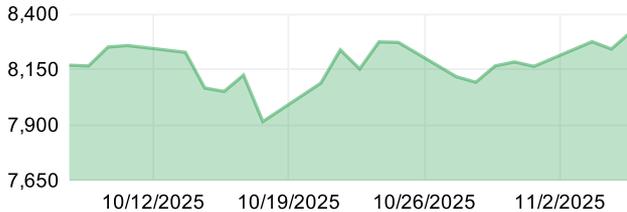


IHSG

Indeks Harga Saham Gabungan

8,337 Stock Picks

↑ 0.22%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,550	2,910 – 2,920	2,850	3,000	3,080
BREN	9,925	8,500 – 8,525	8,350	8,650	8,750
ICBP	8,575	9,800 – 9,850	9,500	10,100	10,300
CBDK	6,200	6,150 – 6,175	6,000	6,300	6,450
ANTM	2,930	8,500 – 8,525	8,350	8,700	8,850
RAJA	4,310	4,250 – 4,300	4,100	4,400	4,550

Market Breadth	177 ▼	506	272 ▲
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Close	8,337.06	Previous	8,318.53
High	8,362.92	Low	8,289.89
Volume (Mn)	14,700.38	IHSG YTD	16.39%

Global Indices	Close	Change	YTD
Dow Jones	46,912.30	(0.84%)	10.66%
Nasdaq	23,053.99	(1.90%)	19.57%
S&P 500	6,720.32	(1.12%)	17.87%
EU STOXX 50	5,611.18	(1.02%)	14.10%
Nikkei 225	49,932.13	(2.08%)	27.03%
Hang Seng	26,318.52	(0.55%)	31.20%

Commodities	Close	Change	YTD
Coal ICE (\$/bbl)	110.65	0.64%	(15.51%)
Copper (\$/T)	4.98	0.27%	24.86%
CPO (RM/T)	4,149.00	1.00%	(8.02%)
Gold (\$/t.oz)	3,998.50	0.19%	50.41%
Nickel (\$/Tn)	15,055.00	0.27%	0.10%
Oil Brent (\$/bbl)	63.59	0.33%	(16.25%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BREN	226.52	BRMS	201.33
ASII	144.99	BBCA	186.21
BBRI	139.27	COIN	86.51
AADI	68.98	ANTM	81.68
BBNI	40.94	DEWA	66.33

Top Sectoral Index

Gainers	Change	Losers	Change
IDXENERGY	0.00%	IDXTECHNO	(0.20%)
IDXBASIC	0.00%	IDXENERGY	0.00%
IDXINDUST	0.00%	IDXBASIC	0.00%

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
LABA	268	34.67%	2,520.93	67,561.03	BABY	348	(14.71%)	117.83	0.00
UNTD	113	34.52%	4,251.21	48,038.71	ATIC	700	(14.63%)	35.71	2,499.98
NIRO	350	25.00%	97.37	3,407.78	PTSP	1,250	(13.19%)	13.64	0.00
PJHB	412	24.85%	42.78	1,785.33	BAPA	81	(11.96%)	683.68	5,537.78
DFAM	91	24.66%	2,933.48	26,694.70	KICI	270	(11.76%)	81.59	2,203.04

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	61	(1.61%)	27,925.69	BRMS	960	(5.88%)	1,191,674
BRMS	960	(5.88%)	12,413.27	BREN	9,925	1.79%	1,022,422.00
BUMI	141	(0.70%)	10,675.30	PTRO	7,925	4.28%	854.95

Market Wrap

Wall Street ditutup melemah tajam pada Kamis (6/11). Dow Jones -0,80%, S&P500 -1,02%, Nasdaq -1,90%, sementara Yield UST 10Y relatif stabil, turun 8 bps ke 4,08%. Tekanan jual kembali muncul pada saham AI dan big tech setelah sebagian earnings dan guidance dinilai tidak cukup kuat. Rilis Challenger Job Cuts Oktober melompat ke 153 ribu pemutusan kerja, tertinggi bulanan sejak 2003, memicu kekhawatiran penurunan permintaan tenaga kerja. Investor masih fokus menunggu rilis Non-Farm Payrolls dan tingkat pengangguran AS hari ini yang akan menjadi acuan berikutnya bagi arah kebijakan The Fed.

