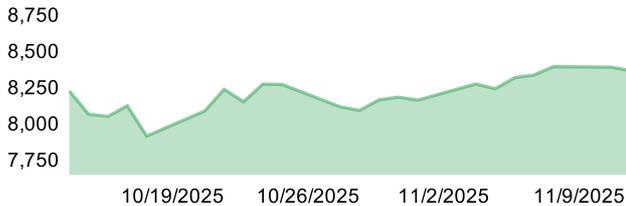


## IHSG

Indeks Harga Saham Gabungan

## 8,389 Stock Picks

↑ 0.26%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
ADRO	1,965	1,930 – 1,950	1,870	2,010	2,070
BBCA	8,500	8,425 – 8,475	8,300	8,625	8,750
DEWA	418	400 – 408	380	430	450
ENRG	905	875 – 890	840	930	960
MEDC	1,280	1,240 – 1,260	1,190	1,320	1,370
NCKL	1,100	1,060 – 1,080	1,010	1,130	1,160

Market Breadth	348 ▼	253	354 ▲
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Close	8,388.57	Previous	8,366.52
High	8,428.95	Low	8,377.50
Volume (Mn)	48,780.15	IHSG YTD	17.11%

Global Indices	Close	Change	YTD
Dow Jones	48,254.82	0.68%	13.83%
Nasdaq	23,406.46	(0.26%)	21.40%
S&P 500	6,850.92	0.06%	19.99%
EU STOXX 50	5,787.31	1.08%	17.68%
Nikkei 225	51,063.31	0.43%	29.91%
Hang Seng	26,922.73	0.85%	34.21%

Commodities	Close	Change	YTD
Coal ICE (\$/ton)	107.85	(1.46%)	(17.65%)
Copper (\$/lb)	5.09	0.45%	27.57%
CPO (RM/ton)	4,137.00	0.61%	(8.29%)
Gold (\$/t.oz)	4,200.60	2.05%	58.01%
Nickel (\$/ton)	15,010.00	(0.10%)	(0.20%)
Oil Brent (\$/bbl)	62.57	(0.22%)	(17.60%)

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BMRI	261.60	BUMI	194.95
BBCA	145.02	GOTO	67.98
BREN	74.18	AMMN	64.72
BBNI	72.52	TINS	58.80
UNTR	69.84	ANTM	33.25

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXNONCYC	1.63%	IDXHEALTH	(1.06%)
IDXINFRA	1.56%	IDXENERGY	(0.52%)
IDXTRANS	1.47%	IDXBASIC	(0.34%)

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
TRON	105	34.62%	6,503.93	68,291.24	KOBX	206	(14.88%)	688.10	14,174.78
BELL	86	34.38%	6,434.96	55,340.69	DART	189	(14.09%)	170.72	3,226.68
KBLV	200	25.79%	3,809.35	76,187.00	NAYZ	126	(10.00%)	70.91	893.49
PJHB	1,000	25.00%	3,294.88	329,488.30	CASH	109	(9.92%)	34.27	373.53
MORA	4,060	24.92%	95.67	38,840.80	AEGS	83	(9.78%)	291.50	2,419.42

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
BUMI	192	(3.03%)	184,081.48	BUMI	192	(3.03%)	3,534,364.32
BRPT	3,780	7.08%	2,949.98	GOTO	65	(2.99%)	423,228.25
INET	452	7.11%	18,516.56	INET	452	7.11%	836,948.47

### Market Wrap

**Wall Street** ditutup menguat pada Selasa (12/11). Dow Jones +0,68%, S&P500 +0,06%, dan Nasdaq -0,26%, sementara yield UST10Y turun 5,2 bps ke 4,07%. Optimisme meningkat seiring keyakinan bahwa government shutdown AS akan segera berakhir pekan ini. Investor juga menantikan jadwal pemungutan suara akhir di Kongres serta rilis data tenaga kerja yang tertunda akibat shutdown.

