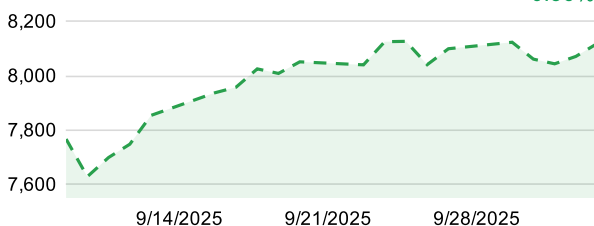


IHSG

Indeks Harga Saham Gabungan



8,169

↑0.36%

Stock Picks

Ticker	Rating	Last Price	Stop Loss	TP1	TP2
ASLI	BoW	5,750	5,675	5,875	6,050
BBCA	Buy	7,575	7,525	7,725	7,925
CDIA	BoW	2,230	2,180	2,280	2,350
ICBP	Buy	9,200	9,100	9,400	9,650
MEDC	BoW	1,600	1,560	1,650	1,785
RAJA	BoW	5,000	4,700	5,125	5,550

*BoW : Buy on Weakness

Market Breadth	419 ▼	237	299 ▲
Close	8,169.28	Previous	8,139.89
High	8,217.05	Low	8,153.71
Volume (Mn)	42,683.76	IHSG YTD	14.04%

Global Indices	Close	Change	YTD
Dow Jones	46,602.98	(0.20%)	9.93%
Nasdaq	22,788.36	(0.67%)	18.19%
S&P 500	9,483.58	0.05%	14.81%
EU STOXX 50	5,613.62	(0.27%)	14.15%
Nikkei 225	47,951.27	0.00%	21.99%
Hang Seng	26,957.77	(0.67%)	34.39%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	65.79	0.53%	(13.36%)
Coal ICE (USD/bbl)	104.80	0.05%	(15.89%)
Gold (USD/t.oz)	3,996.33	0.26%	50.33%
Nickel (USD/T)	15,441.00	(0.25%)	2.67%
Tin (USD/T)	36,798.00	(1.75%)	28.86%
CPO (RM/T)	4,437.00	(0.11%)	(1.64%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
CUAN	275.03	BBRI	167.29
WIFI	170.89	EMTK	114.01
BRPT	97.51	BMRI	99.66
BBCA	85.39	BUMI	89.23
MEDC	79.67	TPIA	82.38

Top Sectors

Gainers	Change	Losers	Change
Transport	3.00%	Basic Industry	(0.63%)
Energy	2.62%	Cyclical	(0.44%)
Infrastructure	2.33%	Industrial	(0.37%)

Market Movers

Top Gainers	Close	Change	Volume (Mn)	Value (Mn)	Top Losers	Close	Change	Volume (Mn)	Value (Mn)
ASLI	220	34.97%	414.43	91,173.76	FILM	4,430	(14.81%)	8.35	36,996.26
TRIN	151	34.82%	64.16	9,688.88	HERO	620	(13.29%)	1.86	1,152.15
FOLK	155	34.78%	66.47	10,302.26	MBTO	145	(10.49%)	10.39	1,506.29
NTBK	82	34.43%	579.59	47,526.48	LION	520	(10.34%)	12.01	6,243.90
CUAN	2,220	24.72%	1,130.14	2,508,900.37	FLMC	180	(10.00%)	5.57	1,002.78

Top Volume	Close	Change	Change	Volume (Mn)	Top Value	Close	Change	Change	Value (Mn)
BUMI	144	(4.00%)	(4.00%)	6,120.03	CDIA	2,230	11.50%	11.50%	4,034,260.67
GOTO	56	(1.75%)	(1.75%)	2,119.95	CUAN	2,220	24.72%	24.72%	2,508,900.37
CDIA	2,230	11.50%	11.50%	1,809.09	TINS	2,710	19.91%	19.91%	1,040,932.66
DEWA	354	8.59%	8.59%	1,426.84	PTRO	7,275	1.75%	1.75%	949,614.48
MLPL	246	5.13%	5.13%	1,156.67	BRPT	4,140	3.50%	3.50%	980,876.54

Market Wrap

Wall Street melemah pada Selasa (07/10): Dow -0,20%, S&P 500 -0,40%, Nasdaq -0,70%; UST10Y 4,13%. Shutdown federal hari ke-7 menahan data termasuk rilis Non-Farm Payroll yang menjadi salah satu pertimbangan dalam penentuan suku bunga, sementara profit taking di megacaps menjadi penyebab utama pelemahan.

