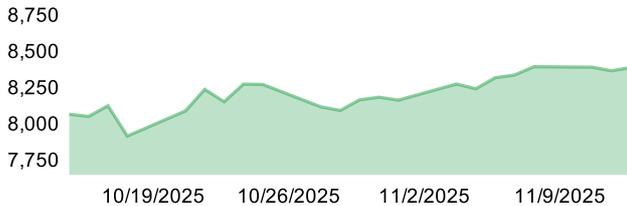


## IHSG

Indeks Harga Saham Gabungan

## 8,372 Stock Picks

↓ -0.2%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
ADRO	1,930	1,890 – 1,910	1,820	1,970	2,030
BMRI	4,700	4,620 – 4,660	4,520	4,780	4,880
BSDE	960	940 – 950	900	980	1,010
DEWA	430	410 – 420	390	445	460
DKFT	870	845 – 855	810	890	920
TOBA	865	835 – 850	800	890	920

Market Breadth	367 ▼	262	326 ▲
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Close	8,372.00	Previous	8,388.57
High	8,418.16	Low	8,354.84
Volume (Mn)	53,066.35	IHSG YTD	16.87%

Global Indices	Close	Change	YTD
Dow Jones	47,457.22	(1.65%)	11.95%
Nasdaq	22,870.36	(2.29%)	18.62%
S&P 500	6,737.49	(1.66%)	18.74%
EU STOXX 50	5,742.79	(0.77%)	16.77%
Nikkei 225	50,430.30	(1.57%)	28.30%
Hang Seng	27,073.03	0.56%	34.96%

Commodities	Close	Change	YTD
Coal ICE (\$/ton)	109.55	0.05%	(16.35%)
Copper (\$/lb)	5.06	(0.90%)	26.83%
CPO (RM/ton)	4,137.00	0.61%	(8.29%)
Gold (\$/t.oz)	4,187.00	(0.63%)	57.50%
Nickel (\$/ton)	14,960.00	(0.33%)	(0.53%)
Oil Brent (\$/bbl)	63.30	0.94%	(16.63%)

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BUMI	178.82	BRPT	150.86
BRMS	125.94	BBCA	110.41
RATU	98.10	INET	60.38
PTRO	81.25	PGAS	54.08
TINS	46.30	ADRO	45.69

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXENERGY	1.60%	IDXINDUST	(1.50%)
IDXINFRA	1.25%	IDXTECHNO	(1.23%)
IDXPROPERT	1.01%	IDXNONCYC	(0.62%)

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
SWID	124	34.78%	1,980.12	24,553.44	TRON	92	(12.38%)	2,663.34	24,502.71
BEER	182	33.82%	654.73	11,916.10	KOBX	181	(12.14%)	1,274.14	23,061.86
CSIS	330	25.00%	802.96	26,497.58	PJHB	890	(11.00%)	3,521.41	313,405.05
JECC	1,375	25.00%	112.49	15,467.51	UDNG	4,050	(10.00%)	14.64	5,927.99
MORA	5,075	25.00%	38.60	19,586.96	MGLV	835	(9.73%)	3.51	292.92

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
BUMI	224	16.67%	206,609.02	BUMI	224	16.67%	4,628,042.03
GOTO	64	(1.54%)	52,280.93	BBCA	8,375	(1.47%)	871,953.08
BBKP	77	13.24%	25,447.17	BRPT	3,720	(1.59%)	732,238.10

### Market Wrap

**Wall Street** ditutup melemah pada Kamis (13/11). Dow Jones -1,65%, S&P500 -1,66%, dan Nasdaq -2,29%, sementara yield UST10Y naik ke 4,127%. Pelemahan terjadi seiring peluang pemangkasan suku bunga The Fed pada Desember turun di bawah 50% akibat komentar pejabat The Fed yang lebih berhati-hati di tengah absennya data ekonomi resmi pasca shutdown. Pemerintahan AS juga memperingatkan bahwa sebagian data ekonomi Oktober mungkin tidak akan pernah dirilis karena beberapa lembaga tidak berhasil mengumpulkan data selama shutdown.

