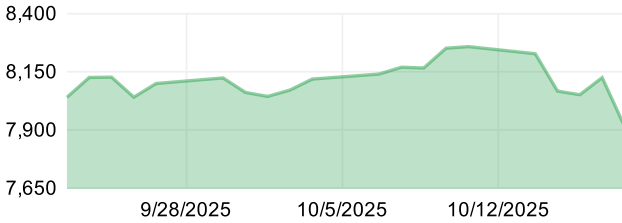


IHSG

Indeks Harga Saham Gabungan

8,089

↑ 2.19%



Market Breadth	201 ▼	226	528 ▲
Close	8,088.98	Previous	7,915.66
High	8,117.27	Low	7,937.39
Volume (Mn)	30,759.91	IHSG YTD	12.92%

Global Indices	Close	Change	YTD
Dow Jones	46,706.58	1.12%	10.18%
Nasdaq	22,990.54	1.37%	19.24%
S&P 500	9,403.57	0.52%	13.84%
EU STOXX 50	5,680.93	1.31%	15.52%
Nikkei 225	49,696.23	1.08%	26.43%
Hang Seng	25,858.83	0.00%	28.91%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	60.91	(0.16%)	(19.78%)
Coal ICE (USD/bbl)	104.00	0.53%	(16.53%)
CPO (RM/T)	4,520.00	0.96%	0.20%
Gold (USD/t.oz)	4,377.40	0.41%	64.66%
Nickel (USD/T)	2,972.25	0.01%	(80.24%)
Tin (USD/T)	35,037.00	(2.05%)	22.69%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	894.09	BMRI	239.88
ASII	72.58	ANTM	149.39
TLKM	55.91	PSAB	113.42
WIFI	46.61	BBNI	66.40
FILM	34.11	CDIA	45.25

Top Sectoral Index

Gainers	Change	Losers	Change
IDXFINANCE	3.38%	IDXBASIC	(0.77%)
IDXTRANS	3.10%	IDXHEALTH	(0.16%)
IDXENERGY	2.76%	IDXTECHNO	N/A

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
GTSI	139	34.95%	32,020.40	445,083.56	GPSO	935	(15.00%)	89.98	8,412.76
WAPO	234	34.48%	1,521.94	35,613.37	MLPT	106,225	(14.99%)	0.14	1,476.53
SSTM	352	24.82%	48.15	1,694.81	TEBE	2,270	(14.98%)	149.61	33,960.56
HUMI	141	24.78%	19,419.89	273,820.38	PGUN	14,725	(14.88%)	0.21	313.64
BLUE	1,640	24.71%	22.22	3,644.74	JARR	3,660	(14.88%)	77.64	28,417.34

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
BBCA	7,875	5.00%	3,934	GTSI	139	34.95%	445,084
BBRI	3,680	5.14%	3,915	GOTO	55	0.00%	167,826
BMRI	4,300	6.17%	3,319	HUMI	141	24.78%	273,820

Stock Picks

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
AADI	7,900	7,850 – 7,875	7,750	8,050	8,300
BBCA	7,875	7,825 – 7,850	7,700	8,000	8,200
ESSA	600	590 – 595	580	620	650
PGEO	1,305	1,295 – 1,300	1,270	1,350	1,400
PNBN	1,000	990 – 995	970	1,060	1,100
NCKL	1,225	1,215 – 1,220	1,190	1,260	1,300

*BoW : Buy on Weakness

Market Wrap

Wall Street ditutup menguat pada Senin (20/10). Dow Jones +1.10%, S&P500 +1.10%, dan Nasdaq +1.40%, sementara Yield UST 10Y turun tipis 2 bps ke 3.982% (20/10). Penguatan didorong oleh optimisme investor terhadap musim laporan keuangan 3Q25, prospek berakhirnya government shutdown, serta meredanya tensi dagang AS-Tiongkok. Presiden Trump menyatakan tarif tambahan 100% yang diusulkan terhadap Tiongkok tidak berkelanjutan dan memastikan pertemuan dengan Presiden Xi pada akhir bulan tetap berjalan. Fokus pasar minggu ini juga tertuju pada rilis laporan keuangan emiten besar di AS.