Bursa Asia variatif pada Selasa (07/10): Nikkei +0,01%; KOSPI +2,70%; Hang Seng -0,67%; Shanghai +0,52%. Pasar optimis setelah kemenangan Takaichi yang pro-stimulus dan euforia AI mengangkat Jepang-Korea, sementara dolar yang menguat meningkatkan kehati-hatian China menahan HK daratan.

IHSG 8.169,28 (+0,36%) Selasa (07/10) dengan transaksi Rp28,77T; asing net sell Rp89,45 miliar. USD/IDR JISDOR Rp16.560 dan SUN 10Y 6,27%. Arah ditopang rotasi ke big caps dan asing yang mulai masuk kembali ke saham perbankan, namun koreksi Wall Street dan dolar yang menguat akan membuat pelaku pasar lebih selektif. **Hari ini IHSG berpotensi konsolidasi cenderung melemah di rentang 8.130-8.210, mengikuti pelemahan Wall Street namun masih akan ditopang aliran masuk ke saham perbankan dan energi.**

Latest News

BI Rilis Data Cadangan Devisa di US\$148.7 miliar, Turun US\$2 Miliar Dari Bulan Sebelumnya US\$150.7 Miliar. Rupiah Justru Menguat.

OJK Akan Penuhi Arahan DPR Soal Free Float Perusahaan Tercatat Di BEI Minimal 40%.

Harga Tembaga Lanjut Reli Akibat Gangguan Di Tambang Besar, Termasuk Tambang Freeport Di Grasberg, Indonesia.

GIAA : Danantara Akan Serap Private Placement Garuda (GIAA) Senilai Rp23 Triliun.

TUGU Ditutup Stagnan Di Tengah Kabar Batalnya Rencana Merger PT Peralife Insurance.

NTBK Naik 34.43% Sedang Jadi Sorotan, Dikabarkan Dilirik Dua Raksasa Truk Listrik China.

