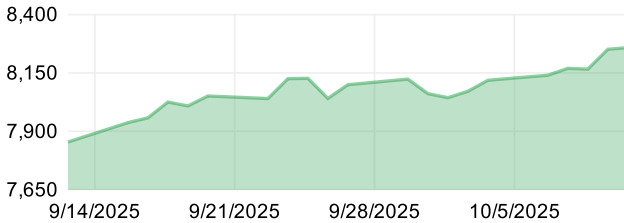


## IHSG

Indeks Harga Saham Gabungan

8,258

↑0.08%



## Stock Picks

Ticker	Last Price	Signal	Stop Loss	TP1	TP2
AMMN	7,400	BoW	7,250	7,650	7,850
NCKL	1,145	BoW	1,105	1,195	1,245
PGAS	1,705	BoW	1,670	1,770	1,815
SSIA	2,090	BoW	2,030	2,180	2,250
TLKM	3,040	BoW (Spec)	2,980	3,120	3,200
UNTR	25,600	BoW	25,000	26,200	26,800

\*BoW : Buy on Weakness

Market Breadth	357 ▼	251	347 ▲
Close	8,257.86	Previous	8,250.94
High	8,270.33	Low	8,194.05
Volume (Mn)	36,633.71	IHSG YTD	15.28%

## Market Wrap

**Wall Street** ditutup melemah pada Jumat (10/10) dengan Dow turun 1,90%, S&P 500 terkoreksi 2,71%, dan Nasdaq jatuh 3,56%, Imbal hasil UST 10-tahun tercatat stabil di 4,05%. Tekanan terjadi akibat meningkatnya kekhawatiran tahap baru perang dagang setelah tarif impor baru untuk China oleh AS yang memicu arus keluar modal dan pergeseran ke aset safe haven.

**Bursa Asia** bergerak selektif pada Jumat (10/10). Nikkei melemah 1,0%, Hang Seng turun 1,7%, dan Shanghai terkoreksi 0,9%, sementara KOSPI justru menguat 1,7% pasca libur panjang didorong lonjakan saham semikonduktor. Kekhawatiran terhadap tensi perdagangan global menekan pasar Jepang dan Tiongkok, sedangkan Korea Selatan diuntungkan ekspektasi peningkatan ekspor chip.

**IHSG** menguat tipis 0,08% pada Jumat (10/10) dengan nilai transaksi Rp24,10 triliun dan investor asing mencatatkan net buy Rp728,91 miliar. Nilai tukar USD/IDR JISDOR berada di Rp16.585 dan yield SUN 10-tahun sebesar 6,14%. Sektor Transportasi naik 3,04% dan Infrastruktur 2,18% didorong turunnya harga energi global yang menurunkan biaya operasional. Sektor Keuangan turun 1,26% akibat aksi selektif investor asing pada saham perbankan besar. Hari ini, IHSG berpotensi melemah akibat aksi profit taking di saham-sama konglomerasi dan HIS diperkirakan bergerak di kisaran 8.200–8.300.

**Dari sisi komoditas**, Harga emas naik 0,85% (10/10) seiring meningkatnya permintaan lindung nilai di tengah ketegangan dagang AS-China. Sebaliknya, minyak Brent turun 3,82% karena meningkatnya produksi AS.

## Latest News

**Babak Baru Perang Dagang AS Dan China.** Presiden Trump Kenakan Tarif Tambahan 100% ke China Mulai 1 November 2025.

**SMAR dan SIMP;** Emiten Perkebunan Milik Group Sinarmas Dan Salim Terseret Polemik Penyalahgunaan Hutan.

**CUAN;** Kembangkan Pembangkit Listrik Rp10 Triliun Di Kawasan Industri Terintegrasi Feni Halmat Industrial Park, Maluku Utara.

**GPSO;** Tjokro Group Berencana Mengambil Alih Saham Pengendali Untuk Ekspansi Ke Bidang Perdagangan Besar Mesin Dan Peralatan Industri.

**PGAS;** Ungkap Progres Revitalisasi Tangki LNG Arun F-6004 Milik Anak Usaha, Siap Operasi di Akhir 2025.

**EMTK;** Kembali Beli 256 Juta Saham SCMA, Dengan Transaksi Pembelian Kisaran Harga Rp 338-421 Ditengah Isu IPO Vidio dot com.

