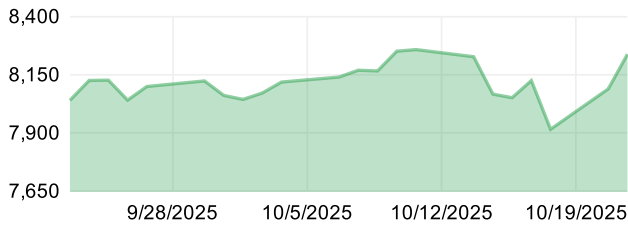


IHSG

Indeks Harga Saham Gabungan

8,153 Stock Picks

↓ -1.04%



Market Breadth	365 ▼	248	342 ▲
Close	8,152.55	Previous	8,238.08
High	8,261.84	Low	8,141.99
Volume (Mn)	27,536.75	IHSG YTD	13.81%

Global Indices	Close	Change	YTD
Dow Jones	46,590.41	(0.71%)	9.90%
Nasdaq	22,740.40	(0.93%)	17.94%
S&P 500	9,515.00	0.93%	15.19%
EU STOXX 50	5,639.21	(0.84%)	14.67%
Nikkei 225	48,666.95	(1.30%)	23.81%
Hang Seng	25,781.77	0.00%	28.52%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	64.23	2.62%	(15.41%)
Coal ICE (USD/bbl)	104.00	0.53%	(16.53%)
CPO (RM/T)	4,456.00	(1.09%)	(1.22%)
Gold (USD/t.oz)	4,092.90	0.68%	53.96%
Nickel (USD/T)	15,174.00	(0.07%)	0.89%
Tin (USD/T)	34,304.00	0.76%	20.12%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	235.05	BBRI	240.62
ASII	166.57	ANTM	57.32
PTRO	96.59	BMRI	55.15
AMRT	49.34	BBNI	48.63
IMPC	46.32	CDIA	36.01

Top Sectoral Index

Gainers	Change	Losers	Change
IDXPROPERT	3.00%	IDXBASIC	(2.72%)
IDXINDUST	1.76%	IDXTECHNO	(2.66%)
IDXNONCYC	1.53%	IDXHEALTH	(1.56%)

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
NIRO	220	34.97%	29.32	645.04	BABY	456	(14.77%)	77.19	3,519.91
PPRE	116	34.88%	3,416.80	39,634.90	INDX	181	(14.62%)	694.51	12,570.58
AYLS	236	34.86%	758.58	17,902.46	DWGL	655	(14.38%)	130.24	8,530.98
AKSI	470	25.00%	151.55	7,122.76	SOHO	1,050	(10.26%)	1.24	129.78
FAST	540	25.00%	4,319.31	233,242.90	EURO	464	(9.90%)	3.89	180.50

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
BBCA	8,200	(3.24%)	3,930	SMGA	132	12.82%	186,321
BBRI	3,700	(1.60%)	3,295	BUMI	136	3.03%	176,816
PTRO	7,500	9.09%	1,372	GOTO	54	(3.57%)	57,900

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
ASII	6,175	6,100 – 6,150	6,000	6,300	6,450
BSDE	970	955 – 970	940	1,010	1,050
MBMA	580	570 – 585	555	600	620
MEDC	1,390	1,370 – 1,390	1,350	1,450	1,500
PGAS	1,675	1,690 – 1,710	1,660	1,750	1,800
SMRA	394	388 – 396	382	410	420

*BoW : Buy on Weakness

Market Wrap

Wall Street ditutup melemah pada Rabu (22/10). Dow Jones -0.71%, S&P500 -0.53%, dan Nasdaq -0.93%, sementara Yield UST 10Y stabil di 3.955%. Tekanan terjadi setelah laporan bahwa pemerintahan Trump tengah mempertimbangkan larangan ekspor perangkat lunak AS ke Tiongkok, menambah kekhawatiran terhadap hubungan dagang kedua negara. Kekhawatiran juga meningkat akibat kemungkinan penundaan pertemuan Trump-Putin dan government shutdown yang memasuki pekan keempat, di tengah penantian rilis data inflasi AS pada Jumat (24/10).

