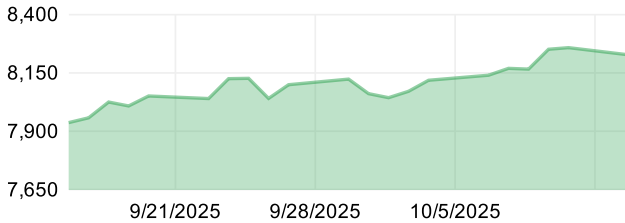


IHSG

Indeks Harga Saham Gabungan

8,067 Stock Picks

↓ -1.95%



Ticker	Last Price	Signal	Stop Loss	TP1	TP2
AMMN	7,350	BoW	7,100	7,550	7,750
DKFT	750	Spec Buy	700	780	810
NCKL	1,200	Buy	1,120	1,250	1,310
HRUM	1,195	Buy	1,000	1,240	1,300
EMAS	4,310	BoW	4,150	4,460	4,650
SSIA	1,890	BoW	1,800	1,960	2,050

*BoW : Buy on Weakness

Market Breadth	616 ▼	195	144 ▲
----------------	-------	-----	-------

Close	8,066.52	Previous	8,227.20
High	8,284.91	Low	7,974.03
Volume (Mn)	44,047.79	IHSG YTD	12.61%

Global Indices	Close	Change	YTD
Dow Jones	46,270.46	0.44%	9.15%
Nasdaq	22,521.70	(0.76%)	16.81%
S&P 500	9,452.77	0.10%	14.44%
EU STOXX 50	5,552.05	(0.29%)	12.90%
Nikkei 225	47,118.63	0.79%	19.87%
Hang Seng	25,441.35	0.00%	26.83%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	62.30	(0.14%)	(17.95%)
Coal ICE (USD/bbl)	103.80	(0.57%)	(16.69%)
CPO (RM/T)	4,499.00	(0.99%)	(0.27%)
Gold (USD/t.oz)	4,182.00	0.45%	57.31%
Nickel (USD/T)	15,127.00	0.14%	0.58%
Tin (USD/T)	35,726.00	(1.24%)	25.10%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
ANTM	60.33	BBRI	424.12
NCKL	57.00	BBCA	301.78
MDKA	54.99	CDIA	259.44
AADI	46.76	BMRI	240.37
JPFA	34.34	CUAN	157.66

Top Sectoral Index

Gainers	Change	Losers	Change
IDXPROPERT	0.03%	IDXTRANS	(3.99%)
IDXHEALTH	N/A	IDXENERGY	(3.34%)
IDXINDUST	N/A	IDXFINANCE	(2.90%)

Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Loser	Close	Change	Volume (Mn)	Value (Mn)
TOSK	93	34.78%	1,279.20	118,965.41	MOLI	340	(15.00%)	31.50	10,710.44
MBTO	199	34.46%	98.54	19,610.12	JARR	6,950	(14.98%)	11.58	80,512.97
PURI	258	34.38%	17.14	4,421.17	BBSI	4,210	(14.95%)	1.04	4,363.24
MRAT	525	25.00%	6.84	3,589.90	CBRE	1,065	(14.80%)	11.10	11,822.99
SOSS	1,300	25.00%	1.06	1,374.49	COCO	288	(14.79%)	45.32	13,051.67

Top Volume	Close	Change	Volume (Mn)	Top Value	Close	Change	Value (Mn)
CDIA	2,010	(11.84%)	940.72	BUMI	137	(3.52%)	697,686.31
BRMS	1,090	1.40%	1,549.47	GOTO	55	0.00%	204,285.20
CUAN	2,410	(13.00%)	652.53	DEWA	334	(7.73%)	724,005.75

Market Wrap

Wall Street ditutup mixed pada Selasa (14/10) setelah bergerak fluktuatif di tengah kekhawatiran baru perang dagang AS-Tiongkok. Dow Jones +0.44%, sedangkan S&P500 dan Nasdaq masing-masing -0.16% dan -0.76%, Yield US Treasury 10 tahun turun 3 bps ke 4.02%. Ketegangan meningkat setelah Presiden Trump mengkritik Tiongkok karena tidak membeli kedelai AS dan mengancam akan memutus kerja sama energi dengan Beijing. Dari sisi kebijakan, Chairman The Fed Jerome Powell menyampaikan sinyal bahwa pengetatan neraca akan segera dihentikan karena efek perlambatan tenaga kerja.

