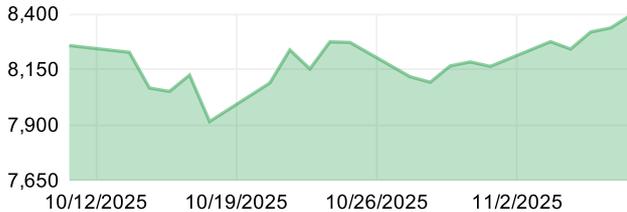


IHSG

Indeks Harga Saham Gabungan

8,395 Stock Picks

↑ 0.69%



Market Breadth	334 ▼	319	302 ▲
Close	8,394.59	Previous	8,337.06
High	8,398.77	Low	8,332.60
Volume (Mn)	22,732.65	IHSG YTD	17.19%

Global Indices	Close	Change	YTD
Dow Jones	46,987.10	0.16%	10.84%
Nasdaq	23,004.54	(0.21%)	19.31%
S&P 500	6,728.80	0.13%	17.22%
EU STOXX 50	5,566.53	(0.80%)	13.19%
Nikkei 225	50,276.37	(1.19%)	27.91%
Hang Seng	26,241.83	(0.92%)	30.82%

Commodities	Close	Change	YTD
Coal ICE (\$/ton)	110.65	0.64%	(15.51%)
Copper (\$/lb)	4.96	(0.21%)	24.26%
CPO (RM/ton)	4,149.00	1.00%	(8.02%)
Gold (\$/t.oz)	4,009.80	0.47%	50.84%
Nickel (\$/ton)	15,020.00	(0.23%)	(0.13%)
Oil Brent (\$/bbl)	63.63	0.39%	(16.20%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	321.42	ANTM	201.33
PTRO	221.27	GOTO	186.21
BREN	155.66	FILM	86.51
BBNI	95.80	EMTK	81.68
ASII	91.25	BRMS	66.33

Top Sectoral Index

Gainers	Change	Losers	Change
IDXINFRA	2.42%	IDXNONCYC	(0.70%)
IDXPROPERT	1.98%	IDXTRANS	(0.38%)
IDXENERGY	1.81%	IDXINDUST	(0.27%)

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
KDTN	200	26.58%	669.16	13,383.14	UNTD	97	(14.16%)	2,275.32	22,070.64
HDFA	193	26.14%	340.37	6,569.12	DFAM	80	(12.09%)	613.85	4,910.82
CHEM	121	26.04%	3,544.29	42,885.96	WOOD	448	(11.29%)	188.59	8,448.74
FPNI	515	25.00%	2,350.02	121,026.24	SMMT	1,710	(10.00%)	26.56	4,541.93
GMTD	2,750	25.00%	0.69	189.75	FLMC	208	(9.57%)	72.68	1,511.64

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	61	0.00%	38,337.52	PTRO	8,550	7.89%	975,391.70
INET	320	2.56%	12,863.20	BBCA	8,675	1.46%	652,723.48
BUMI	141	0.00%	8,873.05	CDIA	1,915	5.51%	577,868.10

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BRIS	2,510	2,440 – 2,500	2,420	2,590	2,670
CBDK	6,200	6,050 – 6,175	6,000	6,350	6,550
TPIA	7,050	6,925 – 7,025	6,850	7,200	7,400
MEDC	1,320	1,285 – 1,310	1,260	1,360	1,400
NCKL	1,125	1,070 – 1,115	1,060	1,160	1,210
PNBN	1,015	985 – 1,010	960	1,050	1,100

Market Wrap

Wall Street ditutup beragam pada Jumat (7/11). Dow Jones +0,16%, S&P500 +0,13%, sedangkan Nasdaq -0,21%, sementara yield UST 10Y stabil di 4,10%. Investor menilai pelemahan tajam sehari sebelumnya sudah berlebihan, namun perdagangan tetap tipis di tengah absennya rilis data utama dari Badan Statistics AS yakni laporan tenaga kerja Oktober 2025 (Non-Farm Payrolls/NFP) karena government shutdown, memperpanjang ketidakpastian arah kebijakan The Fed. Pasar kini menantikan rilis CPI dan PPI AS pekan ini untuk memperkirakan potensi penyesuaian suku bunga Desember 2025.

