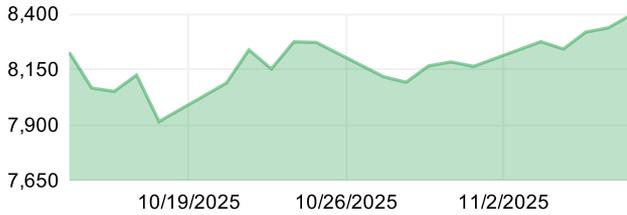


## IHSG

Indeks Harga Saham Gabungan

## 8,391 Stock Picks

↓ -0.04%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,575	8,475 – 8,525	8,350	8,700	8,825
BRPT	3,590	3,530 – 3,560	3,420	3,650	3,750
MYOR	2,050	885 – 895	850	935	965
ICBP	8,650	8,550 – 8,600	8,400	8,750	8,900
NCKL	1,110	2,020 – 2,040	1,970	2,100	2,150
ENRG	910	9,000 – 9,100	8,750	9,400	9,700

Market Breadth	302 ▼	265	388 ▲
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Close	8,391.24	Previous	8,394.59
High	8,478.15	Low	8,391.24
Volume (Mn)	41,505.15	IHSG YTD	17.14%

Global Indices	Close	Change	YTD
Dow Jones	47,368.63	0.81%	11.74%
Nasdaq	23,527.17	2.27%	22.02%
S&P 500	6,832.43	1.54%	18.49%
EU STOXX 50	5,664.46	1.76%	15.18%
Nikkei 225	50,911.76	1.26%	29.52%
Hang Seng	26,649.06	1.55%	32.85%

Commodities	Close	Change	YTD
Coal ICE (\$/ton)	110.45	(0.18%)	(15.66%)
Copper (\$/lb)	5.10	2.86%	27.82%
CPO (RM/ton)	4,109.00	(0.96%)	(8.91%)
Gold (\$/t.oz)	4,125.60	2.89%	55.19%
Nickel (\$/ton)	15,100.00	0.53%	0.40%
Oil Brent (\$/bbl)	63.95	(0.17%)	(15.78%)

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BREN	310.57	ANTM	181.32
DEWA	92.48	CUAN	141.38
INET	84.10	BBRI	129.95
BMRI	78.60	DSSA	79.57
WIFI	53.08	BRPT	71.03

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXTECHNO	3.87%	IDXHEALTH	(0.74%)
IDXINDUST	3.00%	IDXNONCYC	N/A
IDXPROPERT	2.55%	IDXFINANCE	N/A

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
URBN	186	34.78%	337.00	6,268.14	DSSA	88,000	(12.00%)	25.73	226,406.40
BLUE	3,250	25.00%	89.70	29,152.50	PGLI	436	(11.02%)	22.99	1,002.45
INET	400	25.00%	16,844.11	673,764.56	TIRA	1,520	(10.06%)	6.37	968.09
UANG	2,710	24.88%	69.66	18,878.94	NAYZ	155	(9.88%)	526.45	8,159.91
GLVA	462	24.86%	47.86	2,211.22	H DFA	179	(7.25%)	121.27	2,170.79

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	67	9.84%	143,454.82	GOTO	67	9.84%	961,147.29
BUMI	150	6.38%	34,259.93	BREN	10,225	2.51%	865,180.20
INET	400	25.00%	16,844.11	CDIA	1,960	2.35%	768,067.94

### Market Wrap

**Wall Street** dibuka pekan ini dengan penguatan solid pada Senin (10/11). Dow Jones +0,81%, S&P500 +1,54%, dan Nasdaq +2,27%, sementara yield UST 10Y naik tipis ke 4,12%. Penguatan dipimpin saham teknologi setelah Senat AS menyetujui langkah awal untuk mengakhiri government shutdown selama 40 hari, yang menjadi terpanjang dalam sejarah AS. Prospek pembukaan kembali pemerintahan mendorong optimisme investor dan meningkatkan peluang pemangkasan suku bunga The Fed pada Desember. Namun pasar tetap waspada karena kesepakatan pendanaan sementara tersebut masih menunggu persetujuan di DPR AS.