Bursa Asia mayoritas menguat pada Kamis (6/11), dapat dilihat Nikkei +1,34%, Hang Seng +2,12%, dan Shanghai +0,97% seiring pernyataan Perdana Menteri Tiongkok yang menegaskan komitmen menjaga pertumbuhan sekitar 5% melalui stimulus terukur, stabilisasi properti, serta dorongan kemandirian semiconductor/AI chips. Pasar regional tetap mewaspadai kebijakan Mahkamah Agung AS terkait tarif trump, namun fokus utama masih tertuju pada data perdagangan dan inflasi Tiongkok hari ini.

IHSG bergerak menguat +0,22% ke 8.337,06 pada Kamis (6/11), dengan nilai transaksi Rp18,48T dan asing net sell Rp113 miliar di seluruh pasar. JISDOR BI di Rp16.707/US\$ dari Rp16.729/US\$ dan yield SUN 10Y di 6,17%. Penguatan IHSG sejalan dengan rebound Wall Street sebelumnya dan optimisme terhadap prospek ekonomi domestik. Selain itu, optimisme muncuk setelah Pemerintah menegaskan rencana integrasi penuh industri hilir nikel dan baterai EV dalam dua tahun, memperkuat posisi Indonesia sebagai pemain utama rantai pasok kendaraan listrik global. Hari ini IHSG berpotensi melemah karena aksi profit taking dan tekanan berita negatif dari Wall Street.

Latest News

- AS;** Mahkamah Agung AS Ragukan Legalitas Tarif Global Trump, Pertanyakan Kewenangan Presiden Atas Tarif Impor Disebut Tanpa Persetujuan Kongres.
- INTP;** Bukukan Laba Bersih Hingga 9M25 Rp1,06 T (+0,7% YoY) Meski Pendapatan Turun -3% & Volume 14,44 Juta Ton Turun -2%; Efisiensi Berhasil Jaga Margin.
- AYLS;** PT Bintang Cahaya Investment Sedang Negosiasi Akuisisi 594 Juta Saham (69,69%) dari AYLS Miliki PT Anugrah Cakrawala Dunia.
- MEDC;** Resmi Gabung OGMP 2.0 Lewat Medco E&P Untuk Perkuat Komitmen Net-Zero 2050/2060 Dan Transparansi Laporan Emisi Metana.
- BRMS;** Masuk MSCI Global Standard; Agoes Projosasmito Bidik Akuisisi Aset & Siapkan Dana Hingga US\$600 Juta Untuk Ekspansi Portfolio Tambang Mineral.
- KAEF;** Divestasi 38 Aset Senilai Rp2,1T Untuk Memperkuat Likuiditas & Tekan Beban Utang. Sesuai Persetujuan Dalam RUPSLB 3 Nov 2025.