Bursa Asia ditutup melemah pada Jumat (7/11) mengikuti volatilitas Wall Street. Nikkei -1,19%, Hang Seng -0,92%, Shanghai -0,25%, dan KOSPI -2,06%. Sentimen kawasan melemah meskipun CPI Tiongkok Oktober naik +0,2% yoy, mengakhiri tiga bulan deflasi, menandakan permintaan domestik mulai pulih. Namun inflasi inti yang meningkat membatasi ruang stimulus tambahan dari PBoC. Investor regional juga mencermati perkembangan ekonomi AS yang berdampak pada arah dolar dan imbal hasil obligasi AS, faktor utama yang memengaruhi aliran modal di bursa Asia.

IHSG ditutup menguat +0,69% ke 8.394,59 pada Jumat (7/11) dengan nilai transaksi Rp15,68T dan asing mencatat net buy Rp918,30M. Kurs JISDOR BI berada di Rp16.724/US\$ (naik 0,36%), sementara yield SUN 10-tahun 6,14% turun dari 6,17%. Kinerja positif IHSG masih didukung arus foreign inflow pasca evaluasi MSCI November 2025 dan prospek hilirisasi nikel serta transisi energi nasional. Hari ini, IHSG berpotensi melanjutkan penguatan di kisaran 8.350–8.420, karena stabilnya ekonomi domestik dan arus rebalancing asing, meski ada ketidakpastian rilis data ekonomi penting di AS.

Latest News

IND–AUS; Percepatan Negosiasi Perjanjian Dagang (Penurunan Tarif >90%) Untuk Tingkatkan Akses Australia Ke India Dengan Fokus Energi dan Agrikultur.

TELE; Resmi Dinyatakan Pailit oleh Pengadilan Niaga Jakarta Pusat, Berdampak Pada 10 Ribu Investor & Potensi Kerugian Dana Investasi Ritel.

PTRO; Anak Usaha Hafar Daya Konstruksi Raih Kontrak Offshore Dari Petronas Malaysia Bernilai Signifikan, Dorong Pendapatan & Ekspansi Regional.

TPIA; Dikabarkan Tunjuk Global Atlantic Untuk Danai Aksi Akuisisi SPBU Esso Senilai US\$1 Miliar, Langkah Strategis Untuk Perluas Bisnis Hilir Energi.

MDKA; Siapkan Proyek Besar Nikel & Tembaga dan Isyaratkan Aksi Korporasi Baru, Berpotensi Perkuat Struktur Modal serta Hilirisasi Bisnis.

KONI & MEJA; Akan Kembali Diperdagangkan Mulai 10 Nov 2025 Setelah BEI Cabut Suspensi, Termasuk Waran MEJA-W.