**Bursa Asia** ditutup menguat pada Senin (10/11) mengikuti penguatan Wall Street dan optimisme berakhirnya shutdown AS. Nikkei +1,26%, Hang Seng +1,55%, Shanghai +0,53%, dan KOSPI +1,12%. Sentimen regional juga didukung oleh pencabutan sebagian pembatasan ekspor mineral strategis Tiongkok ke AS, menandakan komitmen lanjutan atas kesepakatan dagang bilateral. Investor menantikan rilis indeks bunsines confidence Australia sebagai indikator arah ekonomi regional menjelang data inflasi utama AS pekan ini.

**IHSG** ditutup melemah tipis -0,04% ke 8.391,24 pada Senin (10/11) setelah sempat mencapai level intraday tertinggi baru di 8.478. Nilai transaksi mencapai Rp20,92T, dengan asing mencatat net buy Rp416,04M di seluruh pasar. Kurs JISDOR BI berada di Rp16.666/US\$ (turun -0,23%), sementara yield SUN 10-tahun 6,14% turun tipis dari sesi sebelumnya. Koreksi IHSG terjadi di tengah kondisi overbought teknikal dan aksi ambil untung pada sektor keuangan dan bahan baku. Hari ini, IHSG berpotensi konsolidasi negatif terbatas di kisaran 8.300–8.410, dengan potensi lanjut positif dari katalis penguatan rupiah dan aliran modal asing.

### Latest News

**AS;** Senat Percepat Pemungutan Suara Akhiri Shutdown Setelah Dapat Dukungan Demokrat, Dorong Optimisme Pemulihan Aktivitas Pemerintahan.

**ID;** Ekonomi Domestik Kuat Dengan Tingkat Pengangguran Turun ke 4,8%, Tenaga Kerja Naik 3 Juta ke 149.4 Juta Orang, Didorong Sektor Manufaktur & Konstruksi.

**GOTO;** Pastikan RUPSLB Des 2025 Tak Berkaitan Dengan Isu Merger Grab, Fokus Bahas Efisiensi Struktur & Penguatan Tata Kelola Perseroan.

**GIAA;** Suntikan Modal Danantara Berkurang, Rencana Ekspansi Armada Garuda Indonesia Tertunda, Dana Dialihkan untuk Efisiensi dan Pemeliharaan Pesawat.

**EMAS;** Targetkan Produksi Emas Kuartal I-2026 dari Tambang Tujuh Bukit, Fasilitas & Infrastruktur Hampir Rampung, Perkuat Portofolio Hilirisasi.

**CBRE;** Akan Rights Issue 4.8 Miliar Saham Untuk Perkuat Modal Kerja & Ekspansi Armada Offshore, Ada SKRN Termasuk Pihak Partisipasi Senilai \$6.5 Juta.