Bursa Asia mayoritas melemah pada Selasa (14/10) setelah sanksi ekonomi Tiongkok terhadap lima anak usaha Hanwha Ocean memicu kekhawatiran ketegangan dengan AS. Nikkei +0.6% ditopang penguatan yen, namun Hang Seng -1.73%, Shanghai -0.62%, dan KOSPI -1.20%. Investor cenderung wait and see menjelang data Foreign Direct Investment Tiongkok kuartal III yang diperkirakan turun 6% setelah penurunan 7% pada kuartal sebelumnya.

IHSG melemah tajam 1.95% ke 8.066,52 pada Selasa (14/10) dengan nilai transaksi Rp27,4 triliun dan asing membukukan net sell Rp1,32 triliun di pasar reguler. USD/IDR JISDOR di Rp16,577 dan yield SUN 10 tahun berada di 6,8%. Penurunan IHSG terjadi karena tekanan jual hampir semua sektor, dengan pelemahan terdalam di Transport dan Energi. Hari ini, IHSG diperkirakan cenderung melanjutkan koreksi dan menguji area support 7.950-8.000, dan berpotensi menguat karena saham-saham konglomerasi.

Latest News

Menteri Keuangan Purbaya Yudhi Sadewa Buka Peluang Penurunan Tarif Pajak Pertambahan Nilai (PPN) Pada 2026 Mendatang.

Pemerintah; Prabowo Pastikan Pengembang PLTSa Tak Bisa Kena Penalti PLN Atas Jaminan Pasokan Listrik Kepada PLN.

Bursa Efek Indonesia Berencana Rubah Perhitungan Minimum Free Float Calon Emiten IPO Dari Nilai Ekuitas Menjadi Kapitalisasi Pasar.

CBRE; Terdapat Nama Andry Hakim Hingga Politikus Agung Laksono Di Belakang Emiten Shipping Cakra Buana.

DKFT; Bukukan Laba Bersih Meningkatkan Hingga 50% Pada Q3 2025, Produksi Biji Nikel Melonjak 18% yoy.

MPRO; Bintang Express Sarana Tambah Kepemilikan Di Saham Maha Properti Sebanyak 360 Juta Saham, Kini Kuasai 10,06 Persen.