Daily Report

Equity Research | 08 October 2025

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,169	0.36	14,742,830	41,892.65	5,883	(27.99)	8,217	0.58	22.13	2.78	N/A	
Banking												
BBCA	7,575		918,348	74.28	7,275	(3.96)	10,875	43.56	16.39	3.55	4.00	
BBRI	3,710	1.37	552,135	155.93	3,360	(9.43)	5,075	36.79	9.85	1.73	9.36	
BMRI	4,290	0.70	396,396	100.24	4,250	(0.93)	7,300	70.16	7.46	1.28	10.97	
BBNI	3,990	(0.25)	148,068	41.25	3,610	(9.52)	5,750	44.11	7.13	0.89	9.40	
PNBN	1,035	(0.48)	24,672	9.11	1,030	(0.48)	2,080	100.97	8.77	0.44	4.04	
Consumer Goods												
ICBP	9,200	(3.16)	108,143	4.05	8,650	(5.98)	12,850	39.67	11.82	1.60	2.67	
INDF	7,225	1.76	62,341	7.67	6,525	(9.69)	8,825	22.15	5.97	0.58	3.88	
MYOR	2,130	(3.18)	47,841	9.08	1,820	(14.55)	2,910	36.62	19.42	2.78	2.51	
Telecom												
TLKM	3,010	0.00	302,290	30.35	2,050	(31.89)	3,490	15.95	13.04	1.84	7.06	
EXCL	2,620	(0.38)	47,866	4.99	2,060	(21.37)	3,090	17.94	#N/A	1.31	3.30	
ISAT	1,725	4.86	54,800	23.31	1,240	(28.12)	2,688	55.80	12.33	1.52	4.90	
Tobacco												
HMSP	740	(1.99)	88,417	118.27	496	(32.97)	920	24.32	15.77	0.62	7.49	
WIIM	1,280	0.39	2,688	8.07	540	(57.81)	1,605	25.39	8.86	1.39	5.02	
GGRM	11,900	(5.74)	23,743	4.35	8,300	(30.25)	16,125	35.50	132.77	0.37	4.14	
Poultry												
CPIN	4,750	(0.21)	76,762	2.19	3,900	(17.89)	5,300	11.58	21.34	2.57	2.24	
JPFA	2,110	1.44	23,500	31.22	1,415	(32.94)	2,240	6.16	8.84	1.48	6.42	
Cement												
SMGR	2,610	(3.69)	17,753	12.31	2,070	(20.69)	4,650	78.16	68.23	0.36	3.60	
INTP	6,525	(3.69)	23,548	1.19	4,290	(34.25)	7,950	21.84	10.60	1.00	3.98	
Construction												
PTPP	382	(3.05)	2,393	25.92	216	(43.46)	500	30.89	7.08	0.15	0.00	
Property												
CTRA	905	0.00	16,962	14.56	650	(28.18)	1,430	58.01	7.19	0.68	2.64	
CBDK	6,650	(0.37)	37,558	8.47	4,300	(35.34)	11,450	72.18	33.16	#N/A	0.07	
PANI	15,150	(3.81)	264,500	13.57	7,300	(51.82)	19,650	29.70	405.70	9.16	0.03	
SMRA	408	(0.49)	6,836	38.57	340	(16.67)	730	78.92	6.00	0.49	2.21	
Agriculture												
LSIP	1,255	(3.83)	8,830	12.10	930	(25.90)	1,475	17.53	5.37	0.68	5.14	
TBLA	710	(1.39)	4,308	3.86	510	(28.17)	895	26.06	5.05	0.51	6.57	
Retail												
ACES	424	(0.93)	7,225	36.59	420	(0.94)	950	124.06	8.91	1.12	7.95	
MAPI	1,175	0.00	19,099	19.11	1,075	(8.51)	1,815	54.47	10.64	1.34	0.83	
Automotive												
ASII	5,750	(1.29)	231,786	43.33	4,370	(24.00)	6,050	5.22	6.91	0.86	6.94	
Heavy Equipment												
UNTR	25,600	(3.03)	97,523	4.11	20,025	(21.78)	28,500	11.33		0.95	8.34	
Health care												
MIKA	2,450	1.24	33,249	5.11	2,070	(15.51)	3,250	32.65	28.67	4.65	1.73	
Pharmacy												
KLBF	1,060	(0.93)	49,622	77.28	985	(7.08)	1,770	66.98	14.21	1.99	3.33	
Toll Road												
JSMR	3,800	(1.81)	28,162	11.68	3,200	(15.79)	4,990	31.32	6.79	0.48	4.10	
Utilities												
PGAS	1,625	(0.61)	39,513	35.25	1,425	(12.31)	1,895	16.62	7.99	#N/A	11.20	
RAJA	5,000	8.23	21,135	127.75	1,455	(70.90)	5,050	1.00	56.47	#N/A	1.30	
RATU	7,500	3.09		34.12	1,435	(80.87)	9,900	32.00	80.78	#N/A	N/A	
ESSA	695	(3.47)	12,227	58.49	510	(26.62)		#VALUE!	18.39	#N/A	1.43	
Shipping												
ELSA	500	3.31	3,463	75.47	360	(28.00)	550	10.00	6.01	0.74	7.74	
Coal Mining												
ADRO	1,650	(0.30)	3,360	91.09	1,600	(3.03)	4,300	160.61	3.91	#N/A	16.55	
PTBA	2,270	(1.73)	26,380	16.63	2,250	(0.88)	3,140	38.33	6.69	1.15	14.52	
Gold Mining												
ANTM	3,140	(1.57)	75,457	114.79	1,355	(56.85)	3,930	25.16	13.62	2.34	4.76	
AMMN	6,925	0.00	498,589	24.91	4,500	(35.02)	10,050	45.13	2,320.40	#N/A	0.00	
PSAB	585	(3.31)	15,227	366.71	206	(64.79)	665	13.68	49.70	#N/A	0.00	
Mineral Mining												
INCO	4,250	(2.30)	45,001	5.34	1,825	(57.06)	4,750	11.76	58.13	#N/A	1.22	
HRUM	1,180	(1.26)	15,951	29.32	585	(50.42)	1,430	21.19	19.88	#N/A	0.00	
NCKL	1,090	(3.96)	69,389	63.17	530	(51.38)	1,235	13.30	8.96	1.89	2.71	
Media												
SCMA	440	11.11	31,132	716.27	118	(73.18)	442	0.45	47.47	3.34	5.56	
FILM	4,430	(14.81)	56,743	8.35	1,380	(68.85)	6,275	41.65	#N/A	15.68	0.53	
MNCN	276	(0.72)	4,184	22.93	220	(20.29)	346	25.36	4.06	0.16	0.00	
CNMA	118	(0.84)	9,835	8.35	105	(11.02)	222	88.14	15.62	2.14	7.63	