**Bursa Asia** mayoritas menguat pada Kamis (13/11). Nikkei +1,22%, Hang Seng +0,56%, Shanghai +0,73%, dan KOSPI -2.26%, ditopang sentimen positif setelah Presiden Trump menandatangani RUU pendanaan untuk mengakhiri government shutdown AS. Dari Tiongkok, lonjakan saham new energy dan rencana pemerintah untuk mengumumkan strategi nasional industri baterai mendorong penguatan di Shanghai Composite. Namun investor tetap berhati-hati setelah rilis data kredit bank Oktober menunjukkan pelemahan signifikan, turun ke CNY 220 miliar dari CNY 1.290 miliar, menandakan lemahnya permintaan kredit dan konsumsi.

**IHSG** ditutup melemah -0,20% di level 8.372,00 pada Kamis (13/11), setelah sempat bergerak positif. Nilai transaksi mencapai Rp25,45T, sementara investor asing mencatat net buy all market sebesar Rp2,91T. Kurs JISDOR BI berada di Rp16.732/US\$ dan yield SUN 10-tahun stabil di 6,11%. Investor tetap bersikap hati-hati menjelang RDG BI pekan depan, di mana pelemahan rupiah dapat membuat BI mempertahankan BI Rate di 4,75%. Hari ini, IHSG berpotensi menguji support 8.300–8.325 dengan peluang rebound karena inflow asing.

### Latest News

**AS;** UU Pendanaan Pemerintah Resmi Diterbitkan Untuk Mengakhiri Shutdown 43 Hari, Memulihkan Operasi Dan Danai Beberapa Agensi Hingga Jan 30 2026.

**ID;** Dapat Restu Kementerian ESDM, Freeport Buka Sebagian Area Tambang Grasberg, Operasional Diharapkan Pulih Bertahap & Jaga Produksi Tembaga.

**BUMI;** Akan Akuisisi 45% Saham Laman Mining Senilai Sekitar US\$59,1 Juta (~Rp 984 Miliar) untuk Masuk Bisnis Bauksit & Hilirisasi Mineral.

**DILD;** Garap Proyek Hunian Rp2,8 T di IKN Untuk Segmen Korporasi, Menandai Akselerasi Masuknya Developer Swasta ke Proyek Strategis Nusantara.

**META;** Rencana Go Private Belum Terealisasi Meski Disetujui 96% Pemegang Saham, Proses Administrasi & Pemenuhan Regulasi Masih Jadi Kendala.

**TOBA;** Siapkan Investasi US\$600 Juta Hingga 2030, Untuk Bisnis Energi Terbarukan, Limbah & Ekosistem EV Demi Kurangi Ketergantungan Batu Bara.