Global Indices	Close	Change	YTD
Dow Jones	45,479.60	(1.90%)	7.28%
Nasdaq	22,204.43	(3.56%)	15.16%
S&P 500	9,427.47	(0.86%)	14.13%
EU STOXX 50	5,531.32	(1.68%)	12.47%
Nikkei 225	48,088.80	(1.01%)	22.34%
Hang Seng	26,290.32	(1.73%)	31.06%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	62.73	(3.82%)	(17.38%)
Coal ICE (USD/bbl)	104.55	0.05%	(16.09%)
CPO (RM/T)	4,591.00	1.01%	1.77%
Gold (USD/t.oz)	4,000.40	0.70%	50.48%
Nickel (USD/T)	15,215.00	(1.74%)	1.16%
Tin (USD/T)	37,060.00	1.82%	29.78%

## Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
CDIA	313.99	BBRI	144.73
WIFI	312.87	BMRI	136.20
ANTM	214.37	BBNI	71.45
BRPT	173.78	BBCA	61.29
CUAN	132.77	BUMI	42.17

## Top Sectoral Index

Gainers	Change	Losers	Change
IDXTRANS	3.04%	IDXFINANCE	(1.26%)
IDXINFRA	2.18%	IDXCYCLIC	(0.28%)
IDXBASIC	1.64%	IDXINDUST	0.48%

## Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Loser	Close	Change	Volume (Mn)	Value (Mn)
AYLS	220	34.97%	65.73	14,460.58	RELI	680	(15.00%)	1.55	1,051.62
NTBK	148	34.55%	43.15	6,386.66	UANG	4,160	(14.93%)	6.18	25,717.54
ASPI	725	25.00%	1.35	975.85	CBRE	1,465	(14.83%)	192.05	281,358.67
FUJI	950	25.00%	14.95	14,198.89	UFOE	302	(14.69%)	106.51	32,166.14
GULA	440	25.00%	10.80	4,753.36	POLU	29,850	(14.65%)	0.23	6,984.90

Top Volume	Close	Change	Volume (Mn)	Top Value	Close	Change	Value (Mn)
DADA	152	(14.61%)	5,112.76	WIFI	3,930	20.55%	1,876,115.19
BUMI	138	(2.82%)	4,756.77	CDIA	2,320	9.43%	1,451,337.94
GOTO	54	(1.82%)	1,869.56	CUAN	2,430	8.97%	1,070,768.57