**Bursa Asia** bergerak beragam pada Rabu (12/11). Nikkei +0,43%, Hang Seng +0,85%, Shanghai -0,07%, dan KOSPI +1,07%. Sentimen positif ditopang oleh komitmen PBoC untuk menjaga kebijakan moneter yang appropriately loose dan memperkuat transmisi kredit guna menopang pertumbuhan ekonomi. Di Hong Kong, sektor properti melonjak lebih dari 3% seiring rencana Beijing memperluas partisipasi swasta di proyek infrastruktur dan energi, sementara AIA Group dan China Resources Land naik signifikan. Namun, investor tetap berhati-hati menjelang rilis data ekonomi utama Tiongkok seperti retail sales dan industrial production akhir pekan ini.

**IHSG** menguat +0,26% ke 8.388,57 pada Rabu (12/11) dengan nilai transaksi Rp22,34T dan asing mencatat net buy Rp1,23T. Kurs JISDOR BI berada di Rp16.722/US\$ (naik +0,14%), sementara yield SUN 10-tahun turun tipis ke 6,15%. Penguatan dipimpin sektor Property (+1,45%), Infrastructure (+1,47%), dan Energy (+1,74%), didorong optimisme pada komitmen kebijakan longgar Tiongkok dan proyeksi inflasi domestik 2026 di 2,62% oleh BI. Sementara itu, saham perbankan besar masih terkoreksi ringan akibat aksi profit taking. Hari ini, IHSG diperkirakan bergerak konsolidatif di rentang 8.370–8.430, dengan katalis positif dari foreign inflow dan stabilitas rupiah.

### Latest News

**AS;** Pemerintah Sinyalkan Penundaan Rilis Data Ketenagakerjaan & Inflasi Akibat Shutdown, Picu Ketidakpastian Arah Kebijakan The Fed Dan Menekan Dollar AS.

**ID;** Cadangan Devisa Turun Jadi US\$139,5 Miliar per Okt 2025 Akibat Intervensi Stabilkan Rupiah di Tengah Tekanan Global & Pembayaran Utang Pemerintah.

**CUAN;** Tetap Agresif Akuisisi Aset Tambang di Tengah Tekanan Harga Batu Bara, Fokus Diversifikasi Portofolio & Efisiensi Operasional.

**MEDC;** Resmikan Pembangkit Listrik Combined Cycle 39 MW di Batam Melalui Medco Power, Perkuat Pasokan Energi Efisien & Kurangi Emisi Karbon.

**BRPT;** Dikabarkan Akan Akuisisi Nusa Raya Cipta (NRCA), Manajemen Bantah Namun Akui Evaluasi Peluang Strategis di Sektor Konstruksi & Infrastruktur.

**PTPP;** Jual Dua Anak Usaha Bernilai Tinggi Termasuk PP Infrastruktur Senilai Rp1,41 T & Celebes Railway Rp282 M, Kurangi Beban Utang & Perkuat Likuiditas.