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,391	(0.04)	14,987,468	41,505.15	5,883	(29.90)	8,478	1.04	22.54	2.71	N/A	
<b>Banking</b>												
BBCA	8,575	(1.15)	1,046,513	798.98	7,225	(15.74)	10,425	21.57	18.49	4.02	3.46	
BBRI	3,930	(1.26)	589,671	1,485.53	3,360	(14.50)	4,610	17.30	10.60	1.83	8.63	
BMRI	4,730	(0.42)	437,052	887.38	4,010	(15.22)	6,600	39.53	8.57	1.41	9.81	
BRIS	2,500	(0.40)	114,170	130.44	2,000	(20.00)	3,130	25.20	15.44	2.56	0.91	
PNBN	1,020	0.49	24,314	41.42	990	(2.94)	2,080	103.92	9.20	0.44	4.14	
<b>Consumer Goods</b>												
ICBP	8,650	0.58	100,875	63.71	8,425	(2.60)	12,225	41.33	16.71	1.50	2.91	
INDF	7,100	(0.35)	62,341	51.29	6,525	(8.10)	8,825	24.30	8.03	0.57	3.93	
MYOR	2,050	0.00	45,835	144.83	1,820	(11.22)	2,790	36.10	16.14	2.68	2.68	
<b>Telecom</b>												
TLKM	3,440	(0.86)	344,389	889.42	2,050	(40.41)	3,630	5.52	15.66	2.10	6.12	
EXCL	2,750	0.36	50,050	166.21	2,060	(25.09)	3,090	12.36	#N/A	1.37	3.13	
WIFI	3,520	5.39	18,686	1,368.05	362	(89.72)	4,190	19.03	21.70	8.56	0.06	
<b>Tobacco</b>												
HMSP	855	0.00	99,452	597.83	496	(41.99)	940	9.94	16.76	0.72	6.57	
WIIM	1,450	3.94	3,045	118.43	540	(62.76)	1,620	11.72	8.00	1.57	4.65	
GGRM	16,350	(2.97)	31,459	25.99	8,300	(49.24)	17,825	9.02	28.72	0.51	2.97	
<b>Poultry</b>												
CPIN	4,670	1.08	76,579	69.03	3,900	(16.49)	5,375	15.10	17.03	2.53	2.31	
JPFA	2,320	0.87	27,206	422.18	1,415	(39.01)	2,840	22.41	8.09	1.63	3.04	
<b>Cement</b>												
SMGR	2,760	(4.17)	18,634	177.73	2,070	(25.00)	3,760	36.23	162.21	0.39	3.34	
INTP	6,725	0.75	23,642	24.13	4,290	(36.21)	7,750	15.24	11.17	1.03	3.88	
<b>Construction</b>												
PTPP	376	(0.53)	2,331	102.28	216	(42.55)	500	32.98	15.11	0.15	0.00	
<b>Property</b>												
SSIA	1,705	(0.29)	8,022	884.15	700	(58.94)	3,160	85.34	81.39	0.98	0.88	
CBDK	6,250	0.81	35,431	37.88	4,300	(31.20)	11,450	83.20	20.85	#N/A	0.08	
BSDE	975	0.00	20,642	192.17	700	(28.21)	1,200	23.08	6.75	0.43	0.00	
SMRA	394	(0.51)	6,504	237.77	340	(13.71)	620	57.36	5.79	0.47	2.27	
<b>Agriculture</b>												
LSIP	1,390	(1.77)	9,480	129.45	930	(33.09)	1,475	6.12	4.93	0.75	4.59	
TBLA	745	0.68	4,489	61.48	510	(31.54)	895	20.13	5.40	0.53	6.35	
<b>Retail</b>												
ERAA	428	0.00	6,827	338.28	312	(27.10)	590	37.85	6.58	0.75	4.44	
MAPI	1,420	2.16	23,572	129.55	1,075	(24.30)	1,625	14.44	12.78	1.63	0.72	
<b>Automotive</b>												
ASII	6,425	0.00	260,107	455.33	4,370	(31.98)	6,725	4.67	7.96	0.96		
<b>Heavy Equipment</b>												
UNTR	27,875	1.36	103,977	26.20	20,025	(28.16)	28,500	2.24	6.57	1.03	7.46	
<b>Health care</b>												
MIKA	2,500	(5.30)	34,769	57.39	2,070	(17.20)	2,820	12.80	26.50	4.74	1.63	
<b>Pharmacy</b>												
KLBF	1,270	0.40	59,453	554.27	985	(22.44)	1,600	25.98	16.58	2.39	2.85	
<b>Toll Road</b>												
JSMR	3,560	(0.56)	25,838	52.57	3,200	(10.11)	4,750	33.43	6.52	0.45	4.36	
<b>Utilities</b>												
PGAS	1,730	(1.70)	41,938	376.06	1,425	(17.63)	1,895	9.54	8.00	#N/A	10.35	
CDIA	1,960	2.35	244,665	3,918.71	256	(86.94)	2,450	25.00	165.40	#N/A	N/A	
RATU	9,200	3.37	24,978	356.10	1,435	(84.40)	10,975	19.29	105.80	#N/A	N/A	
ESSA	665	1.53	11,456	679.99	510	(23.31)	905	36.09	20.86	#N/A	1.53	
<b>Shipping</b>												
ELSA	510	0.99	3,722	165.76	360	(29.41)	575	12.75	5.40	0.76	7.74	
<b>Coal Mining</b>												
AADI	8,725	2.35	67,941	202.58	5,575	(36.10)	11,375	30.37	5.63	#N/A	16.55	
PTBA	2,390	0.00	27,534	53.61	2,170	(9.21)	3,070	28.45	8.42	1.21	13.91	
<b>Gold Mining</b>												
ANTM	2,910	0.34	69,930	1,569.86	1,355	(53.44)	3,930	35.05	9.42	2.17	5.23	
AMMN	7,075	0.71	513,066	185.29	4,500	(36.40)	9,775	38.16	#N/A	#N/A	0.00	
EMAS	4,100	0.74	66,339	197.98	3,100	(24.39)	4,950	20.73	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,500	(0.22)	47,429	56.06	1,825	(59.44)	4,800	6.67	47.39	#N/A	1.18	
HRUM	1,065	2.40	14,397	218.57	585	(45.07)	1,375	29.11	38.67	#N/A	0.00	
NCKL	1,110	(1.33)	70,039	428.32	530	(52.25)	1,395	25.68	8.76	1.92	2.70	
<b>Media</b>												
SCMA	378	(1.05)	27,961	1,311.18	118	(68.78)	472	24.87	35.43	2.87	6.02	
FILM	5,775	2.67	62,876	83.25	1,380	(76.10)	6,275	8.66	#N/A	20.44	0.42	
MNCN	264	(2.22)	3,973	241.09	220	(16.67)	316	19.70	3.84	0.15	0.00	
CNMA	115	(0.86)	9,585	187.95	105	(8.70)	202	75.65	14.81	2.08	7.76	

