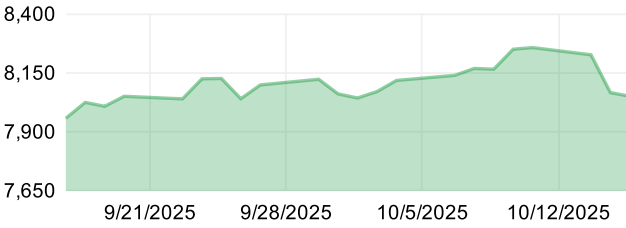


## IHSG

Indeks Harga Saham Gabungan



## 8,125 Stock Picks

↑ 0.91%

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
AMMN	7,925	7,800–7,900	7,700	8,100	8,400
ANTM	3,430	3,360–3,380	3,300	3,550	3,700
CDIA	1,950	1,890–1,920	1,880	2,100	2,250
ICBP	9,250	9,100–9,200	9,020	9,500	9,800
NCKL	1,250	1,210–1,230	1,190	1,300	1,350
RAJA	4,890	4,700–4,800	4,580	5,100	5,400

\*BoW : Buy on Weakness

Market Breadth	260 ▼	260	435 ▲
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Close	8,124.76	Previous	8,051.18
High	8,148.05	Low	8,030.78
Volume (Mn)	24,663.63	IHSG YTD	13.42%

Global Indices	Close	Change	YTD
Dow Jones	45,952.24	(0.65%)	8.40%
Nasdaq	22,562.54	(0.47%)	17.02%
S&P 500	9,436.09	0.12%	14.24%
EU STOXX 50	5,652.01	0.84%	14.93%
Nikkei 225	48,277.74	1.27%	22.82%
Hang Seng	25,888.51	(0.09%)	29.06%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	61.04	(0.03%)	(19.61%)
Coal ICE (USD/bbl)	105.85	1.98%	(15.05%)
CPO (RM/T)	4,477.00	0.36%	(0.75%)
Gold (USD/t.oz)	4,361.30	3.80%	64.06%
Nickel (USD/T)	15,183.00	0.07%	0.95%
Tin (USD/T)	35,189.00	(1.50%)	23.22%

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
AMMN	130.23	BBCA	248.29
EMAS	54.64	RAJA	167.29
ANTM	45.42	CDIA	132.54
BRMS	45.34	BBRI	106.45
NCKL	44.62	CUAN	89.89

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXHEALTH	3.25%	IDXTECHNO	(1.17%)
IDXTRANS	2.10%	IDXINFRA	(0.16%)
IDXCYCLIC	1.94%	IDXFINANCE	0.11%

### Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Loser	Close	Change	Volume (Mn)	Value (Mn)
KICI	266	34.34%	28.59	7,603.90	TEBE	3,130	(14.95%)	5.09	15,922.94
KIOS	80	26.98%	259.10	20,727.79	PGUN	20,350	(14.94%)	0.02	474.16
DKHH	97	25.97%	326.89	31,708.41	JARR	5,050	(14.77%)	1.70	8,569.35
TRUK	300	25.00%	13.01	3,904.41	DADA	81	(14.74%)	61.66	4,994.10
BLUE	1,055	24.85%	3.09	3,264.59	OPMS	97	(13.39%)	25.93	2,515.63

Top Volume	Close	Change	Volume (Mn)	Top Value	Close	Change	Value (Mn)
ANTM	3,430	0.88%	256.65	BWPT	177	21.23%	315,739.98
BBCA	7,300	0.69%	120.61	GZCO	394	24.68%	691,690.88
BBRI	3,530	0.86%	227.63	GOTO	55	1.85%	62,697.92

### Market Wrap

**Wall Street** ditutup melemah pada Kamis (16/10). Dow Jones -0,70%, S&P500 -0,60%, dan Nasdaq -0,50%, sementara yield UST 10Y turun 7 bps ke 3,976% seiring kekhawatiran perbankan regional dan berlanjutnya government shutdown. Tekanan terutama datang dari saham-saham bank setelah sejumlah emiten mengumumkan charge-off dan isu kualitas kredit, sedangkan emas menguat sebagai aset lindung nilai. Penurunan imbal hasil mencerminkan peningkatan permintaan safe haven dan ekspektasi pelonggaran kebijakan The Fed jika data melemah berlanjut.