# Market Pulse

Thursday, 13 November 2025

**EVERGREEN SEKURITAS**

Member of Indonesia Stock Exchange

Ticker	Price	Change	Mkt Cap	Volume	Low (52W)		High (52W)		PE (TTM)	PBV (TTM)	Div. Yield	Performance
	(Rp)	(%)	(Rp Bn)	(K Shares)	(Rp)	(%)	(Rp)	(%)	(x)	(x)	(%)	(30 Days)
IHSG	8,389	0.26	14,961,706	48,780.15	5,883	(29.87)	8,478	1.07	22.54	2.71	N/A	
<b>Banking</b>												
BBCA	8,500	1.19	1,037,360	854.16	7,225	(15.00)	10,425	22.65	18.33	3.99	3.53	
BBRI	3,900	0.26	585,169	1,111.15	3,360	(13.85)	4,610	18.21	10.51	1.82	8.76	
BMRI	4,760	1.71	439,824	1,385.40	4,010	(15.76)	6,600	38.66	8.63	1.42	9.86	
BRIS	2,480	(0.80)	113,256	209.64	2,000	(19.35)	3,130	26.21	15.32	2.54	0.91	
PNBN	1,020	(0.49)	24,314	27.32	990	(2.94)	2,080	103.92	9.20	0.44	4.10	
<b>Consumer Goods</b>												
ICBP	8,525	(0.29)	99,418	74.60	8,425	(1.17)	12,225	43.40	16.46	1.48	2.91	
INDF	7,175	1.77	63,000	58.52	6,525	(9.06)	8,825	23.00	8.12	0.58	3.96	
MYOR	2,120	3.41	47,400	366.96	1,820	(14.15)	2,790	31.60	16.69	2.77	2.58	
<b>Telecom</b>												
TLKM	3,560	1.14	350,173	613.40	2,050	(42.42)	3,630	1.97	16.21	2.17	6.04	
EXCL	2,750	0.00	50,050	140.02	2,060	(25.09)	3,090	12.36	#N/A	1.37	3.12	
WIFI	3,400	(1.16)	18,049	732.57	362	(89.35)	4,190	23.24	20.96	8.27	0.06	
<b>Tobacco</b>												
HMSP	850	2.41	98,870	1,660.72	496	(41.65)	940	10.59	16.67	0.71	6.57	
WIIM	1,450	1.75	3,045	137.50	540	(62.76)	1,620	11.72	8.00	1.57	4.48	
GGRM	16,075	0.94	30,930	22.00	8,300	(48.37)	17,825	10.89	28.24	0.50	3.10	
<b>Poultry</b>												
CPIN	4,740	0.85	77,727	110.39	3,900	(17.72)	5,375	13.40	17.29	2.57	2.27	
JPFA	2,510	6.36	29,434	606.93	1,415	(43.63)	2,840	13.15	8.75	1.76	2.82	
<b>Cement</b>												
SMGR	2,690	0.00	18,162	76.22	2,070	(23.05)	3,760	39.78	158.10	0.38	3.58	
INTP	6,550	(2.24)	23,027	17.51	4,290	(34.50)	7,750	18.32	10.88	1.01	3.97	
<b>Construction</b>												
PTPP	380	0.53	2,356	168.62	216	(43.16)	500	31.58	15.27	0.15	0.00	
<b>Property</b>												
SSIA	1,660	0.30	7,811	621.57	700	(57.83)	3,160	90.36	79.24	0.96	0.87	
CBDK	6,200	(1.20)	35,147	25.79	4,300	(30.65)	11,450	84.68	20.68	#N/A	0.08	
BSDE	960	(1.54)	20,325	91.42	700	(27.08)	1,200	25.00	6.65	0.42	0.00	
SMRA	394	0.00	6,504	134.32	340	(13.71)	615	56.09	5.79	0.47	2.27	
<b>Agriculture</b>												
LSIP	1,425	3.26	9,718	87.53	930	(34.74)	1,475	3.51	5.06	0.77	4.61	
TBLA	740	1.37	4,459	119.71	510	(31.08)	895	20.95	5.37	0.53	6.48	
<b>Retail</b>												
ERAA	434	(3.12)	6,922	1,706.84	312	(28.11)	590	35.94	6.67	0.76	4.34	
MAPI	1,340	(0.74)	22,244	141.02	1,075	(19.78)	1,625	21.27	12.06	1.53	0.74	
<b>Automotive</b>												
ASII	6,450	(1.15)	261,119	370.83	4,370	(32.25)	6,725	4.26	7.99	0.96	6.17	
<b>Heavy Equipment</b>												
UNTR	28,300	1.25	105,563	42.04	20,025	(29.24)	28,500	0.71	6.67	1.05	7.38	
<b>Health care</b>												
MIKA	2,520	(2.70)	35,047	51.93	2,070	(17.86)	2,820	11.90	26.71	4.78	1.64	
<b>Pharmacy</b>												
KLBF	1,265	(1.56)	59,219	466.10	985	(22.13)	1,600	26.48	16.51	2.38	2.77	
<b>Toll Road</b>												
JSMR	3,550	0.00	25,765	67.81	3,200	(9.86)	4,750	33.80	6.50	0.45	4.41	
<b>Utilities</b>												
PGAS	1,770	0.85	42,907	217.79	1,425	(19.49)	1,895	7.06	8.21	#N/A	10.32	
CDIA	1,895	0.26	236,552	1,598.24	256	(86.49)	2,450	29.29	160.01	#N/A	N/A	
RATU	9,200	(1.08)	24,978	213.78	1,435	(84.40)	10,975	19.29	105.87	#N/A	N/A	
ESSA	665	(0.75)	11,456	315.89	510	(23.31)	905	36.09	20.87	#N/A	1.49	
<b>Shipping</b>												
ELSA	535	4.90	3,905	528.79	360	(32.71)	575	7.48	5.67	0.80	7.45	
<b>Coal Mining</b>												
AADI	8,700	0.00	67,746	55.81	5,575	(35.92)	11,375	30.75	5.63	#N/A	16.55	
PTBA	2,380	(0.42)	27,419	82.23	2,170	(8.82)	3,070	28.99	8.39	1.21	14.09	
<b>Gold Mining</b>												
ANTM	2,880	0.00	69,209	705.52	1,355	(52.95)	3,930	36.46	9.33	2.15	5.27	
AMMN	6,825	(2.85)	494,937	319.95	4,500	(34.07)	9,775	43.22	#N/A	#N/A	0.00	
EMAS	4,010	(1.72)	64,883	132.75	3,100	(22.69)	4,950	23.44	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,300	(2.27)	45,321	151.14	1,825	(57.56)	4,800	11.63	45.40	#N/A	1.23	
HRUM	1,050	(1.87)	14,194	82.50	585	(44.29)	1,375	30.95	38.15	#N/A	0.00	
NCKL	1,100	0.46	69,408	383.40	530	(51.82)	1,395	26.82	8.68	1.90	2.77	
<b>Media</b>												
SCMA	368	0.55	27,221	1,199.02	118	(67.93)	472	28.26	34.49	2.79	6.22	
FILM	5,725	0.44	62,331	77.33	1,380	(75.90)	6,275	9.61	#N/A	20.26	0.41	
MNCN	266	2.31	4,003	288.01	220	(17.29)	316	18.80	3.87	0.16	0.00	
CNMA	115	(1.71)	9,585	196.61	105	(8.70)	202	75.65	14.81	2.08	7.83	