Volume : Daily

## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
SCMA	Surya Citra Media Tbk.	Rp9.00	19-Nov-25	20-Nov-25	9-Dec-25
AADI	Adaro Andalan Indonesia Tbk.	Rp536.38	18-Nov-25	19-Nov-25	27-Nov-25
AMOR	Ashmore Asset Management Indonesia Tbk.	Rp18.50	14-Nov-25	17-Nov-25	24-Nov-25
PPGL	Prima Globalindo Logistik Tbk.	Rp4.00	14-Nov-25	17-Nov-25	28-Nov-25
ASSA	Adi Sarana Armada Tbk.	Rp20.00	14-Nov-25	17-Nov-25	21-Nov-25
AXIO	Tera Data Indonusa Tbk.	Rp5.00	14-Nov-25	17-Nov-25	5-Dec-25

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
CASH	Cashlez Worldwide Indonesia Tbk.	42.87	60	26-Nov-2025	4-Dec-2025
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
GIAA	Garuda Indonesia (Persero) Tbk.	12-Nov-2025	14:00
ENAK	Champ Resto Indonesia Tbk.	12-Nov-2025	9:00
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	14:00
PORT	Nusantara Pelabuhan Handal Tbk.	10-Nov-2025	11:00
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:30
SBMA	Surya Biru Murni Acetylene Tbk.	10-Nov-2025	9:00

## Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
10-Nov-2025	ID	Consumer Confidence (Oct)	121.2	115	115.5	-
11-Nov-2025	ID	Retail Sales YoY (Sep)	-	3.50%	-	-
14-Nov-2025	CN	Industrial Production YoY (Oct)	-	6.50%	5.60%	5.80%
14-Nov-2025	CN	Retail Sales YoY (Oct)	-	3.00%	2.70%	2.20%
13-Nov-2025	AS	Inflation Rate YoY (Oct)	-	3.00%	3.10%	3.00%

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