

## IHSG

Indeks Harga Saham Gabungan

## 8,367 Stock Picks

↓ -0.29%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBTN	1,200	1,085 – 1,180	1,100	1,240	1,280
CUAN	2,200	2,100 – 2,160	2,020	2,260	2,340
ESSA	670	650 – 660	625	690	710
MDIY	1,050	1,000 – 1,030	970	1,080	1,120
MEDC	1,275	1,215 – 1,250	1,175	1,320	1,370
TPIA	7,050	6,875 – 7,000	6,800	7,150	7,300

Market Breadth	402 ▼	250	303 ▲
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Close	8,366.52	Previous	8,391.24
High	8,443.69	Low	8,338.40
Volume (Mn)	67,518.38	IHSG YTD	16.80%

Global Indices	Close	Change	YTD
Dow Jones	47,927.96	1.18%	13.06%
Nasdaq	23,468.30	(0.25%)	21.72%
S&P 500	6,846.61	0.21%	19.85%
EU STOXX 50	5,725.70	1.08%	16.43%
Nikkei 225	50,609.28	0.03%	28.75%
Hang Seng	26,696.41	0.18%	33.08%

Commodities	Close	Change	YTD
Coal ICE (\$/ton)	109.45	(0.91%)	(16.42%)
Copper (\$/lb)	5.08	(0.58%)	27.26%
CPO (RM/ton)	4,112.00	0.07%	(8.85%)
Gold (\$/t.oz)	4,149.40	0.66%	56.09%
Nickel (\$/ton)	15,025.00	(0.50%)	(0.10%)
Oil Brent (\$/bbl)	65.18	0.03%	(14.16%)

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BUMI	493.40	BBCA	394.12
GOTO	122.50	DEWA	152.52
ASII	98.19	BBRI	140.01
BBNI	59.67	ANTM	137.90
BRMS	37.89	INET	75.40

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXENERGY	1.74%	IDXFINANCE	(1.13%)
IDXINFRA	1.47%	IDXNONCYC	(0.71%)
IDXPROPERT	1.45%	IDXTECHNO	(0.58%)

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
DART	220	34.97%	293.16	6,449.52	TALF	535	(12.30%)	13.61	728.19
KOBX	242	34.44%	1,642.68	39,752.90	CHEM	114	(11.63%)	791.24	9,020.17
BUMI	198	32.00%	286,005.83	5,662,915.34	SPRE	119	(9.85%)	128.22	1,525.87
MORA	3,250	25.00%	7.73	2,511.60	NRCA	920	(9.80%)	517.27	47,589.02
PJHB	800	25.00%	2,701.79	216,143.52	NAYZ	140	(9.68%)	76.98	1,077.76

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
BUMI	198	32.00%	286,005.83	BUMI	198	32.00%	5,662,915.34
GOTO	67	0.00%	101,239.37	DEWA	446	12.06%	2,420,183.28
DEWA	446	12.06%	54,264.20	BBCA	8,400	(2.04%)	1,099,539.84

### Market Wrap

**Wall Street** ditutup beragam pada Selasa (11/11). Dow Jones +1,18%, S&P500 +0,21%, sedangkan Nasdaq -0,25%, sementara yield UST 10Y turun 4,6 bps ke 4,08%. Investor melakukan rotasi dari saham teknologi ke sektor siklikal dan blue chip setelah Senat AS meloloskan paket pendanaan untuk mengakhiri government shutdown terpanjang dalam sejarah, dengan RUU menunggu persetujuan di DPR. Data ketenagakerjaan menunjukkan sinyal pelemahan, di mana ADP Research mencatat rata-rata PHK 11.250 pekerjaan/minggu hingga 25 Oktober 2025. Kondisi ini memperkuat ekspektasi pemangkasan suku bunga The Fed Desember mendatang.

