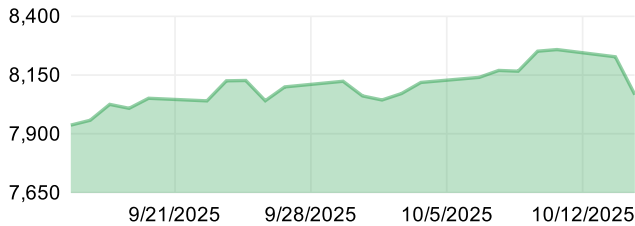


## IHSG

Indeks Harga Saham Gabungan



## 8,051 Stock Picks

↓ -0.19%

Ticker	Last Price	Signal	Stop Loss	TP1	TP2
AMMN	7,250	BoW	7,050	7,400	7,600
CDIA	1,985	Buy	1,920	2,100	2,150
NCKL	1,200	Buy	1,160	1,250	1,325
ANTM	3,400	BoW	3,320	3,480	3,580
JPFA	2,380	Spec Buy	2,330	2,450	2,520
SSIA	1,860	Buy	1,820	1,930	2,020

\*BoW : Buy on Weakness

Market Breadth	477 ▼	236	242 ▲
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Close	8,051.18	Previous	8,066.52
High	8,132.52	Low	7,936.37
Volume (Mn)	32,913.48	IHSG YTD	12.40%

Global Indices	Close	Change	YTD
Dow Jones	46,253.31	(0.04%)	9.11%
Nasdaq	22,670.08	0.66%	17.58%
S&P 500	9,424.75	(0.30%)	14.10%
EU STOXX 50	5,605.03	0.95%	13.97%
Nikkei 225	48,006.63	0.72%	22.13%
Hang Seng	25,910.60	(0.08%)	29.17%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	62.66	1.21%	(17.48%)
Coal ICE (USD/bbl)	105.85	1.98%	(15.05%)
CPO (RM/T)	4,477.00	(0.49%)	(0.75%)
Gold (USD/t.oz)	4,230.00	0.68%	59.12%
Nickel (USD/T)	15,183.00	0.07%	0.95%
Tin (USD/T)	35,189.00	(1.50%)	23.22%

## Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
RAJA	86.60	BBRI	542.92
ANTM	73.90	WIFI	446.72
JPFA	70.67	BMRI	200.76
BRPT	50.69	CDIA	138.01
KLBF	40.57	BRMS	116.79

## Top Sectoral Index

Gainers	Change	Losers	Change
IDXFINANCE	0.56%	IDXTECHNO	(3.65%)
IDXINFRA	0.56%	IDXTRANS	(2.82%)
IDXNONCYC	0.54%	IDXINDUST	(0.71%)

## Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Losers	Close	Change	Volume (Mn)	Value (Mn)
KICI	198	34.69%	25.95	5,137.62	SOSS	1,105	(15.00%)	1.94	2,144.81
MBTO	268	34.67%	75.01	20,101.93	SSTM	306	(15.00%)	2.69	823.94
CBRE	1,330	24.88%	459.36	610,949.73	MLPT	164,200	(14.99%)	0.06	10,590.90
SOHO	1,265	24.63%	0.69	867.41	ASRM	398	(14.96%)	3.59	1,430.73
PUDP	525	24.41%	2.35	1,235.69	AYLS	206	(14.88%)	23.94	4,932.22

Top Volume	Close	Change	Volume (Mn)	Top Value	Close	Change	Value (Mn)
WIFI	3,300	(12.23%)	981.47	BUMI	136	(0.73%)	291,189.61
BBRI	3,500	(1.41%)	468.73	GOTO	54	(1.82%)	112,362.20
BMRI	4,050	(0.98%)	270.56	GZCO	316	(5.95%)	499,294.98

## Market Wrap

**Wall Street** ditutup beragam pada Rabu (15/10). Dow Jones -0.04%, S&P500 +0.40%, Nasdaq +0.66%, sementara Yield UST 10Y naik tipis 1 bps ke 4.034%. Laporan kinerja keuangan perbankan yang solid mendorong optimisme, ditambah komentar Gubernur The Fed Stephen Miran yang menyerukan penurunan suku bunga segera guna mengantisipasi risiko ekonomi dari ketegangan dagang AS-Tiongkok.