Market Pulse

Monday, 10 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,395	0.69	14,986,113	22,732.65	5,883	(29.92)	8,399	0.05	22.54	2.71	N/A	
Banking												
BBCA	8,675	1.46	1,058,717	752.42	7,225	(16.71)	10,450	20.46	18.71	4.07	3.46	
BBRI	3,980	(0.50)	597,173	872.88	3,360	(15.58)	4,640	16.58	10.73	1.86	8.63	
BMRI	4,750	0.00	438,900	588.46	4,010	(15.58)	6,600	38.95	8.61	1.41	9.81	
BRIS	2,510	0.80	114,626	162.52	2,000	(20.32)	3,130	24.70	15.50	2.57	0.91	
PNBN	1,015	(0.98)	24,195	62.45	990	(2.46)	2,080	104.93	9.16	0.44	4.14	
Consumer Goods												
ICBP	8,600	0.29	100,292	54.46	8,425	(2.03)	12,250	42.44	16.61	1.50	2.91	
INDF	7,125	1.42	62,561	46.23	6,525	(8.42)	8,825	23.86	8.06	0.57	3.93	
MYOR	2,050	0.99	45,835	196.61	1,820	(11.22)	2,790	36.10	16.14	2.68	2.68	
Telecom												
TLKM	3,470	(0.29)	347,801	589.18	2,050	(40.92)	3,630	4.61	15.80	2.12	6.12	
EXCL	2,740	0.00	49,868	59.69	2,060	(24.82)	3,090	12.77	#N/A	1.37	3.13	
WIFI	3,340	(0.60)	17,731	615.58	362	(89.16)	4,190	25.45	20.59	8.13	0.06	
Tobacco												
HMSP	855	(1.72)	99,452	681.33	496	(41.99)	940	9.94	16.76	0.72	6.57	
WIIM	1,395	(5.42)	2,929	189.74	540	(61.29)	1,620	16.13	7.70	1.51	4.65	
GGRM	16,850	(1.75)	32,421	32.60	8,300	(50.74)	17,825	5.79	29.60	0.52	2.97	
Poultry												
CPIN	4,620	(2.94)	75,759	189.17	3,900	(15.58)	5,375	16.34	16.85	2.50	2.34	
JPFA	2,300	(4.96)	26,971	466.92	1,415	(38.48)	2,840	23.48	8.02	1.61	3.04	
Cement												
SMGR	2,880	(0.35)	19,444	73.51	2,070	(28.13)	3,760	30.56	169.26	0.40	3.34	
INTP	6,675	3.09	23,467	17.65	4,290	(35.73)	7,750	16.10	11.09	1.02	3.88	
Construction												
PTPP	378	0.00	2,344	40.89	216	(42.86)	500	32.28	15.19	0.15	0.00	
Property												
SSIA	1,710	9.97	8,046	1,250.29	700	(59.06)	3,160	84.80	81.63	0.98	0.88	
CBDK	6,200	0.00	35,147	32.21	4,300	(30.65)	11,450	84.68	20.68	#N/A	0.08	
BSDE	975	2.09	20,642	112.51	700	(28.21)	1,200	23.08	6.75	0.43	0.00	
SMRA	396	0.00	6,537	268.11	340	(14.14)	640	61.62	5.82	0.47	2.27	
Agriculture												
LSIP	1,415	0.71	9,650	49.98	930	(34.28)	1,475	4.24	5.02	0.77	4.59	
TBLA	740	(0.67)	4,459	29.80	510	(31.08)	895	20.95	5.37	0.53	6.35	
Retail												
ERAA	428	0.94	6,827	288.66	312	(27.10)	590	37.85	6.58	0.75	4.44	
MAPI	1,390	(3.47)	23,074	305.04	1,075	(22.66)	1,625	16.91	12.51	1.59	0.72	
Automotive												
ASII	6,425	1.58	260,107	429.61	4,370	(31.98)	6,725	4.67	7.96	0.96	6.32	
Heavy Equipment												
UNTR	27,500	0.46	102,579	17.18	20,025	(27.18)	28,500	3.64	6.48	1.02	7.46	
Health care												
MIKA	2,640	1.93	36,716	40.01	2,070	(21.59)	2,820	6.82	27.98	5.01	1.63	
Pharmacy												
KLBF	1,265	1.20	59,219	1,037.37	985	(22.13)	1,605	26.88	16.51	2.38	2.85	
Toll Road												
JSMR	3,580	0.00	25,983	80.17	3,200	(10.61)	4,830	34.92	6.56	0.45	4.36	
Utilities												