**Bursa Asia** mixed pada Selasa (11/11). Nikkei +0,16%, Hang Seng +0,18%, Shanghai -0,39%, dan KOSPI +0,81%. Aksi ambil untung terjadi pasca reli kuat di awal pekan, terutama di saham teknologi dan AI. Dari Tiongkok, rencana pembentukan sistem ekspor baru untuk rare earths memicu kekhawatiran ketegangan dagang baru dengan AS. Sejumlah manajer investasi besar menunda peluncuran produk baru di tengah kekhawatiran bubble saham China. Di Jepang, surplus transaksi berjalan mencapai JPY4,5 triliun, sedangkan di Hong Kong, sektor otomotif menopang penguatan berkat rekor penjualan kendaraan listrik Oktober.

**IHSG** ditutup melemah -0,29% ke 8.366,51 pada Selasa (11/11) dengan transaksi Rp27,59T dan asing net sell Rp649,29M. Kurs JISDOR BI Rp16.698/US\$, sementara yield SUN 10Y 6,16% (+2 bps). Aksi profit taking terjadi di saham big banks seperti BBCA dan BBRI pasca pengumuman berakhirnya shutdown AS, dan investor asing beralih ke sektor Energy, Infrastruktur, dan Property. Hari ini, IHSG diperkirakan bergerak konsolidatif positif di rentang 8.350–8.420, di tengah penantian hasil pemungutan suara shutdown bill dan rilis inflasi AS.

### Latest News

**CN;** Tetap Batasi Ekspor Rare Earth Ke AS Untuk Penggunaan Militer, Perketat Izin Produksi & Perdagangan Guna Lindungi Keamanan Nasional.

**ID;** Danantara Umumkan Daftar Investasi Prioritas Bernilai Rp344 T Mencakup Sektor Energi, Infrastruktur, Mineral, dan Transportasi Nasional Strategis.

**BEEF;** Ekspansi ke Bisnis Susu Kerbau dengan Investasi Rp319 Miliar, Diversifikasi Pendapatan & Perkuat Industri Peternakan Terpadu Nasional.

**TPIA;** JV Chandra Asri–Glencore–Aster Gandeng Aether Fuels Bangun Pabrik Green Avtur di Indonesia, Dorong Hilirisasi & Transisi Energi Bersih.

**GOTO;** Investor Besar Disebut Upayakan Pergantian CEO Patrick Walujo Jelang RUPSLB, Tekanan Manajemen Meningkat di Tengah Isu Restrukturisasi.

**PYFA;** Disebut Akan Akuisisi Pabrik Obat di Australia, Saham Naik Signifikan Karena Ekspektasi Ekspansi Global & Diversifikasi Produksi.

