0.35%	31.78%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	66.56	(0.01%)	(12.34%)
Coal ICE (USD/bbl)	103.90	0.53%	(16.61%)
Gold (USD/t.oz)	3,748.29	0.03%	41.00%
Nickel (USD/T)	15,216.00	0.11%	1.17%
Tin (USD/T)	34,172.00	1.37%	19.66%
CPO (RM/T)	4,443.00	0.41%	(1.51%)

Latest News

Pendapatan Negara Agustus Anjlok 7,8%. Pajak & Penerimaan Negara Bukan Pajak (PNBP) Kompak Lesu.

Harga Batu Bara Naik Ditopang Naiknya Permintaan China. **CBRE** Akuisisi Pipe-laying & Lifting Vessel Milik Hilong Shipping. **Senilai USD100 juta Untuk Memperkuat Bisnis Offshore.**

Pemerintah Perpanjang Insentif PPN DTP 100% Untuk Pembelian Rumah Hingga 2026.

INET Tutaskan Akuisisi PT Garuda Prima Internetindo (Bali Internet/Flynet) Yang Diumumkan Pada 22 Sep 2025.

SIDO Perpanjang Masa Buyback Saham Hingga Tiga Bulan Ke Depan. Dana Tersisa Rp56 Miliar Dari Rp300 Miliar.

Radiant Ruby Company Akan Akuisisi 80% Saham Agung Menjangan Mas (AMMS).

Pefindo Beri Peringkat idAA Untuk **BSDE**.

Foreign Flow (Regular Market)

Ticker	Net Buy (IDR Bn)	Ticker	Net Sell (IDR Bn)
CDIA	116.19	AMMN	302.63
BUMI	119.55	BBCA	153.20
BRPT	98.43	BBNI	98.56
ANTM	95.95	BRMS	89.17
WIFI	81.19	BREN	68.67

Market Movers

Top Gainers	Close	Change	Volume (Mn)
SAFE	246	34.43%	22.51
ARII	340	25.00%	20.68
INDS	280	25.00%	10.53
LPLI	515	25.00%	8.74
PUDP	300	25.00%	2.34

Top Losers	Close	Change	Volume (Mn)
CLAY	2,180	(12.10%)	0.31
MGLV	905	(9.95%)	1.58
FLMC	183	(9.94%)	16.81
UDNG	2,460	(9.89%)	1.24
WGSB	204	(9.73%)	6.32

Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
HEXA	Hexindo Adiperkasa Tbk	US\$ 0.025885	25-Sep-2025	26-Sep-2025	17-Oct-2025
VICI	PT Victoria Care Indonesia Tbk	Rp3.00	18-Sep-2025	19-Sep-2025	02-Oct-2025
DADA	Diamond Citra Propertindo Tbk	Rp0.14	16-Sep-2025	17-Sep-2025	09-Oct-2025
INPP	Indonesian Paradise Property Tbk	Rp5.00	15-Sep-2025	16-Sep-2025	03-Oct-2025
BPII	Batavia Prosperindo Internasional Tbk	Rp4.20	11-Sep-2025	12-Sep-2025	01-Oct-2025
IFII	Indonesia Fibreboard Industry Tbk	Rp6.00	08-Sep-2025	09-Sep-2025	23-Sep-2025
TRIS	Trisula International Tbk	Rp2.28	08-Sep-2025	09-Sep-2025	26-Sep-2025
IKBI	Sumi Indo Kabel Tbk	Rp2.74	03-Sep-2025	04-Sep-2025	24-Sep-2025
PPGL	PT Prima Globalindo Logistik Tbk.	Rp27.69	02-Sep-2025	03-Sep-2025	25-Sep-2025
PTPS	PT Pulau Subur Tbk.	Rp3.00	14-Aug-2025	15-Aug-2025	29-Aug-2025
TAPG	Triputra Agro Persada Tbk	Rp3.00	14-Aug-2025	15-Aug-2025	27-Aug-2025
MARK	PT Mark Dynamics Indonesia Tbk.	Rp39.00	12-Aug-2025	13-Aug-2025	29-Aug-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	RUPS Date	Time
ITMG	Indo Tambangraya Megah Tbk.	3-Nov-2025	2:30 PM
PSGO	Palma Serasih Tbk.	31-Oct-2025	2:00 PM
AMFG	Asahimas Flat Glass Tbk.	29-Oct-2025	2:00 PM
BRAU	Berau Coal Energy Tbk.	28-Oct-2025	9:00 AM
WIDI	Widiant Jaya Krenindo Tbk.	28-Oct-2025	10:00 AM
HOPE	Harapan Duta Pertiwi Tbk.	27-Oct-2025	2:00 PM

Penawaran Umum Perdana Saham (IPO)

Ticker	Name	Harga IPO	Offering	Last Order	Listing
EMAS	PT Merdeka Gold Resources Tbk	Rp2,880	Closed	-	23-Sep-2025

Disclaimer

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