Daily Report

Equity Research | 15 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,067	(1.95)	14,847,552	44,047.79	5,883	(27.07)	8,288	2.75	22.13	2.78	N/A	
Banking												
BBCA	7,250	(1.02)	890,887	151.87	7,250	0.00	10,875	50.00	15.69	3.40	4.11	
BBRI	3,550	(3.01)	534,113	278.68	3,360	(5.35)	5,050	42.25	9.43	1.66	9.41	
BMRI	4,090	(3.31)	377,025	188.52	4,090	0.00	7,300	78.48	7.11	1.22	11.02	
BRIS	2,560	(0.78)	116,910	17.57	2,000	(21.88)	3,140	22.66	16.06	2.62	0.88	
PNBN	1,000	(0.99)	23,956	14.30	1,000	0.00	2,080	108.00	8.47	0.43	4.14	
Consumer Goods												
ICBP	8,475	(3.69)	100,259	10.86	8,475	0.00	12,850	51.62	10.89	1.47	2.89	
INDF	7,050	(2.08)	62,996	4.11	6,525	(7.45)	8,825	25.18	5.83	0.57	3.94	
MYOR	2,110	(1.86)	46,958	8.55	1,820	(13.74)	2,790	32.23	19.24	2.76	2.57	
Telecom												
TLKM	2,960	(1.99)	294,177	38.52	2,050	(30.74)	3,490	17.91	12.83	1.80	7.04	
EXCL	2,540	(2.31)	46,767	5.74	2,060	(18.90)	3,090	21.65	#N/A	1.27	3.32	
WIFI	3,760	(1.57)	20,663	322.79	276	(92.66)	4,120	9.57	23.18	9.15	0.05	
Tobacco												
HMSP	695	(1.42)	82,004	97.01	496	(28.63)	920	32.37	14.81	0.58	7.81	
WIIM	1,095	(6.41)	2,413	29.33	540	(50.68)	1,605	46.58	7.58	1.19	5.61	
GGRM	11,800	0.85	22,512	2.65	8,300	(29.66)	15,900	34.75	131.65	0.37	4.17	
Poultry												
CPIN	4,660	(0.85)	74,979	3.37	3,900	(16.31)	5,300	13.73	20.94	2.52	2.26	
JPFA	2,230	3.24	25,104	66.39	1,415	(36.55)	2,350	5.38	9.34	1.56	6.19	
Cement												
SMGR	2,470	(2.76)	16,943	11.69	2,070	(16.19)	4,650	88.26	64.57	0.35	3.83	
INTP	5,950	(2.06)	21,091	0.85	4,290	(27.90)	7,950	33.61	9.67	0.91	4.32	
Construction												
PTPP	386	(2.03)	2,369	15.79	216	(44.04)	500	29.53	7.15	0.16	0.00	
Property												
SSIA	1,890	(5.97)	9,051	67.62	700	(62.96)	3,160	67.20	90.22	1.09	0.76	
CBDK	6,250	(2.72)	35,157	17.65	4,300	(31.20)	11,450	83.20	31.17	#N/A	0.08	
BSDE	1,000	(1.96)	20,966	30.63	700	(30.00)	1,305	30.50	6.31	0.44	0.00	
SMRA	388	(2.02)	6,405	53.35	340	(12.37)	730	88.14	5.70	0.46	2.27	
Agriculture												
LSIP	1,320	(2.22)	9,070	7.86	930	(29.55)	1,475	11.74	5.65	0.72	4.87	
TBLA	705	(1.40)	4,248	5.17	510	(27.66)	895	26.95	5.02	0.50	6.62	
Retail												
ERAA	412	(3.74)	6,633	70.85	312	(24.27)	590	43.20	6.04	0.72	4.48	
MAPI	1,160	(1.69)	19,256	17.91	1,075	(7.33)	1,815	56.47	10.51	1.33	0.85	
Automotive												
ASII	5,825	0.43	228,910	53.10	4,370	(24.98)	6,050	3.86	7.00	0.87	6.77	
Heavy Equipment												
UNTR	25,525	(1.83)	96,043	1.74	20,025	(21.55)	28,500	11.66	5.11	0.94	7.94	
Health care												
MIKA	2,520	0.40	34,229	11.85	2,070	(17.86)	3,200	26.98	29.49	4.78	1.67	
Pharmacy												
KLBF	1,055	(2.76)	49,388	55.48	985	(6.64)	1,770	67.77	14.15	1.98	3.30	
Toll Road												
JSMR	3,780	(1.56)	27,506	9.25	3,200	(15.34)	4,930	30.42	6.76	0.48	4.07	
Utilities												
PGAS	1,660	(0.60)	39,883	22.89	1,425	(14.16)	1,895	14.16	8.18	#N/A	10.87	
CDIA	2,010	(11.84)	261,218	940.72	256	(87.26)	2,450	21.89	184.13	#N/A	N/A	
RATU	8,925	(13.77)	25,592	75.78	1,435	(83.92)	10,975	22.97	103.57	#N/A	N/A	
ESSA	625	(5.30)	11,017	104.04	510	(18.40)	1,010	61.60	16.57	#N/A	1.55	
Shipping												
ELSA	486	(2.02)	3,576	22.51	360	(25.93)	550	13.17	5.84	0.72	7.95	
Coal Mining												
AADI	7,800	(0.32)	60,161	23.77	5,575	(28.53)	11,375	45.83	4.70	#N/A	16.55	
PTBA	2,300	(1.71)	26,726	14.06	2,230	(3.04)	3,140	36.52	6.78	1.17	14.33	
Gold Mining												
ANTM	3,350	(0.59)	79,326	322.58	1,355	(59.55)	3,930	17.31	14.53	2.50	4.46	
AMMN	7,350	(1.34)	524,213	36.12	4,500	(38.78)	10,050	36.73	2,468.76	#N/A	0.00	
EMAS	4,310	(1.82)	69,263	75.36	3,100	(28.07)	4,950	14.85	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,270	(5.95)	45,104	19.46	1,825	(57.26)	4,750	11.24	58.54	#N/A	1.20	
HRUM	1,195	(4.40)	16,090	63.76	585	(51.05)	1,375	15.06	20.18	#N/A	0.00	
NCKL	1,200	6.19	71,901	250.50	530	(55.83)	1,245	3.75	9.86	2.08	2.53	
Media												
SCMA	402	(5.19)	30,454	249.39	118	(70.65)	472	17.41	43.37	3.05	5.58	
FILM	4,990	13.93	54,704	8.30	1,380	(72.34)	6,275	25.75	#N/A	17.66	0.54	
MNCN	262	(2.24)	4,003	34.86	220	(16.03)	346	32.06	3.85	0.15	0.00	
CNMA	116	(2.52)	9,750	8.30	105	(9.48)	214	84.48	15.35	2.10	7.69	