PGAS	1,760	2.03	42,665	417.13	1,425	(19.03)	1,895	7.67	8.13	#N/A	10.35	
CDIA	1,915	5.51	239,048	3,017.59	256	(86.63)	2,450	27.94	161.56	#N/A	N/A	
RATU	8,900	3.49	24,164	171.10	1,435	(83.88)	10,975	23.31	102.32	#N/A	N/A	
ESSA	655	4.80	11,284	1,195.24	510	(22.14)	940	43.51	20.54	#N/A	1.53	
Shipping												
ELSA	505	0.00	3,686	203.33	360	(28.71)	575	13.86	5.35	0.75	7.74	
Coal Mining												
AADI	8,525	(1.73)	66,383	124.04	5,575	(34.60)	11,375	33.43	5.50	#N/A	16.55	
PTBA	2,390	(0.42)	27,534	91.85	2,170	(9.21)	3,070	28.45	8.42	1.21	13.91	
Gold Mining												
ANTM	2,900	(1.02)	69,689	910.23	1,355	(53.28)	3,930	35.52	9.39	2.16	5.23	
AMMN	7,025	0.00	509,440	207.91	4,500	(35.94)	9,775	39.15	#N/A	#N/A	0.00	
EMAS	4,070	(0.73)	65,854	47.62	3,100	(23.83)	4,950	21.62	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,510	(0.88)	47,534	48.62	1,825	(59.53)	4,800	6.43	47.48	#N/A	1.18	
HRUM	1,040	0.48	14,059	122.11	585	(43.75)	1,375	32.21	37.75	#N/A	0.00	
NCKL	1,125	1.35	70,986	411.50	530	(52.89)	1,395	24.00	8.88	1.95	2.70	
Media												
SCMA	382	4.37	28,257	3,243.01	118	(69.11)	472	23.56	35.80	2.90	6.02	
FILM	5,625	(0.88)	61,243	76.83	1,380	(75.47)	6,275	11.56	#N/A	19.91	0.42	
MNCN	270	0.75	4,063	214.63	220	(18.52)	338	25.19	3.93	0.16	0.00	
CNMA	116	(3.33)	9,668	420.60	105	(9.48)	202	74.14	14.93	2.10	7.76	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
AADI	Adaro Andalan Indonesia Tbk.	Rp536.38	18-Nov-25	19-Nov-25	27-Nov-25
AMOR	Ashmore Asset Management Indonesia Tbk.	Rp18.50	14-Nov-25	17-Nov-25	24-Nov-25
PPGL	Prima Globalindo Logistik Tbk.	Rp4.00	14-Nov-25	17-Nov-25	28-Nov-25
ASSA	Adi Sarana Armada Tbk.	Rp20.00	14-Nov-25	17-Nov-25	21-Nov-25
AXIO	Tera Data Indonusa Tbk.	Rp5.00	14-Nov-25	17-Nov-25	5-Dec-25
ITMG	Indo Tambangraya Megah Tbk.	Rp738.00	13-Nov-25	14-Nov-25	26-Nov-25

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
CASH	Cashlez Worldwide Indonesia Tbk.	42.87	60	26-Nov-2025	4-Dec-2025
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
GIAA	Garuda Indonesia (Persero) Tbk.	12-Nov-2025	14:00
ENAK	Champ Resto Indonesia Tbk.	12-Nov-2025	9:00
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	14:00
PORT	Nusantara Pelabuhan Handal Tbk.	10-Nov-2025	11:00
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:30
SBMA	Surya Biru Murni Acetylene Tbk.	10-Nov-2025	9:00

Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
9-Nov-2025	ID	Motorbike Sales YoY (Oct)	-	8.40%	7.30%	-
10-Nov-2025	ID	Consumer Confidence (Oct)	-	115	115.5	-
10-Nov-2025	ID	Retail Sales YoY (Sep)	-	3.50%	3.20%	-
9-Nov-2025	ID	Car Sales YoY (Oct)	-	-15.10%	-	-
14-Nov-2025	CN	Industrial Production YoY (Oct)	-	6.50%	5.60%	5.80%
14-Nov-2025	CN	Retail Sales YoY (Oct)	-	3.00%	2.70%	2.20%
13-Nov-2025	AS	Inflation Rate YoY (Oct)	-	3.00%	3.10%	3.00%

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