Bursa Asia mayoritas menguat pada Selasa (21/10), mengikuti sentimen positif dari Wall Street. Nikkei +0.97%, Hang Seng +0.85%, Shanghai Composite +0.48%, dan KOSPI +0.76%. Sentimen didukung oleh rencana pertemuan pejabat tinggi AS-Tiongkok di Malaysia pekan ini dan kesepakatan kerja sama mineral strategis AS-Australia. Dari data ekonomi, PDB Tiongkok 3Q25 tumbuh 4.8% YoY, sesuai ekspektasi, dengan produksi industri September +6.5% YoY.

IHSG ditutup menguat +2.19% ke 8,088.98 pada Senin (20/10), dengan nilai transaksi Rp22.86T dan asing mencatat net buy Rp533.30M (reguler Rp657.03M). USD/IDR JISDOR berada di Rp16,585/US\$ dan yield SUN 10-tahun sebesar 5.94%. Kenaikan IHSG dipimpin oleh sektor Keuangan, diikuti Transportasi, Industri, dan Energi, sementara Basic-Industry melemah tipis. Asing mencatatkan akumulasi terbesar pada BBCA, disusul ASII dan TLKM, sedangkan distribusi terjadi pada BMRI dan ANTM. Secara teknikal, IHSG berhasil bertahan di atas level psikologis 8,050, membuka peluang pengujian ke 8,150–8,170 dalam jangka pendek selama mampu bertahan di atas 8,000.

Latest News

Harga Gas Alam AS Naik Ke Level Tertinggi Dalam 1 Bulan Hingga 9% Menjadi Ke Level \$3.27/MMBtu.

Pemerintah; Kemenperin Usul Produksi Mobil Domestik Untuk Menjadi Proyek Strategis Nasional (PSN) Usai Ditanya Mengenai Rencana Produksi Mobil Nasional.

BBCA; Akan Menggelar Pembelian Kembali (buyback) Saham Hingga Rp5 Triliun Dengan Harga Maksimum Pembelian Di Rp9,200 Per Saham.

BREN; Mulai Melakukan Pengeboran Sumur Eksplorasi Di Halmahera Utara Dengan Potensi Sumber Daya Panas Bumi Hingga 550 MW.

CASA; Capital Strategic Invesco Melepas 2.67 Miliar Saham Capital Financial Indonesia Lewat Transaksi Crossing, Kepemilikan Turun Ke 55.55% Dari 60.45%.

LPKR; Emiten Properti Grup Lippo Berencana Mengakuisisi Imperial Aryaduta Hotel & Country Club Dari Investor Singapura Senilai Rp322.2 Miliar.