# Daily Report

Equity Research | 13 October 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,258	0.08	15,168,949	36,633.71	5,883	(28.76)	8,273	0.18	22.13	2.78	N/A	
<b>Banking</b>												
BBCA	7,400	(1.99)	903,113	107.43	7,275	(1.69)	10,875	46.96	16.01	3.47	4.05	
BBRI	3,730	(3.37)	559,662	277.25	3,360	(9.92)	5,050	35.39	9.91	1.74	9.21	
BMRI	4,250	(3.19)	392,700	139.91	4,200	(1.18)	7,300	71.76	7.39	1.27	10.97	
BRIS	2,630	(2.23)	120,107	17.75	2,000	(23.95)	3,140	19.39	16.50	2.69	0.87	
PNBN	1,030	(0.96)	24,553	3.69	1,010	(1.94)	2,080	101.94	8.73	0.44	4.08	
<b>Consumer Goods</b>												
ICBP	8,850	(2.75)	103,208	11.18	8,650	(2.26)	12,850	45.20	11.37	1.54	2.82	
INDF	7,200	0.70	63,219	10.19	6,525	(9.38)	8,825	22.57	5.95	0.58	3.89	
MYOR	2,150	(1.83)	48,071	7.52	1,820	(15.35)	2,790	29.77	19.60	2.81	2.56	
<b>Telecom</b>												
TLKM	3,040	1.00	301,467	62.25	2,050	(32.57)	3,490	14.80	13.17	1.85	6.99	
EXCL	2,700	4.65	49,140	7.78	2,060	(23.70)	3,090	14.44	#N/A	1.35	3.17	
WIFI	3,930	20.55	20,863	477.38	268	(93.18)	3,980	1.27	24.23	9.56	0.05	
<b>Tobacco</b>												
HMSP	710	0.00	82,586	46.96	496	(30.14)	920	29.58	15.13	0.59	7.92	
WIIM	1,210	(2.42)	2,541	7.03	540	(55.37)	1,605	32.64	8.38	1.31	5.36	
GGRM	11,600	0.43	22,319	0.97	8,300	(28.45)	16,000	37.93	129.42	0.36	4.31	
<b>Poultry</b>												
CPIN	4,730	(2.67)	77,563	2.84	3,900	(17.55)	5,300	12.05	21.25	2.56	2.28	
JPFA	2,100	(2.78)	24,626	29.66	1,415	(32.62)	2,240	6.67	8.80	1.47	6.67	
<b>Cement</b>												
SMGR	2,590	0.39	17,486	4.03	2,070	(20.08)	4,650	79.54	67.71	0.36	3.71	
INTP	6,150	(2.38)	21,621	2.81	4,290	(30.24)	7,950	29.27	9.99	0.94	4.21	
<b>Construction</b>												
PTPP	392	(1.01)	2,430	6.83	216	(44.90)	500	27.55	7.26	0.16	0.00	
<b>Property</b>												
SSIA	2,090	6.09	9,834	79.80	700	(66.51)	3,160	51.20	99.77	1.20	0.72	
CBDK	7,075	(2.08)	40,108	13.86	4,300	(39.22)	11,450	61.84	35.28	#N/A	0.07	
BSDE	1,050	4.48	22,230	33.19	700	(33.33)	1,305	24.29	6.63	0.46	0.00	
SMRA	402	(1.47)	6,636	35.37	340	(15.42)	730	81.59	5.91	0.48	2.24	
<b>Agriculture</b>												
LSIP	1,295	(0.38)	8,832	8.86	930	(28.19)	1,475	13.90	5.54	0.70	5.02	
TBLA	700	0.00	4,218	3.42	510	(27.14)	895	27.86	4.98	0.50	6.71	
<b>Retail</b>												
ACES	426	(0.47)	7,293	18.60	416	(2.35)	950	123.00	8.95	1.12	7.95	
MAPI	1,195	1.27	19,837	22.55	1,075	(10.04)	1,815	51.88	10.83	1.37	0.84	
<b>Automotive</b>												
ASII	5,900	(0.42)	238,853	27.13	4,370	(25.93)	6,050	2.54	7.09	0.88	6.88	
<b>Heavy Equipment</b>												
UNTR	25,600	(0.97)	95,491	2.10	20,025	(21.78)	28,500	11.33	5.13	0.95	8.01	
<b>Health care</b>												
MIKA	2,490	1.63	34,630	2.86	2,070	(16.87)	3,200	28.51	29.14	4.72	1.73	
<b>Pharmacy</b>												
KLBF	1,085	0.00	50,793	58.14	985	(9.22)	1,770	63.13	14.55	2.04	3.32	
<b>Toll Road</b>												
JSMR	3,780	(1.05)	27,435	7.42	3,200	(15.34)	4,990	32.01	6.76	0.48	4.13	
<b>Utilities</b>												
PGAS	1,705	0.00	41,332	66.36	1,425	(16.42)	1,895	11.14	8.40	#N/A	10.68	
RAJA	5,675	8.61	23,989	137.46	1,455	(74.36)	6,000	5.73	64.25	#N/A	1.06	
RATU	9,975	13.35	27,083	75.74	1,435	(85.61)	10,400	4.26	115.75	#N/A	N/A	
ESSA	690	(1.43)	11,887	34.10	510	(26.09)	1,010	46.38	18.30	#N/A	1.45	
<b>Shipping</b>												
ELSA	490	(0.81)	3,576	18.47	360	(26.53)	550	12.24	5.89	0.73	7.98	
<b>Coal Mining</b>												
AADI	7,700	0.65	59,959	21.44	5,575	(27.60)	11,375	47.73	4.64	#N/A	16.55	
PTBA	2,380	1.71	27,419	19.66	2,230	(6.30)	3,140	31.93	7.01	1.21	13.97	
<b>Gold Mining</b>												
ANTM	3,310	2.80	79,542	127.54	1,355	(59.06)	3,930	18.73	14.36	2.47	4.59	
AMMN	7,400	0.00	536,635	39.94	4,500	(39.19)	10,050	35.81	2,485.56	#N/A	0.00	
EMAS	4,280	(0.70)	69,251	36.15	3,100	(27.57)	4,950	15.65	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,540	2.25	47,851	11.86	1,825	(59.80)	4,750	4.63	62.24	#N/A	1.18	
HRUM	1,230	(1.20)	16,627	35.33	585	(52.44)	1,375	11.79	20.77	#N/A	0.00	
NCKL	1,145	1.33	72,248	25.79	530	(53.71)	1,235	7.86	9.41	1.98	2.65	
<b>Media</b>												
SCMA	446	0.00	32,991	228.46	118	(73.54)	472	5.83	48.12	3.38	5.16	
FILM	4,270	(4.04)	46,490	3.14	1,380	(67.68)	6,275	46.96	#N/A	15.11	0.55	
MNCN	268	(2.19)	4,033	22.64	220	(17.91)	346	29.10	3.94	0.16	0.00	
CNMA	117	(0.85)	9,751	3.14	105	(10.26)	214	82.91	15.48	2.12	7.69	

Volume : Daily

## SSIA



Harga terakhir	2,090 (+6,09%)
Volume	79,8M (melonjak signifikan; indikasi akumulasi kuat pasca koreksi pendek)
Trend/Pattern	Bullish reversal dengan bullish engulfing candle; harga menembus area konsolidasi 1,950–2,060. Stochastic cross-up dekat area overbought, momentum positif baru terbentuk.
Support	SP1 : 2,030 – SP2 : 1,940
Entry	2,060 – 2,090 (BoW)
Take Profit	TP1 : 2,180 – TP2 : 2,250