Volume : Daily

## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
BUDI	Budi Starch & Sweetener Tbk.	Rp7.00	21-Nov-25	24-Nov-25	11-Dec-25
EMTK	Elang Mahkota Teknologi Tbk.	Rp5.00	20-Nov-25	21-Nov-25	11-Dec-25
SCMA	Surya Citra Media Tbk.	Rp9.00	19-Nov-25	20-Nov-25	9-Dec-25
AADI	Adaro Andalan Indonesia Tbk.	Rp536.38	18-Nov-25	19-Nov-25	27-Nov-25
AMOR	Ashmore Asset Management Indonesia Tbk.	Rp18.50	14-Nov-25	17-Nov-25	24-Nov-25
PPGL	Prima Globalindo Logistik Tbk.	Rp4.00	14-Nov-25	17-Nov-25	28-Nov-25

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
CASH	Cashlez Worldwide Indonesia Tbk.	42.87	60	26-Nov-2025	4-Dec-2025
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
GIAA	Garuda Indonesia (Persero) Tbk.	12-Nov-2025	14:00
ENAK	Champ Resto Indonesia Tbk.	12-Nov-2025	9:00
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	14:00
PORT	Nusantara Pelabuhan Handal Tbk.	10-Nov-2025	11:00
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:30
SBMA	Surya Biru Murni Acetylene Tbk.	10-Nov-2025	9:00

## Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
10-Nov-2025	ID	Consumer Confidence (Oct)	121.20	115.00	115.50	-
11-Nov-2025	ID	Retail Sales YoY (Sep)	3.70%	3.50%	-	-
14-Nov-2025	CN	Industrial Production YoY (Oct)	-	6.50%	5.60%	5.80%
14-Nov-2025	CN	Unemployment Rate (Oct)	-	5.20%	5.20%	5.20%
14-Nov-2025	CN	Retail Sales YoY (Oct)	-	3.00%	2.70%	2.20%
14-Nov-2025	AS	Inflation Rate YoY (Oct)	-	3.00%	3.10%	3.00%

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