**Bursa Asia** pada Kamis (16/10) bergerak variatif: Nikkei +1,27%, Shanghai Composite +0,10%, sementara Hang Seng -0,09% dan KOSPI cenderung menguat sebelumnya. Pergerakan dipengaruhi rotasi ke saham siklikal seiring ekspektasi pemangkasan suku bunga global, namun tensi dagang AS-Tiongkok tetap membatasi minat risiko. Hari ini pasar menanti arah terbaru dari Eropa dan AS menyangkut tenggat pendanaan pemerintah serta agenda data mendatang.

**IHSG** ditutup menguat +0,91% ke 8.124,76 pada Kamis (16/10), rebound setelah tiga hari koreksi, dengan nilai transaksi pasar reguler sekitar Rp17,94T dan asing membukukan net sell Rp0,59T. Rupiah JISDOR berada di Rp16.580 per USD dan yield SUN 10Y di kisaran 5,92%. Kenaikan IHSG dipimpin sektor kesehatan, sementara teknologi terkoreksi. Dari kebijakan, rencana Kemenkeu mempertimbangkan penurunan PPN tahun depan untuk menjaga daya beli turut menjadi katalis, di tengah proyeksi pertumbuhan 3Q25 sebesar 5,0%–5,1% dan akselerasi pada 4Q25. Secara teknikal, Hari ini, IHSG berpotensi konsolidasi di 8.000–8.170 dan melanjutkan rebound selama bertahan di atas 8.117.

### Latest News

**Emas**; Cetak Rekor Baru Di US\$4.316,17 Per Troy Ounce Jumat (17/10), Didorong Kekhawatiran Kredit Sektor Keuangan Ditengah Tensi Dagang AS-China.

**BPI Danantara** Akan Berpartisipasi Pada Proyek Pembangkit Listrik Tenaga Sampah (PLTSA) Yang Dikerjakan Independent Power Producer (IPP).

**PANI**; Dicoret Dari Daftar PSN, Rights Issue PANI Dinilai Kurang Menarik Bepotensi Tekan Harga.

**BIPI**; Sederet Emiten Paling Siap Eksekusi PSEL Danantara, Ada TOBA hingga OASA, Terbaru Ada BIPI Dengan Target Investasi US\$ 350 Juta.

**CDIA**; Incar Prospek Jangka Panjang, Perkuat Likuiditas dan Ekspansi Sebagai Strategi Untuk Membangun Infrastruktur Terintegrasi Dan Berkelanjutan.