Bursa Asia bergerak beragam pada Rabu (22/10). Nikkei -1.43%, Hang Seng dan Shanghai stabil, sementara STI +1.20% dan SET +0.43%. Pasar Asia menunggu arah kebijakan moneter utama setelah Bank Indonesia mengumumkan hasil rapat dewan gubernur, serta menimbang dampak ketegangan geopolitik baru terkait sanksi energi Rusia oleh AS. Penguatan pada sebagian bursa Asia didukung oleh pergerakan positif saham energi setelah lonjakan harga minyak dunia.

IHSG ditutup melemah -1.04% ke 8,152.55 pada Rabu (22/10), dengan nilai transaksi Rp23.12T dan asing mencatat net buy Rp133.51B (reguler Rp169.82B). USD/IDR JISDOR berada di Rp16,562/US\$ dan yield SUN 10Y di 5.93%. Pelemahan indeks disebabkan oleh aksi profit taking menyusul koreksi mayoritas indeks Asia serta keputusan BI yang menahan suku bunga acuan di 4.75%, di luar ekspektasi pasar akan penurunan 25 bps. Sektor basic material memimpin penurunan akibat koreksi harga emas global, sementara sektor properti menguat terbatas didukung rencana perpanjangan insentif PPN DTP perumahan hingga Desember 2027. Secara teknikal, IHSG masih bertahan di atas 8,100, namun jangka pendek berpotensi bergerak sideways melemah di kisaran 8,050–8,200, support di 8,117, resistance di 8,288.

Latest News

IDXPROPERTI; Pemerintah Berencana Memperpanjang Insentif PPN DTP Sektor Perumahan Hingga Tahun 2027, Dukung Pemulihan Industri Properti.

GIAA; Akan Gelar RUPSLB Pada 12 Nob 2025, Minta Persetujuan Private Placement Dan Penghapusan Sekitar 50% Aset Pesawat.

BUAH; Setelah Stock Split Dengan Rasio 1:2, Tetapkan Harga Teoritis Rp700 Per Lembar. Nilai Nominal Saham Berubah Dari Rp50 Jadi Rp25 Per Saham.

FUTR; Jalin Kerjasama Strategis Dengan Zhejiang Energy dan Hypec International Bangun Pembangkit Listrik Tenaga Surya (PLTS) Sebesar 130 Megawatt (MW).

WIFI, CENT, TBIG; Surge Akan Menggandeng Sejumlah Perusahaan Menara Untuk Mempercepat Pengembangan Fixed Wireless Access (FWA) 1.4 GHz.

HOPE; Tambah Kepemilikan Di PT Tambang Meranti (Perusahaan Kontraktor Tambang Dan Alat Berat) Dari Semula 4.30% Menjadi 27.39%.