Market Pulse

Friday, 07 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,337	0.22	14,868,105	22,913.84	5,883	(29.44)	8,363	0.31	21.99	2.73	N/A	
Banking												
BBCA	8,550	(1.72)	1,043,462	897.57	7,225	(15.50)	10,500	22.81	18.44	4.01	3.45	
BBRI	4,000	0.50	600,174	1,308.08	3,360	(16.00)	4,730	18.25	10.78	1.87	8.63	
BMRI	4,750	(0.42)	438,900	579.33	4,010	(15.58)	6,925	45.79	8.61	1.41	9.77	
BRIS	2,490	(0.40)	113,713	134.16	2,000	(19.68)	3,130	25.70	15.38	2.55	0.91	
PNBN	1,025	(0.49)	24,434	76.88	990	(3.41)	2,080	102.93	9.25	0.44	4.08	
Consumer Goods												
ICBP	8,575	(1.44)	100,001	152.03	8,425	(1.75)	12,500	45.77	16.56	1.49	2.87	
INDF	7,025	(1.40)	61,682	82.62	6,525	(7.12)	8,825	25.62	7.95	0.57	3.93	
MYOR	2,030	(4.25)	45,388	336.83	1,820	(10.34)	2,790	37.44	15.98	2.65	2.59	
Telecom												
TLKM	3,480	(1.69)	346,764	717.66	2,050	(41.09)	3,630	4.31	15.84	2.12	6.00	
EXCL	2,740	1.48	49,868	40.85	2,060	(24.82)	3,090	12.77	#N/A	#N/A	3.17	
WIFI	3,360	3.07	17,837	1,234.18	362	(89.23)	4,190	24.70	20.72	8.17	0.06	
Tobacco												
HMSP	870	(0.57)	101,197	724.17	496	(42.99)	940	8.05	17.06	0.73	6.42	
WIIM	1,475	(2.96)	3,097	166.90	540	(63.39)	1,620	9.83	8.14	1.60	4.26	
GGRM	17,150	0.29	32,998	36.99	8,300	(51.60)	17,825	3.94	30.13	0.53	2.92	
Poultry												
CPIN	4,760	(1.04)	78,054	76.06	3,900	(18.07)	5,375	12.92	17.36	2.58	2.25	
JPFA	2,420	(0.82)	28,378	258.36	1,415	(41.53)	2,840	17.36	8.44	1.70	2.87	
Cement												
SMGR	2,890	3.21	19,512	131.79	2,070	(28.37)	3,760	30.10	169.85	0.40	3.44	
INTP	6,475	4.02	22,764	12.53	4,290	(33.75)	7,750	19.69	10.76	0.99	4.16	
Construction												
PTPP	378	0.00	2,344	64.16	216	(42.86)	500	32.28	15.19	0.15	0.00	
Property												
SSIA	1,555	0.00	7,317	233.37	700	(54.98)	3,160	103.22	74.23	0.90	0.96	
CBDK	6,200	0.81	35,147	22.38	4,300	(30.65)	11,450	84.68	20.68	#N/A	0.08	
BSDE	955	0.00	20,219	70.57	700	(26.70)	1,200	25.65	6.61	0.42	0.00	
SMRA	396	0.51	6,537	214.87	340	(14.14)	645	62.88	5.82	0.47	2.28	
Agriculture												
LSIP	1,405	0.00	9,582	53.51	930	(33.81)	1,475	4.98	4.99	0.76	4.63	
TBLA	745	(1.32)	4,489	29.72	510	(31.54)	895	20.13	5.40	0.53	6.23	
Retail												
ERAA	424	0.95	6,763	666.87	312	(26.42)	590	39.15	6.52	0.74	4.52	
MAPI	1,440	2.13	23,904	822.97	1,075	(25.35)	1,625	12.85	12.96	1.65	0.71	
Automotive												
ASII	6,325	1.20	256,058	489.80	4,370	(30.91)	6,725	6.32	7.84	0.94	6.50	
Heavy Equipment												
UNTR	27,375	1.39	102,112	25.96	20,025	(26.85)	28,500	4.11	6.45	1.01	7.60	
Health care												
MIKA	2,590	0.00	36,020	53.50	2,070	(20.08)	2,820	8.88	27.45	4.91	1.66	
Pharmacy												
KLBF	1,250	(5.30)	58,517	1,482.19	985	(21.20)	1,615	29.20	16.31	2.35	2.73	
Toll Road												
