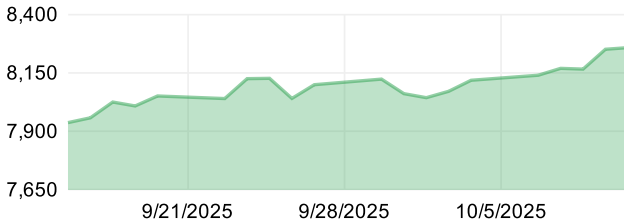


IHSG

Indeks Harga Saham Gabungan

8,227

↓-0.37%



Stock Picks

Ticker	Last Price	Signal	Stop Loss	TP1	TP2
AMMN	7,450	Buy	7,300	7,650	7,850
BREN	9,825	BoW	9,650	10,050	10,300
ENRG	995	Buy	960	1,030	1,070
HRUM	1,250	Buy	1,210	1,300	1,350
MDKA	2,370	BoW	2,300	2,460	2,560
SSIA	2,010	Buy	1,950	2,080	2,180

*BoW : Buy on Weakness

Market Breadth	469 ▼	238	248 ▲
Close	8,227.20	Previous	8,257.86
High	8,288.28	Low	8,133.63
Volume (Mn)	36,692.53	IHSG YTD	14.85%

Market Wrap

Wall Street ditutup menguat signifikan pada Senin (13/10). Dow Jones +1,29%, S&P 500 +1,56%, dan Nasdaq +2,20%, dan Yield UST 10Y turun 9 bps ke 4,059%. Rebound terjadi setelah Presiden Trump meredakan tensi dagang AS-Tiongkok dengan sinyal penundaan tarif impor tambahan. Investor juga menanti laporan keuangan kuartal III dari bank besar seperti JPMorgan, Goldman Sachs, dan Citigroup.

Bursa Asia berakhir melemah akibat kekhawatiran dampak perang dagang AS-Tiongkok yang kembali memanas. Nikkei -1,42%, Hang Seng -1,52%, dan Shanghai -0,19%, dan KOSPI -0,72%. Data ekspor Tiongkok naik 8,3% YoY (Sep) dari 4,4% YoY di Agustus, di atas konsensus 6%, sedangkan impor tumbuh 7,4% YoY, menunjukkan ketahanan aktivitas perdagangan meski ditengah tekanan tarif tidak mampu menopang pelemahan indeks di asia.

IHSG ditutup melemah 0,37% ke 8.227,20 pada Senin (13/10), setelah sempat menyentuh level terendah 8.133 dan tertinggi 8.288. Dengan nilai transaksi Rp27,4T dan asing mencatat net buy Rp2,29T, dominan di pasar negosiasi. Nilai tukar USD/IDR JISDOR berada di Rp16.573 dan yield SUN 10-tahun sebesar 6,12%. Sektor Transportasi +2,58% dipimpin oleh GIAA +9,57%. Sektor Energi +1,51% karena rebound harga komoditas setelah koreksi pekan lalu. Sebaliknya, Keuangan -1,52% akibat tekanan jual karena perpindahan dana ke sektor energi. Hari ini, IHSG diperkirakan bergerak positif di kisaran 8.150-8.320.

Dari sisi komoditas, emas melonjak 2,21%, didorong permintaan safe haven dan ekspektasi pemangkasan suku bunga The Fed.

Global Indices	Close	Change	YTD
Dow Jones	46,067.58	1.29%	8.67%
Nasdaq	22,694.61	2.21%	17.71%
S&P 500	9,442.87	0.16%	14.32%
EU STOXX 50	5,568.19	0.67%	13.22%
Nikkei 225	47,487.40	(1.25%)	20.81%
Hang Seng	25,889.48	(1.52%)	29.06%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	63.49	0.27%	(16.38%)
Coal ICE (USD/bbl)	104.40	(0.14%)	(16.21%)
CPO (RM/T)	4,544.00	(1.02%)	0.73%
Gold (USD/t.oz)	4,148.30	0.37%	56.04%
Nickel (USD/T)	15,172.00	(0.28%)	0.88%
Tin (USD/T)	36,173.00	(2.39%)	26.67%