# Market Pulse

Wednesday, 12 November 2025

**EVERGREEN SEKURITAS**

Member of Indonesia Stock Exchange

Ticker	Price	Change	Mkt Cap	Volume	Low (52W)		High (52W)		PE (TTM)	PBV (TTM)	Div. Yield	Performance
	(Rp)	(%)	(Rp Bn)	(K Shares)	(Rp)	(%)	(Rp)	(%)	(x)	(x)	(%)	(30 Days)
IHSG	8,367	(0.29)	14,924,470	67,518.38	5,883	(29.69)	8,444	0.92	22.54	2.71	N/A	
<b>Banking</b>												
BBCA	8,400	(2.04)	1,025,155	1,308.98	7,225	(13.99)	10,425	24.11	18.11	3.94	3.54	
BBRI	3,890	(1.02)	583,669	1,790.00	3,360	(13.62)	4,610	18.51	10.49	1.81	8.81	
BMRI	4,680	(1.06)	432,432	1,687.95	4,010	(14.32)	6,600	41.03	8.48	1.39	9.81	
BRIS	2,500	0.00	114,170	145.59	2,000	(20.00)	3,130	25.20	15.44	2.56	0.91	
PNBN	1,025	0.49	24,434	41.94	990	(3.41)	2,080	102.93	9.25	0.44	4.14	
<b>Consumer Goods</b>												
ICBP	8,550	(1.16)	99,709	97.38	8,425	(1.46)	12,225	42.98	16.51	1.49	2.92	
INDF	7,050	(0.70)	61,902	46.62	6,525	(7.45)	8,825	25.18	7.97	0.57	3.94	
MYOR	2,050	0.00	45,835	135.02	1,820	(11.22)	2,790	36.10	16.14	2.68	2.70	
<b>Telecom</b>												
TLKM	3,520	2.33	351,811	631.30	2,050	(41.76)	3,630	3.13	16.03	2.15	6.05	
EXCL	2,750	0.00	50,050	76.60	2,060	(25.09)	3,090	12.36	#N/A	1.37	3.13	
WIFI	3,440	(2.27)	18,261	877.36	362	(89.48)	4,190	21.80	21.21	8.37	0.06	
<b>Tobacco</b>												
HMSP	830	(2.92)	96,544	1,315.86	496	(40.24)	940	13.25	16.27	0.69	6.69	
WIIM	1,425	(1.72)	2,992	120.85	540	(62.11)	1,620	13.68	7.86	1.54	4.52	
GGRM	15,925	(2.60)	30,641	30.05	8,300	(47.88)	17,825	11.93	27.97	0.49	3.14	
<b>Poultry</b>												
CPIN	4,700	0.64	77,071	88.14	3,900	(17.02)	5,375	14.36	17.14	2.54	2.29	
JPFA	2,360	1.72	27,675	338.09	1,415	(40.04)	2,840	20.34	8.23	1.66	2.98	
<b>Cement</b>												
SMGR	2,690	(2.54)	18,162	88.84	2,070	(23.05)	3,760	39.78	158.10	0.38	3.49	
INTP	6,700	(0.37)	23,555	8.31	4,290	(35.97)	7,750	15.67	11.13	1.03	3.85	
<b>Construction</b>												
PTPP	378	0.53	2,344	68.00	216	(42.86)	500	32.28	15.19	0.15	0.00	
<b>Property</b>												
SSIA	1,655	(2.93)	7,787	336.93	700	(57.70)	3,160	90.94	79.00	0.95	0.89	
CBDK	6,275	0.40	35,573	34.24	4,300	(31.47)	11,450	82.47	20.93	#N/A	0.08	
BSDE	975	0.00	20,642	82.95	700	(28.21)	1,200	23.08	6.75	0.43	0.00	
SMRA	394	0.00	6,504	261.17	340	(13.71)	620	57.36	5.79	0.47	2.28	
<b>Agriculture</b>												
LSIP	1,380	(0.72)	9,412	68.43	930	(32.61)	1,475	6.88	4.90	0.75	4.68	
TBLA	730	(2.01)	4,399	73.78	510	(30.14)	895	22.60	5.30	0.52	6.35	
<b>Retail</b>												
ERAA	448	4.67	7,146	1,520.03	312	(30.36)	590	31.70	6.89	0.78	4.46	
MAPI	1,350	(4.93)	22,410	337.33	1,075	(20.37)	1,625	20.37	12.15	1.55	0.73	
<b>Automotive</b>												
ASII	6,525	1.56	264,155	435.30	4,370	(33.03)	6,725	3.07	8.09	0.97	6.25	
<b>Heavy Equipment</b>												
UNTR	27,950	0.27	104,257	17.83	20,025	(28.35)	28,500	1.97	6.59	1.03	7.37	
<b>Health care</b>												
MIKA	2,590	3.60	36,020	71.29	2,070	(20.08)	2,820	8.88	27.45	4.91	1.68	
<b>Pharmacy</b>												
KLBF	1,285	1.18	60,155	514.24	985	(23.35)	1,600	24.51	16.77	2.41	2.85	
<b>Toll Road</b>												
JSMR	3,550	(0.28)	25,765	22.31	3,200	(9.86)	4,750	33.80	6.50	0.45	4.41	
<b>Utilities</b>												
PGAS	1,755	1.45	42,544	211.23	1,425	(18.80)	1,895	7.98	8.11	#N/A	10.46	
CDIA	1,890	(3.57)	235,927	2,379.97	256	(86.46)	2,450	29.63	159.50	#N/A	N/A	
RATU	9,300	1.09	25,250	269.76	1,435	(84.57)	10,975	18.01	106.95	#N/A	N/A	
ESSA	670	0.75	11,542	545.63	510	(23.88)	905	35.07	21.02	#N/A	1.47	
<b>Shipping</b>												
ELSA	510	0.00	3,722	170.48	360	(29.41)	575	12.75	5.40	0.76	7.59	
<b>Coal Mining</b>												
AADI	8,700	(0.29)	67,746	66.14	5,575	(35.92)	11,375	30.75	5.61	#N/A	16.55	
PTBA	2,390	0.00	27,534	76.38	2,170	(9.21)	3,070	28.45	8.42	1.21	13.97	
<b>Gold Mining</b>												
ANTM	2,880	(1.03)	69,209	1,022.12	1,355	(52.95)	3,930	36.46	9.33	2.15	5.18	
AMMN	7,025	(0.71)	509,440	163.25	4,500	(35.94)	9,775	39.15	#N/A	#N/A	0.00	
EMAS	4,080	(0.49)	66,015	169.06	3,100	(24.02)	4,950	21.32	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,400	(2.22)	46,375	74.23	1,825	(58.52)	4,800	9.09	46.33	#N/A	1.19	
HRUM	1,070	0.47	14,464	112.74	585	(45.33)	1,375	28.50	38.85	#N/A	0.00	
NCKL	1,095	(1.35)	69,093	543.64	530	(51.60)	1,395	27.40	8.64	1.90	2.75	
<b>Media</b>												
SCMA	366	(3.17)	27,073	962.90	118	(67.76)	472	28.96	34.30	2.78	6.12	
FILM	5,700	(1.30)	62,059	76.17	1,380	(75.79)	6,275	10.09	#N/A	20.17	0.41	
MNCN	260	(1.52)	3,913	354.45	220	(15.38)	316	21.54	3.78	0.15	0.00	
CNMA	117	1.74	9,751	326.59	105	(10.26)	202	72.65	15.06	2.12	7.83	