**GIAA**; Restrukturisasi Total Guna Mempersehat Garuda, CEO Rosan Blak-Blakan Tentang Keseriusan Danantara.

# Daily Report

Equity Research | 17 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,125	0.91	14,846,547	24,663.63	5,883	(27.60)	8,288	2.01	22.34	2.79	N/A	
<b>Banking</b>												
BBCA	7,300	0.69	890,909	120.61	7,225	(1.03)	10,875	48.97	15.79	3.42	4.14	
BBRI	3,530	0.86	529,653	227.63	3,360	(4.82)	5,050	43.06	9.38	1.65	9.76	
BMRI	4,090	0.99	377,916	125.98	4,010	(1.96)	7,300	78.48	7.11	1.22	11.40	
BRIS	2,520	0.80	115,083	13.17	2,000	(20.63)	3,140	24.60	15.81	2.58	0.90	
PNBN	1,010	(0.49)	24,076	2.09	995	(1.49)	2,080	105.94	8.56	0.43	4.16	
<b>Consumer Goods</b>												
ICBP	9,250	6.63	107,873	10.17	8,425	(8.92)	12,850	38.92	11.88	1.61	2.80	
INDF	7,075	2.54	62,122	13.55	6,525	(7.77)	8,825	24.73	5.85	0.57	3.97	
MYOR	2,210	5.74	49,413	8.88	1,820	(17.65)	2,790	26.24	20.15	2.89	2.52	
<b>Telecom</b>												
TLKM	2,950	(4.22)	293,371	103.69	2,050	(30.51)	3,490	18.31	12.78	1.80	7.11	
EXCL	2,510	1.62	45,682	3.32	2,060	(17.93)	3,090	23.11	#N/A	1.25	3.41	
WIFI	3,240	(1.82)	17,200	224.74	306	(90.56)	4,190	29.32	19.98	7.88	0.06	
<b>Tobacco</b>												
HMSP	695	2.21	80,841	48.44	496	(28.63)	920	32.37	14.81	0.58	8.09	
WIIM	1,070	(2.73)	2,247	8.03	540	(49.53)	1,605	50.00	7.41	1.16	5.81	
GGRM	11,975	(0.21)	23,041	0.86	8,300	(30.69)	15,900	32.78	133.61	0.37	4.22	
<b>Poultry</b>												
CPIN	4,860	4.74	79,694	4.63	3,900	(19.75)	5,300	9.05	21.84	2.63	2.22	
JPFA	2,360	(0.84)	27,675	31.27	1,415	(40.04)	2,400	1.69	9.89	1.66	5.91	
<b>Cement</b>												
SMGR	2,420	(5.47)	16,339	12.90	2,070	(14.46)	4,650	92.15	63.26	0.34	3.88	
INTP	5,950	2.59	20,918	0.58	4,290	(27.90)	7,950	33.61	9.67	0.91	4.33	
<b>Construction</b>												
PTPP	376	(1.05)	2,331	6.45	216	(42.55)	500	32.98	6.97	0.15	0.00	
<b>Property</b>												
SSIA	1,820	(2.15)	8,564	18.92	700	(61.54)	3,160	73.63	86.88	1.05	0.81	
CBDK	6,200	(1.20)	35,147	5.31	4,300	(30.65)	11,450	84.68	30.92	#N/A	0.08	
BSDE	950	0.00	20,113	30.74	700	(26.32)	1,305	37.37	5.99	0.42	0.00	
SMRA	386	2.12	6,372	47.99	340	(11.92)	715	85.23	5.67	0.46	2.36	
<b>Agriculture</b>												
LSIP	1,385	4.92	9,446	18.25	930	(32.85)	1,475	6.50	5.93	0.75	4.83	
TBLA	730	4.29	4,399	7.54	510	(30.14)	895	22.60	5.19	0.52	6.57	
<b>Retail</b>												
ERAA	406	(1.93)	6,476	24.29	312	(23.15)	590	45.32	5.95	0.71	4.66	
MAPI	1,250	8.70	20,750	76.11	1,075	(14.00)	1,815	45.20	11.32	1.43	0.82	
<b>Automotive</b>												
ASII	5,750	(0.43)	232,780	15.04	4,370	(24.00)	6,050	5.22	6.91	0.86	7.03	
<b>Heavy Equipment</b>												
UNTR	25,975	0.10	96,890	1.19	20,025	(22.91)	28,500	9.72	5.20	0.96	7.90	
<b>Health care</b>												
MIKA	2,600	7.00	36,159	3.59	2,070	(20.38)	3,200	23.08	30.42	4.93	1.71	
<b>Pharmacy</b>												
KLBF	1,190	9.68	55,708	144.77	985	(17.23)	1,770	48.74	15.96	2.24	3.14	
<b>Toll Road</b>												
JSMR	3,780	(1.56)	27,435	5.39	3,200	(15.34)	4,900	29.63	6.76	0.48	4.08	
<b>Utilities</b>												
PGAS	1,625	0.62	39,392	19.29	1,425	(12.31)	1,895	16.62	8.00	#N/A	11.24	
CDIA	1,950	(1.76)	243,417	281.98	256	(86.87)	2,450	25.64	178.47	#N/A	N/A	
RATU	8,825	(1.94)	23,960	22.69	1,435	(83.74)	10,975	24.36	102.32	#N/A	N/A	
ESSA	605	0.00	10,422	25.28	510	(15.70)	1,010	66.94	16.03	#N/A	1.64	
<b>Shipping</b>												
ELSA	488	(3.37)	3,562	17.96	360	(26.23)	550	12.70	5.87	0.73	7.98	
<b>Coal Mining</b>												
AADI	7,850	(0.32)	61,127	11.42	5,575	(28.98)	11,375	44.90	4.73	#N/A	16.55	
PTBA	2,210	1.84	25,461	13.97	2,170	(1.81)	3,120	41.18	6.51	1.12	14.97	
<b>Gold Mining</b>												
ANTM	3,430	0.88	82,426	256.65	1,355	(60.50)	3,930	14.58	14.88	2.56	4.35	
AMMN	7,925	9.31	574,707	38.68	4,500	(43.22)	10,050	26.81	2,659.49	#N/A	0.00	
EMAS	4,520	2.73	73,135	73.95	3,100	(31.42)	4,950	9.51	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,430	(0.67)	46,691	5.42	1,825	(58.80)	4,750	7.22	60.68	#N/A	1.21	
HRUM	1,190	1.71	16,087	17.42	585	(50.84)	1,375	15.55	20.08	#N/A	0.00	
NCKL	1,250	4.17	78,873	108.00	530	(57.60)	1,270	1.60	10.27	2.16	2.50	
<b>Media</b>												
SCMA	392	(4.39)	28,996	189.94	118	(69.90)	472	20.41	42.29	2.97	5.58	
FILM	4,990	5.05	54,329	3.94	1,380	(72.34)	6,275	25.75	#N/A	17.66	0.49	
MNCN	270	2.27	4,063	27.99	220	(18.52)	346	28.15	3.97	0.16	0.00	
CNMA	116	(1.69)	9,668	3.94	105	(9.48)	210	81.03	15.35	2.10	7.76	