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BRMS	262.30	BBRI	265.23
ENRG	86.41	CDIA	253.12
AMRT	79.11	WIFI	232.23
ANTM	76.94	BBCA	159.82
ARCI	63.51	BRPT	156.78

Top Sectoral Index

Gainers	Change	Losers	Change
IDXTRANS	2.58%	IDXFINANCE	(1.52%)
IDXENERGY	1.51%	IDXPROPERT	(1.47%)
IDXBASIC	1.23%	IDXINFRA	(1.44%)

Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Loser	Close	Change	Volume (Mn)	Value (Mn)
TRJA	198	27.74%	76.67	15,181.61	POLU	25,375	(14.99%)	0.08	1,958.95
GZCO	270	25.00%	647.22	174,749.48	UANG	3,540	(14.90%)	12.25	43,380.58
MRAT	420	25.00%	6.27	2,631.55	PPRI	434	(14.90%)	195.84	84,996.12
ASPI	905	24.83%	7.81	7,069.95	HOPE	166	(14.87%)	150.89	25,048.01
PORT	1,335	24.77%	0.33	443.09	JECC	1,175	(14.86%)	0.74	870.32

Top Volume	Close	Change	Volume (Mn)	Top Value	Close	Change	Value (Mn)
BUMI	142	2.90%	3,787.18	CDIA	2,280	(1.72%)	1,932,905.80
WIRG	158	16.18%	2,491.70	CUAN	2,770	13.99%	1,594,420.59
GOTO	55	1.85%	2,250.75	BRMS	1,075	14.36%	1,384,417.79

Latest News

AS; Trump Nyatakan 'Damai' ke China Bikin Tenang, Mayoritas Komoditas Rebound, Copper Naik Hingga +6.43%.

Rokok; Menkeu Purbaya Ungkap Tidak Memiliki Niat Menaikkan Harga Jual (HJE), Tarif Cukai (CHT) Ataupun Cukai Rokok Pada 2026.

RAJA; Bantah Pemegang Saham Pengendalinya, Happy Hapsoro, Terafiliasi Ataupun Jalin Kerja Sama Bisnis Dengan CBRE.

SOSS; Berencana Melakukan Penggabungan Usaha Dengan PT Alsok Bass Indonesia Security Services Untuk Perkuat Posisi Bisnis.

ENRG; Emiten Energi Grup Bakrie Akan Private Placement, Target Dana Sebesar Rp269,50 miliar Dan Harga Pelaksanaan Rp770 Per Saham.

LSIP, SIMP; Dua Grup Salim Tanggapi Dan Klarifikasinya Terkait Kepemilikan Lahan Sawit Di Kawasan Hutan.