## PGAS



Harga terakhir	1,705 (0,00%)
Volume	66,36M (naik bertahap; menunjukkan akumulasi moderat oleh pelaku pasar)
Trend/Pattern	Reversal jangka pendek terkonfirmasi; harga bertahan 5 hari di atas EMA10. Stochastic 61–68 masih menguat; ADX mendekati 25 menandakan awal tren naik.
Support	SP1 : 1,670 – SP2 : 1,605
Entry	1,670 – 1,890 (BoW)
Take Profit	TP1 : 1,755 – TP2 : 1,805

## Disclaimer

This report has been prepared by PT Evergreen Sekuritas Indonesia on its own behalf and on behalf of its affiliates and is provided solely for general informational purposes and does not relate to any particular individual. It should be noted that under no circumstances shall this report be used or considered as an offer to sell or a solicitation of an offer to buy. Accordingly, when considering any investment decision, you must make your own independent judgment or consult with your own professional financial advisor.

PT Evergreen Sekuritas Indonesia, on its own behalf, its affiliates, and its employees, expressly disclaim any responsibility or liability (whether express or implied) that may arise from or be incurred by any person as a result of acting in reliance upon, wholly or partially, the contents of this report, including but not limited to any claims, proceedings, actions, demands, losses, costs, damages, or other expenses of any kind whatsoever.

## Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
CMRY	Cisarua Mountain Dairy Tbk.	Rp100.00	20-Oct-2025	21-Oct-2025	30-Oct-2025
ASGR	Astra Graphia Tbk.	Rp30.00	16-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59.00	15-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98.00	14-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp130.00	14-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	13-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	08-Oct-2025	14-Oct-2025	21-Oct-2025
CSRA	Cisadane Sawit Raya Tbk.	Rp567.00	08-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk.	Rp12.20	07-Oct-2025	08-Oct-2025	24-Oct-2025
HEXA	Hexindo Adiperkasa Tbk.	Rp123.00	03-Oct-2025	06-Oct-2025	24-Oct-2025
VICI	Victoria Care Indonesia Tbk.	Rp0.14	25-Sep-2025	26-Sep-2025	17-Oct-2025
DADA	Diamond Citra Propertindo Tbk.	Rp0.14	18-Sep-2025	19-Sep-2025	02-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Ex Date	Subs Date	Price
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	9-Oct-2025	20-Oct-2025	Rp100
MINA	Sanurhasta Mitra Tbk.	2 : 1	9-Jul-2025	25-Jul-2025	Rp50
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	9-Jul-2025	18-Jul-2025	Rp680
FILM	MD Entertainment Tbk.	10 : 1	7-Jul-2025	18-Jul-2025	Rp800
WIFI	Solusi Sinergi Digital Tbk.	4 : 5	2-Jul-2025	15-Jul-2025	Rp2,000
FASW	Fajar Surya Wisesa Tbk.	100 : 30	20-Jun-2025	02-Jul-2025	Rp4,700
HATM	Habco Trans Maritima Tbk.	25 : 6	10-Jun-2025	19-Jun-2025	Rp320
LPCK	Lippo Cikarang Tbk	100 : 111	16-Apr-2025	28-Apr-2025	Rp500
IATA	MNC Energy Investments Tbk.	5 : 4	3-Mar-2025	12-Mar-2025	Rp63
CCSI	Communication Cable Systems Indonesia Tbk.	9 : 1	7-Jan-2025	16-Jan-2025	Rp383

Ticker	Name	RUPS Date	Time
AIMS	Artha Mahiya Investama Tbk.	25-Nov-2025	10:00 AM
BEEF	Estika Tata Tiara Tbk.	14-Nov-2025	2:00 PM
GIAA	Waskita Beton Precast Tbk.	14-Nov-2025	10:00 AM
OKAS	Ancora Indonesia Resources Tbk.	14-Nov-2025	10:00 AM
META	Nusantara Infrastructure Tbk.	14-Nov-2025	2:00 PM
STRK	Lovina Beach Brewery Tbk.	13-Nov-2025	2:00 PM

## Disclaimer

This report has been prepared by PT Evergreen Sekuritas Indonesia on its own behalf and on behalf of its affiliates and is provided solely for general informational purposes and does not relate to any particular individual. It should be noted that under no circumstances shall this report be used or considered as an offer to sell or a solicitation of an offer to buy. Accordingly, when considering any investment decision, you must make your own independent judgment or consult with your own professional financial advisor.

PT Evergreen Sekuritas Indonesia, on its own behalf, its affiliates, and its employees, expressly disclaim any responsibility or liability (whether express or implied) that may arise from or be incurred by any person as a result of acting in reliance upon, wholly or partially, the contents of this report, including but not limited to any claims, proceedings, actions, demands, losses, costs, damages, or other expenses of any kind whatsoever.