Volume : Daily

RAJA



Harga terakhir	5.000 (+8,23%)
Volume	127,75M (melonjak signifikan, setara >3× rata-rata. Menandakan demand dan akumulasi kuat dari investor).
Trend/Pattern	Breakout bullish continuation dari area konsolidasi 4.600–4.700; candle Marubozu menunjukkan momentum beli agresif dengan potensi follow through rally. Stochastic >95 namun belum ada sinyal reversal; tren jangka pendek tetap kuat.
Support	SP1 : 4,850 - SP2 : 4,700
Entry	4.950 – 5.050 (buy on breakout continuation)
Take Profit	TP1 : 5,125 - TP2 : 5,550

MEDC



Harga terakhir	1.600 (+5,61%)
Volume	323,06M (meningkat signifikan, setara >2× rata-rata 20 hari; menunjukkan fase akumulasi kuat dan minat beli investor).
Trend/Pattern	Melanjutkan uptrend kuat setelah breakout area konsolidasi 1.500–1.550; membentuk pola ascending continuation dengan momentum positif (Stochastic 74–69 masih sehat). Selama harga bertahan di atas 1.560, potensi lanjut ke 1.700–1.750 terbuka.
Support	SP1 : 1,565 - SP2 : 1,510
Entry	1.535 – 1.585 BoW
Take Profit	TP1 : 1,650 - TP2 : 1,785

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Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
ASGR	Astra Graphia Tbk.	Rp30.00	16-Oct-2025	17-Oct-2025	24-Oct-2025
AUTO	Astra Otoparts Tbk.	Rp59.00	15-Oct-2025	16-Oct-2025	24-Oct-2025
ASII	Astra International Tbk.	Rp98.00	14-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	Teladan Prima Agro Tbk.	Rp15.50	14-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	Pinago Utama Tbk.	Rp130.00	13-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk.	Rp215.00	08-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk.	Rp567.00	08-Oct-2025	09-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk.	Rp12.20	07-Oct-2025	06-Oct-2025	24-Oct-2025
HEXA	Hexindo Adiperkasa Tbk.	Rp123.00	03-Oct-2025	06-Oct-2025	24-Oct-2025
VICI	Victoria Care Indonesia Tbk.	Rp433.60	25-Sep-2025	26-Sep-2025	17-Oct-2025
PPGL	Prima Globalindo Logistik Tbk.	Rp3.00	18-Sep-2025	19-Sep-2025	02-Oct-2025
INPP	Indonesian Paradise Property Tbk.	Rp0.14	16-Sep-2025	17-Sep-2025	09-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	Right Issue Ratio	Ex Date	Subs Date	Price
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	9-Oct-2025	20-Oct-2025	Rp100
MINA	Sanurhasta Mitra Tbk.	2 : 1	9-Jul-2025	25-Jul-2025	Rp50
TOWR	Sarana Menara Nusantara Tbk.	619 : 100	9-Jul-2025	18-Jul-2025	Rp680
FILM	MD Entertainment Tbk.	10 : 1	7-Jul-2025	18-Jul-2025	Rp800
WIFI	Solusi Sinergi Digital Tbk.	4 : 5	2-Jul-2025	15-Jul-2025	Rp2,000
FASW	Fajar Surya Wisesa Tbk.	100 : 30	20-Jun-2025	02-Jul-2025	Rp4,700
HATM	Habco Trans Maritima Tbk.	25 : 6	10-Jun-2025	19-Jun-2025	Rp320
LPCK	Lippo Cikarang Tbk	100 : 111	16-Apr-2025	28-Apr-2025	Rp500
IATA	MNC Energy Investments Tbk.	5 : 4	3-Mar-2025	12-Mar-2025	Rp63
CCSI	Communication Cable Systems Indonesia Tbk.	9 : 1	7-Jan-2025	16-Jan-2025	Rp383

Ticker	Name	RUPS Date	Time
STRK	Lovina Beach Brewery Tbk.	13-Nov-2025	2:00 PM
NANO	Nanotech Indonesia Global Tbk.	13-Nov-2025	10:00 AM
GIAA	Garuda Indonesia (Persero) Tbk.	12-Nov-2025	2:00 PM
ENAK	Champ Resto Indonesia Tbk.	12-Nov-2025	9:00 AM
JECC	Jembo Cable Company Tbk.	12-Nov-2025	11:00 AM
CRSN	Carsurin Tbk.	12-Nov-2025	10:00 AM

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