Daily Report

Equity Research | 14 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	High (52W) (Rp)	Low (52W) (%)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,227	(0.37)	15,118,470	36,692.53	5,883	8,288	(28.50)	0.74	22.13	2.78	N/A	
Banking												
BBCA	7,325	(1.01)	893,959	101.85	7,275	10,875	(0.68)	48.46	15.85	3.44	4.05	
BBRI	3,660	(1.88)	549,159	181.69	3,360	5,050	(8.20)	37.98	9.72	1.71	9.21	
BMRI	4,230	(0.47)	390,852	79.18	4,200	7,300	(0.71)	72.58	7.35	1.26	10.97	
BRIS	2,580	(1.90)	117,823	15.06	2,000	3,140	(22.48)	21.71	16.19	2.64	0.87	
PNBN	1,010	(1.94)	24,076	13.03	1,005	2,080	(0.50)	105.94	8.56	0.43	4.08	
Consumer Goods												
ICBP	8,800	(0.56)	102,625	4.92	8,650	12,850	(1.70)	46.02	11.30	1.53	2.82	
INDF	7,200	0.00	63,219	5.52	6,525	8,825	(9.38)	22.57	5.95	0.58	3.89	
MYOR	2,150	0.00	48,071	8.13	1,820	2,790	(15.35)	29.77	19.60	2.81	2.56	
Telecom												
TLKM	3,020	(0.66)	305,691	46.98	2,050	3,490	(32.12)	15.56	13.09	1.84	6.99	
EXCL	2,600	(3.70)	47,320	10.43	2,060	3,090	(20.77)	18.85	#N/A	1.30	3.17	
WIFI	3,820	(2.80)	20,279	330.97	276	4,120	(92.77)	7.85	23.55	9.29	0.05	
Tobacco												
HMSP	705	(0.70)	82,004	43.29	496	920	(29.65)	30.50	15.03	0.59	7.92	
WIIM	1,170	(3.31)	2,457	18.69	540	1,605	(53.85)	37.18	8.10	1.27	5.36	
GGRM	11,700	0.86	22,512	1.50	8,300	15,900	(29.06)	35.90	130.54	0.36	4.31	
Poultry												
CPIN	4,700	(0.63)	77,071	2.70	3,900	5,300	(17.02)	12.77	21.12	2.54	2.28	
JPFA	2,160	2.86	25,329	24.00	1,415	2,240	(34.49)	3.70	9.05	1.52	6.67	
Cement												
SMGR	2,540	(1.93)	17,149	4.14	2,070	4,650	(18.50)	83.07	66.40	0.35	3.71	
INTP	6,075	(1.22)	21,357	1.66	4,290	7,950	(29.38)	30.86	9.87	0.93	4.21	
Construction												
PTPP	394	0.51	2,443	18.23	216	500	(45.18)	26.90	7.30	0.16	0.00	
Property												
SSIA	2,010	(3.83)	9,458	37.00	700	3,160	(65.17)	57.21	95.95	1.16	0.72	
CBDK	6,425	(9.19)	36,423	38.07	4,300	11,450	(33.07)	78.21	32.04	#N/A	0.07	
BSDE	1,020	(2.86)	21,595	21.42	700	1,305	(31.37)	27.94	6.44	0.45	0.00	
SMRA	396	(1.49)	6,537	52.75	340	730	(14.14)	84.34	5.82	0.47	2.24	
Agriculture												
LSIP	1,350	4.25	9,207	17.55	930	1,475	(31.11)	9.26	5.78	0.73	5.02	
TBLA	715	2.14	4,308	9.10	510	895	(28.67)	25.17	5.09	0.51	6.71	
Retail												
ERAA	428	(0.93)	6,827	27.63	312	590	(27.10)	37.85	6.27	0.75	4.42	
MAPI	1,180	(1.26)	19,588	24.43	1,075	1,815	(8.90)	53.81	10.69	1.35	0.84	
Automotive												
ASII	5,800	(1.69)	234,805	29.03	4,370	6,050	(24.66)	4.31	6.97	0.86	6.88	
Heavy Equipment												
UNTR	26,000	1.56	96,984	2.94	20,025	28,500	(22.98)	9.62	5.21	0.96	8.01	
Health care												
MIKA	2,510	0.80	34,908	3.46	2,070	3,200	(17.53)	27.49	29.37	4.76	1.73	
Pharmacy												
KLBF	1,085	0.00	50,793	66.54	985	1,770	(9.22)	63.13	14.55	2.04	3.32	
Toll Road												
JSMR	3,840	1.59	27,870	6.30	3,200	4,930	(16.67)	28.39	6.87	0.48	4.13	
Utilities												
PGAS	1,670	(2.05)	40,483	26.03	1,425	1,895	(14.67)	13.47	8.23	#N/A	10.68	
CDIA	2,280	(1.72)	284,611	847.77	256	2,450	(88.77)	7.46	208.86	#N/A	N/A	
RATU	10,350	3.76	28,101	58.37	1,435	10,975	(86.14)	6.04	120.11	#N/A	N/A	
ESSA	660	(4.35)	11,370	91.74	510	1,010	(22.73)	53.03	17.50	#N/A	1.45	
Shipping												
ELSA	496	1.22	3,620	22.53	360	550	(27.42)	10.89	5.96	0.74	7.98	
Coal Mining												
AADI	7,825	1.62	60,932	19.22	5,575	11,375	(28.75)	45.37	4.72	#N/A	16.55	
PTBA	2,340	(1.68)	26,958	9.59	2,230	3,140	(4.70)	34.19	6.90	1.19	13.97	
Gold Mining												
ANTM	3,370	1.81	80,984	199.31	1,355	3,930	(59.79)	16.62	14.62	2.52	4.59	
AMMN	7,450	0.68	540,261	68.50	4,500	10,050	(39.60)	34.90	2,502.35	#N/A	0.00	
EMAS	4,390	2.57	71,031	65.60	3,100	4,950	(29.38)	12.76	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,540	0.00	47,851	7.23	1,825	4,750	(59.80)	4.63	62.24	#N/A	1.18	
HRUM	1,250	1.63	16,898	41.34	585	1,375	(53.20)	10.00	21.11	#N/A	0.00	
NCKL	1,130	(1.31)	71,301	45.28	530	1,235	(53.10)	9.29	9.29	1.96	2.65	
Media												
SCMA	424	(4.93)	31,364	192.78	118	472	(72.17)	11.32	45.74	3.22	5.16	
FILM	4,380	2.58	47,688	3.87	1,380	6,275	(68.49)	43.26	#N/A	15.50	0.55	
MNCN	268	0.00	4,033	31.15	220	346	(17.91)	29.10	3.94	0.16	0.00	
CNMA	119	1.71	9,918	3.87	105	214	(11.76)	79.83	15.75	2.16	7.69	