Daily Report

Equity Research | 23 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,153	(1.04)	14,631,959	27,536.75	5,883	(27.84)	8,288	1.66	21.99	2.73	N/A	
Banking												
BBCA	8,200	(3.24)	1,000,746	3,929.57	7,225	(11.89)	10,850	32.32	17.68	3.85	3.61	
BBRI	3,700	(1.60)	555,161	3,294.71	3,360	(9.19)	4,970	34.32	9.83	1.73	9.21	
BMRI	4,330	(0.46)	400,092	2,162.61	4,010	(7.39)	7,175	65.70	7.53	1.29	10.74	
BRIS	2,620	(1.87)	119,650	208.01	2,000	(23.66)	3,130	19.47	16.44	2.68	0.86	
PNBN	1,005	(0.50)	23,957	358.55	990	(1.49)	2,080	106.97	8.52	0.43	4.18	
Consumer Goods												
ICBP	8,900	(4.04)	103,791	76.95	8,425	(5.34)	12,850	44.38	11.43	1.55	2.71	
INDF	7,175	(1.37)	63,000	81.48	6,525	(9.06)	8,825	23.00	5.93	0.58	3.82	
MYOR	2,220	0.00	49,636	59.41	1,820	(18.02)	2,790	25.68	20.24	2.90	2.49	
Telecom												
TLKM	3,150	(3.96)	320,490	1,287.97	2,050	(34.92)	3,490	10.79	13.65	1.92	6.72	
EXCL	2,420	(3.20)	44,044	69.78	2,060	(14.88)	3,090	27.69	#N/A	1.21	3.53	
WIFI	3,110	(2.81)	16,510	662.24	340	(89.07)	4,190	34.73	19.18	7.57	0.06	
Tobacco												
HMSP	705	(3.42)	82,004	317.57	496	(29.65)	920	30.50	15.03	0.59	7.75	
WIIM	1,130	(2.16)	2,373	48.23	540	(52.21)	1,605	42.04	7.83	1.22	5.73	
GGRM	11,700	(2.09)	22,512	5.81	8,300	(29.06)	15,675	33.97	130.54	0.36	4.26	
Poultry												
CPIN	5,175	5.83	84,860	152.00	3,900	(24.64)	5,300	2.42	23.25	2.80	2.14	
JPFA	2,540	6.28	29,785	533.32	1,415	(44.29)	2,580	1.57	10.64	1.78	5.51	
Cement												
SMGR	2,570	0.00	17,351	106.61	2,070	(19.46)	4,420	71.98	67.19	0.36	3.70	
INTP	6,100	0.83	21,445	18.77	4,290	(29.67)	7,900	29.51	9.91	0.94	4.25	
Construction												
PTPP	402	4.15	2,492	568.82	216	(46.27)	500	24.38	7.45	0.16	0.00	
Property												
SSIA	1,775	(2.47)	8,352	194.26	700	(60.56)	3,160	78.03	84.73	1.02	0.84	
CBDK	6,150	1.23	34,864	59.35	4,300	(30.08)	11,450	86.18	30.67	#N/A	0.08	
BSDE	970	(1.52)	20,536	327.27	700	(27.84)	1,280	31.96	6.12	0.43	0.00	
SMRA	394	(1.01)	6,504	1,526.64	340	(13.71)	695	76.40	5.79	0.47	2.23	
Agriculture												
LSIP	1,385	1.84	9,446	314.58	930	(32.85)	1,475	6.50	5.93	0.75	4.69	
TBLA	770	0.65	4,640	73.85	510	(33.77)	895	16.23	5.48	0.55	6.06	
Retail												
ERAA	422	(1.40)	6,731	862.25	312	(26.07)	590	39.81	6.18	0.74	4.46	
MAPI	1,215	(2.02)	20,169	198.47	1,075	(11.52)	1,790	47.33	11.01	1.39	0.82	
Automotive												
ASII	6,175	2.92	249,986	986.15	4,370	(29.23)	6,300	2.02	7.42	0.92	6.52	
Heavy Equipment												
UNTR	26,875	(0.28)	100,247	43.10	20,025	(25.49)	28,500	6.05	5.38	0.99	7.59	
Health care												
MIKA	2,470	(3.14)	34,351	53.56	2,070	(16.19)	2,930	18.62	28.90	4.69	1.69	
Pharmacy												
KLBF	1,180	(3.28)	55,240	479.78	985	(16.53)	1,710	44.92	15.82	2.22	3.01	
Toll Road												
JSMR	4,070	2.78	29,540	205.65	3,200	(21.38)	4,870	19.66	7.28	0.51	3.78	
Utilities												
PGAS	1,675	(2.05)	40,605	678.74	1,425	(14.93)	1,895	13.13	8.24	#N/A	10.81	
CDIA	1,875	(0.27)	234,055	2,199.08	256	(86.35)	2,450	30.67	171.45	#N/A	N/A	
RATU	7,900	(3.95)	21,449	159.54	1,435	(81.84)	10,975	38.92	91.51	#N/A	N/A	
ESSA	605	(1.63)	10,422	240.16	510	(15.70)	1,010	66.94	16.01	#N/A	1.64	
Shipping												
ELSA	500	2.88	3,649	615.13	360	(28.00)	550	10.00	6.01	0.74	7.89	
Coal Mining												
AADI	7,950	(0.93)	61,906	83.65	5,575	(29.87)	11,375	43.08	4.79	#N/A	16.55	
PTBA	2,290	(2.14)	26,382	120.06	2,170	(5.24)	3,070	34.06	6.75	1.16	14.45	
Gold Mining												
ANTM	3,170	(3.65)	76,178	1,148.65	1,355	(57.26)	3,930	23.97	13.75	2.37	4.76	
AMMN	7,400	(3.58)	536,635	229.07	4,500	(39.19)	9,800	32.43	2,481.06	#N/A	0.00	
EMAS	4,140	(4.61)	66,986	351.45	3,100	(25.12)	4,950	19.57	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,200	(2.78)	44,267	55.48	1,825	(56.55)	4,750	13.10	57.48	#N/A	1.25	
HRUM	1,095	(3.10)	14,802	211.78	585	(46.58)	1,375	25.57	18.46	#N/A	0.00	
NCKL	1,215	(3.57)	76,665	528.87	530	(56.38)	1,270	4.53	9.99	2.10	2.47	
Media												
SCMA	360	(2.17)	26,629	1,139.77	118	(67.22)	472	31.11	38.84	2.73	6.39	
FILM	5,500	1.85	59,882	48.15	1,380	(74.91)	6,275	14.09	#N/A	19.46	0.45	
MNCN	266	(1.48)	4,003	211.92	220	(17.29)	346	30.08	3.91	0.16	0.00	
CNMA	118	0.00	9,835	166.42	105	(11.02)	210	77.97	15.62	2.14	7.63	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
DVLA	Darya-Varia Laboratoria Tbk.	Rp 41	30 Oct 25	31 Oct 25	17 Nov 25
RELF	Graha Mitra Asia Tbk.	Rp 0.22	27 Oct 25	28 Oct 25	14 Nov 25
DKFT	Central Omega Resources Tbk.	Rp 25	24 Oct 25	27 Oct 25	30 Oct 25
PLIN	Plaza Indonesia Realty Tbk.	Rp 76	23 Oct 25	24 Oct 25	31 Oct 25
BOBA	Formosa Ingredient Factory Tbk.	Rp 2	22 Oct 25	23 Oct 25	10 Nov 25
CMRY	Cisarua Mountain Dairy Tbk.	Rp 100	20 Oct 25	21 Oct 25	30 Oct 25
ASGR	Astra Graphia Tbk.	Rp 30	16 Oct 25	17 Oct 25	24 Oct 25
AUTO	Astra Otoparts Tbk.	Rp 59	15 Oct 25	16 Oct 25	24 Oct 25
ASII	Astra International Tbk.	Rp 98	14 Oct 25	15 Oct 25	31 Oct 25
TLDN	Teladan Prima Agro Tbk.	Rp 15.5	14 Oct 25	15 Oct 25	23 Oct 25
PNGO	Pinago Utama Tbk.	Rp 130	13 Oct 25	14 Oct 25	24 Oct 25