Volume : Daily

## Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
RELF	Graha Mitra Asia Tbk.	Rp 0.22	27-Oct-2025	28-Oct-2025	14-Nov-2025
DKFT	Central Omega Resources Tbk.	Rp 25	24-Oct-2025	27-Oct-2025	30-Oct-2025
PLIN	Plaza Indonesia Realty Tbk.	Rp 76	23-Oct-2025	24-Oct-2025	31-Oct-2025
BOBA	Formosa Ingredient Factory Tbk.	Rp 2	22-Oct-2025	23-Oct-2025	10-Nov-2025
CMRY	Cisarua Mountain Dairy Tbk.	Rp 100	20-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp 30	16-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp 59	15-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp 98	14-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp 15.5	14-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	10-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	07-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk.	Rp567.00	07-Oct-2025	09-Oct-2025	24-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	21-Oct-2025	22-Oct-2025	23-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119169 : 7864	Rp15,000	25-Nov-2025	26-Nov-2025
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	Rp100	8-Oct-2025	9-Oct-2025
MINA	Sanurhasta Mitra Tbk.	2 : 1	Rp50	8-Jul-2025	9-Jul-2025
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	Rp680	8-Jul-2025	9-Jul-2025

Ticker	Name	RUPS Date	Time
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
EXCL	XLSMART Telecom Sejahtera Tbk.	21-Nov-2025	9:00 AM
EXCL	Sarimelati Kencana Tbk.	20-Nov-2025	1:00 PM
ASII	Astra International Tbk.	19-Nov-2025	10:00 AM
BUMI	Bumi Resources Tbk.	19-Nov-2025	2:00 PM
SMMA	Sinarmas Multiartha Tbk.	18-Nov-2025	10:00 AM
ROTI	Artha Mahiya Investama Tbk.	18-Nov-2025	10:00 AM
BBTN	XLSMART Telecom Sejahtera Tbk.	18-Nov-2025	10:00 AM
OKAS	Sarimelati Kencana Tbk.	14-Nov-2025	10:00 AM
WSBP	Astra International Tbk.	14-Nov-2025	10:00 AM
META	Bumi Resources Tbk.	14-Nov-2025	2:00 PM

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