Volume : Daily

Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
BOBA	Formosa Ingredient Factory Tbk.	Rp2.00	21-Oct-2025	23-Oct-2025	10-Nov-2025
CMRY	Cisarua Mountain Dairy Tbk.	Rp100.00	17-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp30.00	15-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59.00	14-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98.00	13-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp15.50	13-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	10-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	07-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk.	Rp567.00	07-Oct-2025	09-Oct-2025	24-Oct-2025
CSRA	Cisadane Sawit Raya Tbk.	Rp12.20	06-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk.	Rp123.00	02-Oct-2025	06-Oct-2025	24-Oct-2025
HEXA	Hexindo Adiperkasa Tbk.	Rp433.60	24-Sep-2025	26-Sep-2025	17-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Ex Date	Subs Date	Price
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	9-Oct-2025	20-Oct-2025	Rp100
MINA	Sanurhasta Mitra Tbk.	2 : 1	9-Jul-2025	25-Jul-2025	Rp50
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	9-Jul-2025	18-Jul-2025	Rp680
FILM	MD Entertainment Tbk.	10 : 1	7-Jul-2025	18-Jul-2025	Rp800
WIFI	Solusi Sinergi Digital Tbk.	4 : 5	2-Jul-2025	15-Jul-2025	Rp2,000
FASW	Fajar Surya Wisesa Tbk.	100 : 30	20-Jun-2025	02-Jul-2025	Rp4,700
HATM	Habco Trans Maritima Tbk.	25 : 6	10-Jun-2025	19-Jun-2025	Rp320
LPCK	Lippo Cikarang Tbk	100 : 111	16-Apr-2025	28-Apr-2025	Rp500
IATA	MNC Energy Investments Tbk.	5 : 4	3-Mar-2025	12-Mar-2025	Rp63
CCSI	Communication Cable Systems Indonesia Tbk.	9 : 1	7-Jan-2025	16-Jan-2025	Rp383

Ticker	Name	RUPS Date	Time
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
BUMI	Bumi Resources Tbk.	19-Nov-2025	2:00 PM
GIAA	Bank Tabungan Negara (Persero) Tbk.	18-Nov-2025	10:00 AM
SMMA	Sinarmas Multiartha Tbk.	18-Nov-2025	10:00 AM
ROTI	Nippon Indosari Corpindo Tbk.	18-Nov-2025	10:00 AM
BEEF	Estika Tata Tiara Tbk.	14-Nov-2025	2:00 PM

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