Volume : Daily

Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
PLIN	Plaza Indonesia Realty Tbk.	Rp76.00	23-Oct-2025	24-Oct-2025	31-Oct-2025
BOBA	Formosa Ingredient Factory Tbk.	Rp2.00	21-Oct-2025	23-Oct-2025	10-Nov-2025
CMRY	Cisarua Mountain Dairy Tbk.	Rp100.00	17-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp30.00	15-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59.00	14-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98.00	13-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp15.50	13-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	10-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	07-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk.	Rp567.00	07-Oct-2025	09-Oct-2025	24-Oct-2025
CSRA	Cisadane Sawit Raya Tbk.	Rp12.20	06-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk.	Rp123.00	02-Oct-2025	06-Oct-2025	24-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Ex Date	Subs Date	Price
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	9-Oct-2025	20-Oct-2025	Rp100
MINA	Sanurhasta Mitra Tbk.	2 : 1	9-Jul-2025	25-Jul-2025	Rp50
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	9-Jul-2025	18-Jul-2025	Rp680
FILM	MD Entertainment Tbk.	10 : 1	7-Jul-2025	18-Jul-2025	Rp800
WIFI	Solusi Sinergi Digital Tbk.	4 : 5	2-Jul-2025	15-Jul-2025	Rp2,000
FASW	Fajar Surya Wisesa Tbk.	100 : 30	20-Jun-2025	02-Jul-2025	Rp4,700
HATM	Habco Trans Maritima Tbk.	25 : 6	10-Jun-2025	19-Jun-2025	Rp320
LPCK	Lippo Cikarang Tbk	100 : 111	16-Apr-2025	28-Apr-2025	Rp500
IATA	MNC Energy Investments Tbk.	5 : 4	3-Mar-2025	12-Mar-2025	Rp63
CCSI	Communication Cable Systems Indonesia Tbk.	9 : 1	7-Jan-2025	16-Jan-2025	Rp383

Ticker	Name	RUPS Date	Time
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
BUMI	Bumi Resources Tbk.	19-Nov-2025	2:00 PM
GIAA	Bank Tabungan Negara (Persero) Tbk.	18-Nov-2025	10:00 AM
SMMA	Sinarmas Multiartha Tbk.	18-Nov-2025	10:00 AM
ROTI	Nippon Indosari Corpindo Tbk.	18-Nov-2025	10:00 AM
BEEF	Estika Tata Tiara Tbk.	14-Nov-2025	2:00 PM

Disclaimer

This report has been prepared by PT Evergreen Sekuritas Indonesia on its own behalf and on behalf of its affiliates and is provided solely for general informational purposes and does not relate to any particular individual. It should be noted that under no circumstances shall this report be used or considered as an offer to sell or a solicitation of an offer to buy. Accordingly, when considering any investment decision, you must make your own independent judgment or consult with your own professional financial advisor.

PT Evergreen Sekuritas Indonesia, on its own behalf, its affiliates, and its employees, expressly disclaim any responsibility or liability (whether express or implied) that may arise from or be incurred by any person as a result of acting in reliance upon, wholly or partially, the contents of this report, including but not limited to any claims, proceedings, actions, demands, losses, costs, damages, or other expenses of any kind whatsoever.