Corporate Calendar (Stock Split)

Ticker	Name	Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21 Oct 25	22 Oct 25	23 Oct 25
FISH	FKS Multi Agro Tbk.	1 : 10	8 Sep 25	9 Sep 25	10 Sep 25
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025
SAMF	Saraswanti Anugerah Makmur Tbk.	1 : 2	5-Feb-2025	6-Feb-2025	7-Feb-2025
PTRO	Petrosea Tbk.	1 : 10	2-Jan-2025	3-Jan-2025	6-Jan-2025
KDSI	Kedawung Setia Industrial Tbk.	1 : 4	6 Nov 24	7 Nov 24	8 Nov 24

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	250	25 Nov 25	26 Nov 25
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	0	25 Nov 25	26 Nov 25
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	15000	25 Nov 25	26 Nov 25
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	100	8 Oct 25	9 Oct 25

Corporate Calendar (Right Issue)

Ticker	Name	RUPS Date	Time
GSMF	Equity Development Investment Tbk.	27 Nov 25	11:00
RISE	Jaya Sukses Makmur Sentosa Tbk.	27 Nov 25	10:00
GOOD	Garudafood Putra Putri Jaya Tbk.	27 Nov 25	10:00
ASDM	Asuransi Dayin Mitra Tbk.	27 Nov 25	9:00
WIFI	Solusi Sinergi Digital Tbk.	26 Nov 25	14:00
AKKU	Anugerah Kagum Karya Utama Tbk.	26 Nov 25	10:00
DMMX	Digital Mediatama Maxima Tbk.	25 Nov 25	15:00

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