JSMR	3,580	1.13	25,983	89.23	3,200	(10.61)	4,830	34.92	6.56	0.45	4.41	
Utilities												
PGAS	1,725	1.17	41,817	291.43	1,425	(17.39)	1,895	9.86	7.97	#N/A	10.68	
CDIA	1,815	1.40	226,565	1,192.54	256	(85.90)	2,450	34.99	153.12	#N/A	N/A	
RATU	8,600	5.85	23,349	399.10	1,435	(83.31)	10,975	27.62	98.87	#N/A	N/A	
ESSA	625	1.63	10,767	484.52	510	(18.40)	945	51.20	19.60	#N/A	1.63	
Shipping												
ELSA	505	(1.94)	3,686	437.91	360	(28.71)	575	13.86	5.35	0.75	7.59	
Coal Mining												
AADI	8,675	5.47	67,551	208.68	5,575	(35.73)	11,375	31.12	5.61	#N/A	16.55	
PTBA	2,400	0.84	27,650	54.08	2,170	(9.58)	3,070	27.92	8.46	1.22	13.97	
Gold Mining												
ANTM	2,930	(1.68)	70,410	730.07	1,355	(53.75)	3,930	34.13	9.49	2.19	5.09	
AMMN	7,025	(1.75)	509,440	254.72	4,500	(35.94)	9,775	39.15	#N/A	#N/A	0.00	
EMAS	4,100	0.24	66,339	68.25	3,100	(24.39)	4,950	20.73	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,550	(2.36)	47,956	47.06	1,825	(59.89)	4,800	5.49	47.90	#N/A	1.15	
HRUM	1,035	0.49	13,991	232.79	585	(43.48)	1,375	32.85	37.57	#N/A	0.00	
NCKL	1,110	(1.77)	70,039	692.59	530	(52.25)	1,395	25.68	8.76	1.92	2.69	
Media												
SCMA	366	0.55	27,073	590.13	118	(67.76)	472	28.96	34.30	2.78	6.32	
FILM	5,675	(2.16)	61,787	80.71	1,380	(75.68)	6,275	10.57	#N/A	20.08	0.41	
MNCN	268	1.52	4,033	310.00	220	(17.91)	338	26.12	3.90	0.16	0.00	
CNMA	120	0.84	10,001	810.46	105	(12.50)	202	68.33	15.45	2.17	3.36	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
PPGL	Prima Globalindo Logistik Tbk.	Rp 4	14-Nov-25	17-Nov-25	28-Nov-25
ASSA	Adi Sarana Armada Tbk.	Rp 20	14-Nov-25	17-Nov-25	21-Nov-25
AXIO	Tera Data Indonusa Tbk.	Rp 5	14-Nov-25	17-Nov-25	5-Dec-25
ITMG	Indo Tambangraya Megah Tbk.	Rp 738	13-Nov-25	14-Nov-25	26-Nov-25
BSSR	Baramulti Suksessarana Tbk.	Rp 222.59	13-Nov-25	14-Nov-25	21-Nov-25
AVIA	Avia Avian Tbk.	Rp 11	12-Nov-25	13-Nov-25	20-Nov-25

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025
IRSX	Folago Global Nusantara Tbk.	35.18	32	17-Oct-2025	21-Oct-2025

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12-Dec-2025	14:00
MCOR	Bank China Construction Bank Indonesia Tbk.	11-Dec-2025	14:00
KKGI	Resource Alam Indonesia Tbk.	2-Dec-2025	14:00
MTFN	Capitalinc Investment Tbk.	1-Dec-2025	10:00
LPGI	Lippo General Insurance Tbk.	1-Dec-2025	10:00
FOLK	Multi Garam Utama Tbk.	28-Nov-2025	10:00
ABDA	Asuransi Bina Dana Arta Tbk.	28-Nov-2025	10:00

Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
7-Nov-2025	CN	Balance of Trade (Oct)	-	\$90.45B	\$95.6B	\$97.0B
7-Nov-2025	CA	Unemployment Rate (Oct)	-	7.10%	7.10%	7.20%
7-Nov-2025	US	Non Farm Payrolls (Sep)	-	22K	50K	50.0K
7-Nov-2025	US	Unemployment Rate (Sep)	-	4.30%	4.30%	4.3% – 4.4%

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