# Market Pulse

Friday, 14 November 2025

**EVERGREEN SEKURITAS**

Member of Indonesia Stock Exchange

Ticker	Price	Change	Mkt Cap	Volume	Low (52W)		High (52W)		PE (TTM)	PBV (TTM)	Div. Yield	Performance
	(Rp)	(%)	(Rp Bn)	(K Shares)	(Rp)	(%)	(Rp)	(%)	(x)	(x)	(%)	(30 Days)
IHSG	8,372	(0.20)	14,973,674	53,066.35	5,883	(29.73)	8,478	1.27	22.54	2.71	N/A	
<b>Banking</b>												
BBCA	8,375	(1.47)	1,022,104	1,041.14	7,225	(13.73)	10,425	24.48	18.06	3.93	3.56	
BBRI	3,870	(0.77)	580,668	993.73	3,360	(13.18)	4,610	19.12	10.43	1.80	10.69	
BMRI	4,700	(1.26)	434,280	1,081.00	4,010	(14.68)	6,600	40.43	8.52	1.40	9.86	
BRIS	2,460	(0.81)	112,343	204.89	2,000	(18.70)	3,130	27.24	15.20	2.52	0.92	
PNBN	1,070	4.90	25,506	430.91	990	(7.48)	2,080	94.39	9.66	0.46	3.94	
<b>Consumer Goods</b>												
ICBP	8,475	(0.59)	98,835	93.67	8,425	(0.59)	12,225	44.25	16.37	1.47	2.94	
INDF	7,150	(0.35)	62,780	83.72	6,525	(8.74)	8,825	23.43	8.09	0.58	3.89	
MYOR	2,100	(0.94)	46,953	85.13	1,820	(13.33)	2,790	32.86	16.53	2.75	2.62	
<b>Telecom</b>												
TLKM	3,500	(1.69)	345,288	574.68	2,050	(41.43)	3,630	3.71	15.94	2.13	6.04	
EXCL	2,750	0.00	50,050	159.90	2,060	(25.09)	3,090	12.36	#N/A	1.37	3.15	
WIFI	3,370	(0.88)	17,890	365.92	362	(89.26)	4,190	24.33	20.78	8.20	0.06	
<b>Tobacco</b>												
HMSP	835	(1.76)	97,126	501.93	496	(40.60)	940	12.57	16.37	0.70	6.73	
WIIM	1,425	(1.72)	2,992	40.05	540	(62.11)	1,620	13.68	7.86	1.54	4.55	
GGRM	15,700	(2.33)	30,208	12.86	8,300	(47.13)	17,825	13.54	27.58	0.49		
<b>Poultry</b>												
CPIN	4,760	0.42	78,054	166.41	3,900	(18.07)	5,375	12.92	17.36	2.58	2.25	
JPFA	2,440	(2.79)	28,613	411.15	1,415	(42.01)	2,840	16.39	8.51	1.71	2.83	
<b>Cement</b>												
SMGR	2,660	(1.12)	17,959	93.66	2,070	(22.18)	3,760	41.35	156.33	0.37	3.62	
INTP	6,650	1.53	23,379	15.06	4,290	(35.49)	7,750	16.54	11.05	1.02	3.88	
<b>Construction</b>												
PTPP	380	0.00	2,356	90.66	216	(43.16)	500	31.58	15.27	0.15	0.00	
<b>Property</b>												
SSIA	1,630	(1.81)	7,670	457.02	700	(57.06)	3,160	93.87	614.67	0.94	0.90	
CBDK	6,200	0.00	35,147	20.36	4,300	(30.65)	11,450	84.68	20.68	#N/A	0.08	
BSDE	960	0.00	20,325	63.86	700	(27.08)	1,200	25.00	6.65	0.42	0.00	
SMRA	394	0.00	6,504	157.08	340	(13.71)	615	56.09	5.79	0.47	2.28	
<b>Agriculture</b>												
LSIP	1,390	(2.46)	9,480	66.64	930	(33.09)	1,475	6.12	4.93	0.75	4.58	
TBLA	740	0.00	4,459	30.03	510	(31.08)	895	20.95	5.37	0.53	6.27	
<b>Retail</b>												
ERAA	430	(0.92)	6,859	422.74	312	(27.44)	590	37.21	6.61	0.75	4.40	
MAPI	1,325	(1.12)	21,995	211.16	1,075	(18.87)	1,625	22.64	11.93	1.52	0.76	
<b>Automotive</b>												
ASII	6,375	(1.16)	258,083	212.00	4,370	(31.45)	6,725	5.49	7.90	0.95	6.37	
<b>Heavy Equipment</b>												
UNTR	28,250	(0.18)	105,376	22.14	20,025	(29.12)	28,500	0.88	6.66	1.05	7.25	
<b>Health care</b>												
MIKA	2,590	2.78	36,020	50.86	2,070	(20.08)	2,820	8.88	27.45	4.91	1.66	
<b>Pharmacy</b>												
KLBF	1,285	1.58	60,155	360.67	985	(23.35)	1,600	24.51	16.77	2.41	2.80	
<b>Toll Road</b>												
JSMR	3,550	0.00	25,765	48.48	3,200	(9.86)	4,700	32.39	6.50	#N/A	4.40	
<b>Utilities</b>												
PGAS	1,740	(1.69)	42,180	1,624.53	1,425	(18.10)	1,895	8.91	8.07	#N/A	10.29	
CDIA	1,865	(1.58)	232,807	1,452.63	256	(86.27)	2,450	31.37	157.81	#N/A	N/A	
RATU	9,675	5.16	26,268	323.48	1,435	(85.17)	10,975	13.44	111.57	#N/A	N/A	
ESSA	655	(1.50)	11,284	249.77	510	(22.14)	905	38.17	20.60	#N/A	1.50	
<b>Shipping</b>												
ELSA	530	(0.93)	3,868	806.27	360	(32.08)	575	8.49	5.61	0.79	7.24	
<b>Coal Mining</b>												
AADI	8,750	0.57	68,135	58.03	5,575	(36.29)	11,375	30.00	5.66	#N/A	16.55	
PTBA	2,360	(0.84)	27,189	73.04	2,170	(8.05)	3,070	30.08	8.32	1.20	14.03	
<b>Gold Mining</b>												
ANTM	2,890	0.35	69,449	694.64	1,355	(53.11)	3,930	35.99	9.36	2.16	5.23	
AMMN	6,850	0.37	496,750	247.36	4,500	(34.31)	9,775	42.70	#N/A	#N/A	0.00	
EMAS	4,030	0.50	65,206	93.18	3,100	(23.08)	4,950	22.83	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,310	0.23	45,426	132.20	1,825	(57.66)	4,800	11.37	45.51	#N/A	1.23	
HRUM	1,030	(1.90)	13,924	201.35	585	(43.20)	1,375	33.50	37.50	#N/A	0.00	
NCKL	1,085	(1.36)	68,462	225.04	530	(51.15)	1,395	28.57	8.57	1.88	2.79	
<b>Media</b>												
SCMA	360	(2.17)	26,629	895.05	118	(67.22)	472	31.11	33.74	2.73	6.39	
FILM	5,650	(1.31)	61,515	79.55	1,380	(75.58)	6,275	11.06	#N/A	19.99	0.41	
MNCN	276	3.76	4,154	731.74	220	(20.29)	316	14.49	4.02	0.16	0.00	
CNMA	115	0.00	9,585	167.90	105	(8.70)	202	75.65	14.81	2.08	7.76	