**Bursa Asia** mayoritas menguat (15/10) seiring rilis data deflasi Tiongkok -0,3% YoY (Sep), membaik dari -0,4% (Agus). Penurunan harga pangan menjadi faktor utama. Investor juga menantikan rilis GDP Inggris Agustus 2025 yang diperkirakan tumbuh +0,1% MoM. Sementara itu, beberapa pejabat The Fed dijadwalkan menyampaikan pidato hari ini.

**IHSG** ditutup melemah -0,19% ke 8.051,18 pada Rabu (15/10). Sektor teknologi menjadi penekan utama, sedangkan infrastruktur memimpin penguatan. Tekanan jual masih berlanjut pada saham-saham berkapitalisasi besar akibat aksi ambil untung. Hari ini, IHSG berpotensi rebound terbatas selama mampu bertahan di atas level psikologis 8.050, meskipun tekanan jual asing dan minimnya katalis domestik dapat menahan penguatan lebih lanjut.

**Komoditas** bergerak bervariasi. Harga minyak WTI menguat +0,99% ke USD 58,85/barel, sementara Brent naik +0,94% ke USD 62,49/barel seiring ekspektasi pemangkasan produksi oleh OPEC+. Di sisi lain, batu bara melonjak +1,98%, mencerminkan meningkatnya permintaan energi Asia menjelang musim dingin.

## Latest News

**Presiden AS**, Donald Trump mengatakan AS sudah terlibat dalam perang dagang dengan China.

**Harga Minyak** Naik Setelah Trump Mengatakan Perdana Menteri (PM) India Narendra Modi Berjanji Akan Menghentikan Impor Minyak Rusia.

**Harga Batu Bara** Naik Setelah China Laporkan Data Impor Meningkat Di Tengah Penurunan Produksi Dan Kenaikan Harga Domestik.

**BUMI**; Aksi Kompak UBS AG dan Chengdong di Saham Bumi Resources, UBS AG Melaporkan Telah Menjual 588.9 Juta Saham BUMI Pada Harga Rp146.52.

**LAPD**; Menarik Perhatian Investor Pasar Modal, Terutama Setelah Aksi PT JSI Sinergi Mas Yang Merealisasikan Pembelian Saham LAPD Sebesar 12,95%.

**WIFI**; Emiten Hashim Djojohadikusumo, Menang Dalam Seleksi Pengguna Pita Frekuensi Radio 1,4 GHz Untuk Layanan Akses Nirkabel Pitalebar Tahun 2025.