Daily Report

Equity Research | 21 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,089	2.19	14,594,170	30,759.91	5,883	(27.28)	8,288	2.46	21.99	2.73	N/A	
Banking												
BBCA	7,875	5.00	961,082	3,934.22	7,225	(8.25)	10,850	37.78	17.04	3.69	3.81	
BBRI	3,680	5.14	552,160	3,915.10	3,360	(8.70)	5,025	36.55	9.77	1.72	9.31	
BMRI	4,300	6.17	397,320	3,319.39	4,010	(6.74)	7,250	68.60	7.48	1.28	10.87	
BRIS	2,640	4.76	120,563	347.52	2,000	(24.24)	3,130	18.56	16.56	2.70	0.85	
PNBN	1,000	0.50	23,838	158.47	990	(1.00)	2,080	108.00	8.47	0.43		
Consumer Goods												
ICBP	9,375	(0.27)	109,330	79.52	8,425	(10.13)	12,850	37.07	12.04	1.63	2.65	
INDF	7,250	1.75	63,658	108.34	6,525	(10.00)	8,825	21.72	5.99	0.58	3.90	
MYOR	2,230	1.83	49,860	125.39	1,820	(18.39)	2,790	25.11	20.33	2.92	2.50	
Telecom												
TLKM	2,940	2.08	288,515	960.29	2,050	(30.27)	3,490	18.71	12.74	1.79	7.20	
EXCL	2,420	0.00	44,044	60.20	2,060	(14.88)	3,090	27.69	#N/A	1.21	3.54	
WIFI	3,200	15.52	16,987	2,710.71	340	(89.38)	4,190	30.94	19.73	7.78	0.06	
Tobacco												
HMSP	725	7.41	84,331	1,141.57	496	(31.59)	920	26.90	15.45	0.61	7.65	
WIIM	1,150	15.00	2,415	250.42	540	(53.04)	1,605	39.57	7.96	1.25	5.68	
GGRM	11,825	2.38	22,752	18.32	8,300	(29.81)	15,750	33.19	131.93	0.37	4.18	
Poultry												
CPIN	4,940	(0.60)	81,006	60.09	3,900	(21.05)	5,300	7.29	22.20	2.67	2.19	
JPFA	2,410	1.69	28,261	545.87	1,415	(41.29)	2,500	3.73	10.10	1.69	5.86	
Cement												
SMGR	2,510	5.02	16,946	72.44	2,070	(17.53)	4,570	82.07	65.62	0.35	3.93	
INTP	6,100	2.52	21,445	16.78	4,290	(29.67)	7,900	29.51	9.91	0.94	4.26	
Construction												
PTPP	376	5.03	2,331	133.64	216	(42.55)	500	32.98	6.97	0.15	0.00	
Property												
SSIA	1,815	2.25	8,540	252.86	700	(61.43)	3,160	74.10	86.64	1.05	0.83	
CBDK	6,150	2.50	34,864	54.78	4,300	(30.08)	11,450	86.18	30.67	#N/A	0.08	
BSDE	965	4.89	20,430	219.28	700	(27.46)	1,290	33.68	6.09	0.43	0.00	
SMRA	388	2.11	6,405	422.25	340	(12.37)	710	82.99	5.70	0.46	2.31	
Agriculture												
LSIP	1,360	0.74	9,275	54.38	930	(31.62)	1,475	8.46	5.82	0.74	4.78	
TBLA	735	1.38	4,429	45.24	510	(30.61)	895	21.77	5.23	0.52	6.53	
Retail												
ERAA	420	3.45	6,699	957.88	312	(25.71)	590	40.48	6.15	0.73	4.61	
MAPI	1,270	0.40	21,082	294.99	1,075	(15.35)	1,800	41.73	11.51	1.45	0.78	
Automotive												
ASII	5,925	5.33	239,865	299.60	4,370	(26.24)	6,050	2.11	7.12	0.88	6.97	
Heavy Equipment												
UNTR	26,600	(1.30)	99,222	34.74	20,025	(24.72)	28,500	7.14	5.33	0.98	7.71	
Health care												
MIKA	2,590	(3.00)	36,020	29.92	2,070	(20.08)	2,950	13.90	30.31	4.91	1.63	
Pharmacy												
KLBF	1,200	0.84	56,176	1,029.38	985	(17.92)	1,720	43.33	16.09	2.25	3.01	
Toll Road												
JSMR	3,810	1.33	27,652	41.80	3,200	(16.01)	4,870	27.82	6.81	0.48	4.10	
Utilities												
PGAS	1,695	4.63	41,089	353.52	1,425	(15.93)	1,895	11.80	8.34	#N/A	10.81	
CDIA	1,820	2.25	227,189	3,219.39	256	(85.93)	2,450	34.62	166.47	#N/A	N/A	
RATU	7,950	4.61	21,585	161.04	1,435	(81.95)	10,975	38.05	92.12	#N/A	N/A	
ESSA	600	1.69	10,336	338.99	510	(15.00)	1,010	68.33	15.89	#N/A	1.67	
Shipping												
ELSA	482	0.84	3,518	165.36	360	(25.31)	550	14.11	5.79	0.72	8.08	
Coal Mining												
AADI	7,900	1.28	61,516	94.62	5,575	(29.43)	11,375	43.99	4.76	#N/A	16.55	
PTBA	2,270	2.71	26,152	103.29	2,170	(4.41)	3,070	35.24	6.69	1.15	14.77	
Gold Mining												
ANTM	3,270	(5.22)	78,581	1,607.83	1,355	(58.56)	3,930	20.18	14.18	2.44	4.54	
AMMN	7,650	(4.37)	554,764	319.78	4,500	(41.18)	9,850	28.76	2,565.65	#N/A	0.00	
EMAS	4,590	(4.97)	74,267	688.03	3,100	(32.46)	4,950	7.84	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,270	1.18	45,005	46.53	1,825	(57.26)	4,750	11.24	58.45	#N/A	1.24	
HRUM	1,080	0.00	14,600	354.75	585	(45.83)	1,375	27.31	18.21	#N/A	0.00	
NCKL	1,225	0.41	77,296	359.53	530	(56.73)	1,270	3.67	10.07	2.12	2.51	
Media												
SCMA	370	3.35	27,369	1,846.68	118	(68.11)	472	27.57	39.92	2.81	6.46	
FILM	5,200	5.48	56,615	92.52	1,380	(73.46)	6,275	20.67	#N/A	18.40	0.48	
MNCN	264	0.00	3,973	322.45	220	(16.67)	346	31.06	3.88	0.15	0.00	
CNMA	117	2.63	9,751	246.40	105	(10.26)	210	79.49	15.48	2.12	7.69	