Volume : Daily

## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
EMTK	Elang Mahkota Teknologi Tbk.	Rp5.00	20-Nov-25	21-Nov-25	11-Dec-25
SCMA	Surya Citra Media Tbk.	Rp9.00	19-Nov-25	20-Nov-25	9-Dec-25
AADI	Adaro Andalan Indonesia Tbk.	Rp536.38	18-Nov-25	19-Nov-25	27-Nov-25
AMOR	Ashmore Asset Management Indonesia Tbk.	Rp18.50	14-Nov-25	17-Nov-25	24-Nov-25
PPGL	Prima Globalindo Logistik Tbk.	Rp4.00	14-Nov-25	17-Nov-25	28-Nov-25
ASSA	Adi Sarana Armada Tbk.	Rp20.00	14-Nov-25	17-Nov-25	21-Nov-25

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
CASH	Cashlez Worldwide Indonesia Tbk.	42.87	60	26-Nov-2025	4-Dec-2025
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
GIAA	Garuda Indonesia (Persero) Tbk.	12-Nov-2025	14:00
ENAK	Champ Resto Indonesia Tbk.	12-Nov-2025	9:00
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	14:00
PORT	Nusantara Pelabuhan Handal Tbk.	10-Nov-2025	11:00
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:30
SBMA	Surya Biru Murni Acetylene Tbk.	10-Nov-2025	9:00

## Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
10-Nov-2025	ID	Consumer Confidence (Oct)	121.2	115	115.5	-
11-Nov-2025	ID	Retail Sales YoY (Sep)	-	3.50%	-	-
14-Nov-2025	CN	Industrial Production YoY (Oct)	-	6.50%	5.60%	5.80%
14-Nov-2025	CN	Retail Sales YoY (Oct)	-	3.00%	2.70%	2.20%
13-Nov-2025	AS	Inflation Rate YoY (Oct)	-	3.00%	3.10%	3.00%

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