# Daily Report

Equity Research | 16 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	High (52W) (Rp)	Low (52W) (%)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,051	(0.19)	14,698,853	32,913.48	5,883	8,288	(26.93)	2.94	22.13	2.78	N/A	
<b>Banking</b>												
BBCA	7,250	0.00	884,807	133.21	7,225	10,875	(0.34)	50.00	15.69	3.40	4.11	
BBRI	3,500	(1.41)	525,152	468.73	3,360	5,050	(4.00)	44.29	9.30	1.63	9.87	
BMRI	4,050	(0.98)	374,220	270.56	4,010	7,300	(0.99)	80.25	7.04	1.21	11.48	
BRIS	2,500	(2.34)	114,170	17.94	2,000	3,140	(20.00)	25.60	15.68	2.56	0.90	
PNBN	1,015	1.50	24,195	8.94	995	2,080	(1.97)	104.93	8.60	0.44	4.18	
<b>Consumer Goods</b>												
ICBP	8,675	2.36	101,167	9.03	8,425	12,850	(2.88)	48.13	11.14	1.51	2.94	
INDF	6,900	(2.13)	60,585	8.98	6,525	8,825	(5.43)	27.90	5.70	0.56	4.04	
MYOR	2,090	(0.95)	46,730	13.68	1,820	2,790	(12.92)	33.49	19.06	2.73	2.56	
<b>Telecom</b>												
TLKM	3,080	4.05	302,251	67.50	2,050	3,490	(33.44)	13.31	13.35	1.88	7.13	
EXCL	2,470	(2.76)	44,954	12.28	2,060	3,090	(16.60)	25.10	#N/A	1.23	3.47	
WIFI	3,300	(12.23)	17,518	981.47	298	4,190	(90.97)	26.97	20.35	8.03	0.05	
<b>Tobacco</b>												
HMSP	680	(2.16)	79,096	81.10	496	920	(27.06)	35.29	14.49	0.57	8.03	
WIIM	1,100	0.46	2,310	17.89	540	1,605	(50.91)	45.91	7.62	1.19	5.79	
GGRM	12,000	1.69	23,089	3.03	8,300	15,900	(30.83)	32.50	133.89	0.37	4.32	
<b>Poultry</b>												
CPIN	4,640	(0.43)	76,087	10.00	3,900	5,300	(15.95)	14.22	20.85	2.51	2.30	
JPFA	2,380	6.73	27,909	118.91	1,415	2,400	(40.55)	0.84	9.97	1.67	6.11	
<b>Cement</b>												
SMGR	2,560	3.64	17,284	13.77	2,070	4,650	(19.14)	81.64	66.92	0.36	3.96	
INTP	5,800	(2.52)	20,390	1.56	4,290	7,950	(26.03)	37.07	9.42	0.89	4.47	
<b>Construction</b>												
PTPP	380	(1.55)	2,356	20.48	216	500	(43.16)	31.58	7.04	0.15	0.00	
<b>Property</b>												
SSIA	1,860	(1.59)	8,752	37.21	700	3,160	(62.37)	69.89	88.79	1.07	0.81	
CBDK	6,275	0.40	35,573	8.08	4,300	11,450	(31.47)	82.47	31.29	#N/A	0.08	
BSDE	950	(5.00)	20,113	68.32	700	1,305	(26.32)	37.37	5.99	0.42	0.00	
SMRA	378	(2.58)	6,240	52.20	340	725	(10.05)	91.80	5.56	0.45	2.36	
<b>Agriculture</b>												
LSIP	1,320	0.00	9,002	5.71	930	1,475	(29.55)	11.74	5.65	0.72	4.94	
TBLA	700	(0.71)	4,218	2.76	510	895	(27.14)	27.86	4.98	0.50	6.81	
<b>Retail</b>												
ERAA	414	0.49	6,603	113.10	312	590	(24.64)	42.51	6.07	0.72	4.75	
MAPI	1,150	(0.86)	19,090	20.72	1,075	1,815	(6.52)	57.83	10.42	1.32	0.87	
<b>Automotive</b>												
ASII	5,775	(0.86)	233,793	96.60	4,370	6,050	(24.33)	4.76	6.94	0.86	6.97	
<b>Heavy Equipment</b>												
UNTR	25,950	1.67	96,797	2.05	20,025	28,500	(22.83)	9.83	5.20	0.96	8.01	
<b>Health care</b>												
MIKA	2,430	(3.57)	33,795	10.40	2,070	3,200	(14.81)	31.69	28.43	4.61	1.76	
<b>Pharmacy</b>												
KLBF	1,085	2.84	50,793	100.03	985	1,770	(9.22)	63.13	14.55	2.04	3.33	
<b>Toll Road</b>												
JSMR	3,840	1.59	27,870	24.94	3,200	4,920	(16.67)	28.13	6.87	0.48	4.04	
<b>Utilities</b>												
PGAS	1,615	(2.71)	39,150	43.72	1,425	1,895	(11.76)	17.34	7.96	#N/A	11.27	
CDIA	1,985	(1.24)	247,786	564.19	256	2,450	(87.10)	23.43	181.78	#N/A	N/A	
RATU	9,000	0.84	24,435	58.49	1,435	10,975	(84.06)	21.94	104.41	#N/A	N/A	
ESSA	605	(3.20)	10,422	55.83	510	1,010	(15.70)	66.94	16.04	#N/A	1.63	
<b>Shipping</b>												
ELSA	505	3.91	3,686	43.23	360	550	(28.71)	8.91	6.07	0.75	8.08	
<b>Coal Mining</b>												
AADI	7,875	0.96	61,322	19.49	5,575	11,375	(29.21)	44.44	4.75	#N/A	16.55	
PTBA	2,170	(5.65)	25,000	31.53	2,170	3,140	0.00	44.70	6.40	1.10	14.77	
<b>Gold Mining</b>												
ANTM	3,400	1.49	81,705	198.84	1,355	3,930	(60.15)	15.59	14.75	2.54	4.50	
AMMN	7,250	(1.36)	525,757	23.20	4,500	10,050	(37.93)	38.62	2,434.44	#N/A	0.00	
EMAS	4,400	2.09	71,193	42.48	3,100	4,950	(29.55)	12.50	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,460	4.45	47,007	15.16	1,825	4,750	(59.08)	6.50	61.13	#N/A	1.25	
HRUM	1,170	(2.09)	15,816	33.63	585	1,375	(50.00)	17.52	19.75	#N/A	0.00	
NCKL	1,200	0.00	75,718	77.80	530	1,245	(55.83)	3.75	9.86	2.08	2.55	
<b>Media</b>												
SCMA	410	1.99	30,328	409.30	118	472	(71.22)	15.12	44.23	3.11	5.75	
FILM	4,750	(4.81)	51,716	9.27	1,380	6,275	(70.95)	32.11	#N/A	16.81	0.46	
MNCN	264	0.76	3,973	25.11	220	346	(16.67)	31.06	3.88	0.15	0.00	
CNMA	118	1.72	9,835	9.27	105	212	(11.02)	79.66	15.62	2.14	7.83	