Volume : Daily

Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
DVLA	Darya-Varia Laboratoria Tbk.	Rp41	30-Oct-2025	31-Oct-2025	17-Nov-2025
RELF	Graha Mitra Asia Tbk.	Rp0.22	27-Oct-2025	28-Oct-2025	14-Nov-2025
DKFT	Central Omega Resources Tbk.	Rp25	24-Oct-2025	27-Oct-2025	30-Oct-2025
PLIN	Plaza Indonesia Realty Tbk.	Rp76	23-Oct-2025	24-Oct-2025	31-Oct-2025
BOBA	Formosa Ingredient Factory Tbk.	Rp2	22-Oct-2025	23-Oct-2025	10-Nov-2025
CMRY	Cisarua Mountain Dairy Tbk.	Rp100	20-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp30	16-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59	15-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98	14-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp15.5	14-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130	10-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215	07-Oct-2025	09-Oct-2025	21-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21-Oct-2025	22-Oct-2025	23-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119169 : 7864	Rp15,000	25-Nov-2025	26-Nov-2025
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	Rp100	8-Oct-2025	9-Oct-2025
MINA	Sanurhasta Mitra Tbk.	2 : 1	Rp50	8-Jul-2025	9-Jul-2025
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	Rp680	8-Jul-2025	9-Jul-2025

Ticker	Name	RUPS Date	Time
DMMX	Digital Mediatama Maxima Tbk.	25-Nov-2025	3:00 PM
NFCX	NFC Indonesia Tbk.	25-Nov-2025	1:30 PM
NFCX	Yupi Indo Jelly Gum Tbk.	25-Nov-2025	10:00 AM
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
EXCL	XLSMART Telecom Sejahtera Tbk.	21-Nov-2025	9:00 AM
PZZA	Sarimelati Kencana Tbk.	20-Nov-2025	1:00 PM
BUMI	Digital Mediatama Maxima Tbk.	19-Nov-2025	2:00 PM
ASII	NFC Indonesia Tbk.	19-Nov-2025	10:00 AM
BBTN	Yupi Indo Jelly Gum Tbk.	18-Nov-2025	10:00 AM
SMMA	Artha Mahiya Investama Tbk.	18-Nov-2025	10:00 AM
ROTI	XLSMART Telecom Sejahtera Tbk.	18-Nov-2025	10:00 AM

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