Volume : Daily

## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
BUDI	Budi Starch & Sweetener Tbk.	Rp7.00	21-Nov-25	24-Nov-25	11-Dec-25
EMTK	Elang Mahkota Teknologi Tbk.	Rp5.00	20-Nov-25	21-Nov-25	11-Dec-25
SCMA	Surya Citra Media Tbk.	Rp9.00	19-Nov-25	20-Nov-25	9-Dec-25
AADI	Adaro Andalan Indonesia Tbk.	Rp536.38	18-Nov-25	19-Nov-25	27-Nov-25
AMOR	Ashmore Asset Management Indonesia Tbk.	Rp18.50	14-Nov-25	17-Nov-25	24-Nov-25
PPGL	Prima Globalindo Logistik Tbk.	Rp4.00	14-Nov-25	17-Nov-25	28-Nov-25

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
CASH	Cashlez Worldwide Indonesia Tbk.	42.87	60	26-Nov-2025	4-Dec-2025
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
META	Nusantara Infrastructure Tbk.	14-Nov-2025	14:00
BEEF	Estika Tata Tiara Tbk.	14-Nov-2025	14:00
WSBP	Waskita Beton Precast Tbk.	14-Nov-2025	10:00
TELE	Omni Inovasi Indonesia Tbk.	14-Nov-2025	10:00
OKAS	Ancora Indonesia Resources Tbk.	14-Nov-2025	10:00
JKON	Jaya Konstruksi Manggala Pratama Tbk.	14-Nov-2025	9:00
NANO	Nanotech Indonesia Global Tbk.	13-Nov-2025	10:00

## Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
10-Nov-2025	ID	Consumer Confidence (Oct)	121.20	115.00	115.50	-
11-Nov-2025	ID	Retail Sales YoY (Sep)	3.70%	3.50%	-	-
14-Nov-2025	CN	Industrial Production YoY (Oct)	-	6.50%	5.60%	5.80%
14-Nov-2025	CN	Unemployment Rate (Oct)	-	5.20%	5.20%	5.20%
14-Nov-2025	CN	Retail Sales YoY (Oct)	-	3.00%	2.70%	2.20%
14-Nov-2025	AS	Inflation Rate YoY (Oct)	-	3.00%	3.10%	3.00%

## Disclaimer

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