Volume : Daily

## Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
PLIN	Plaza Indonesia Realty Tbk.	Rp76.00	23-Oct-2025	24-Oct-2025	31-Oct-2025
BOBA	Formosa Ingredient Factory Tbk.	Rp2.00	21-Oct-2025	23-Oct-2025	10-Nov-2025
CMRY	Cisarua Mountain Dairy Tbk.	Rp100.00	17-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp30.00	15-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59.00	14-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98.00	13-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp15.50	13-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	10-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	07-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk.	Rp567.00	07-Oct-2025	09-Oct-2025	24-Oct-2025
CSRA	Cisadane Sawit Raya Tbk.	Rp12.20	06-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk.	Rp123.00	02-Oct-2025	06-Oct-2025	24-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Ex Date	Subs Date	Price
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	9-Oct-2025	20-Oct-2025	Rp100
MINA	Sanurhasta Mitra Tbk.	2 : 1	9-Jul-2025	25-Jul-2025	Rp50
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	9-Jul-2025	18-Jul-2025	Rp680
FILM	MD Entertainment Tbk.	10 : 1	7-Jul-2025	18-Jul-2025	Rp800
WIFI	Solusi Sinergi Digital Tbk.	4 : 5	2-Jul-2025	15-Jul-2025	Rp2,000
FASW	Fajar Surya Wisesa Tbk.	100 : 30	20-Jun-2025	02-Jul-2025	Rp4,700
HATM	Habco Trans Maritima Tbk.	25 : 6	10-Jun-2025	19-Jun-2025	Rp320
LPCK	Lippo Cikarang Tbk	100 : 111	16-Apr-2025	28-Apr-2025	Rp500
IATA	MNC Energy Investments Tbk.	5 : 4	3-Mar-2025	12-Mar-2025	Rp63
CCSI	Communication Cable Systems Indonesia Tbk.	9 : 1	7-Jan-2025	16-Jan-2025	Rp383

Ticker	Name	RUPS Date	Time
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
BUMI	Bumi Resources Tbk.	19-Nov-2025	2:00 PM
GIAA	Bank Tabungan Negara (Persero) Tbk.	18-Nov-2025	10:00 AM
SMMA	Sinarmas Multiartha Tbk.	18-Nov-2025	10:00 AM
ROTI	Nippon Indosari Corpindo Tbk.	18-Nov-2025	10:00 AM
BEEF	Estika Tata Tiara Tbk.	14-Nov-2025	2:00 PM

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