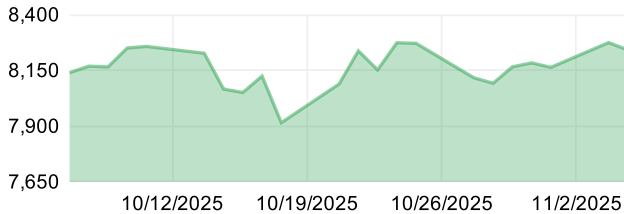


IHSG

Indeks Harga Saham Gabungan

8,319 Stock Picks

↑ 0.93%



Market Breadth	360 ▼	307	288 ▲
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Close	8,318.53	Previous	8,241.91
High	8,318.53	Low	8,181.90
Volume (Mn)	32,882.57	IHSG YTD	16.13%

Global Indices	Close	Change	YTD
Dow Jones	47,311.00	0.48%	11.60%
Nasdaq	23,499.80	0.65%	21.88%
S&P 500	6,796.29	0.37%	18.37%
EU STOXX 50	5,669.13	0.16%	15.28%
Nikkei 225	50,731.20	1.32%	29.06%
Hang Seng	26,061.58	0.89%	29.92%

Commodities	Close	Change	YTD
Coal ICE (\$/bbl)	110.85	1.14%	(15.36%)
Copper (\$/T)	4.98	(0.03%)	24.95%
CPO (RM/T)	4,108.00	(0.84%)	(8.93%)
Gold (\$/t.oz)	3,980.80	(0.30%)	49.74%
Nickel (\$/Tn)	15,015.00	(0.30%)	(0.17%)
Oil Brent (\$/bbl)	63.55	0.05%	(16.30%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	321.11	GOTO	130.10
BRMS	240.64	HMSP	50.88
TLKM	219.30	ANTM	46.18
BMRI	144.30	BBRI	40.56
COIN	108.68	DSSA	36.23

Top Sectoral Index

Gainers	Change	Losers	Change
IDXTECHNO	3.31%	IDXINDUST	(1.49%)
IDXBASIC	2.51%	IDXPROPERT	(0.47%)
IDXFINANCE	1.07%	IDXTRANS	N/A

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
NTBK	155	34.78%	13,000.08	201,501.16	BABY	408	(15.00%)	117.83	0.00
SAFE	248	34.78%	351.41	8,714.84	FITT	940	(10.48%)	26.74	2,513.84
BAPA	92	31.43%	3,880.12	35,697.09	KAQI	69	(10.39%)	2,662.30	18,369.87
COIN	3,130	24.70%	2,962.14	927,149.82	ISAP	27	(10.00%)	681.56	1,840.20
PTSP	1,440	24.68%	14.17	2,039.90	IPAC	260	(9.72%)	11.61	301.73

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	62	8.77%	117,974.19	BRMS	1,020	9.68%	1,188,964
NTBK	155	34.78%	13,000.08	BBCA	8,700	0.00%	1,093,864
BRMS	1,020	9.68%	11,656.51	COIN	3,130	24.70%	854.95

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,700	8,600 – 8,700	8,400	8,850	9,000
BREN	9,750	9,600 – 9,750	9,200	10,000	10,300
ENRG	890	870 – 890	820	950	1,000
MSIN	505	495 – 505	465	520	540
PTBA	2,380	2,350 – 2,380	2,260	2,450	2,500
RAJA	4,090	4,000 – 4,050	3,800	4,250	4,400

Market Wrap

Wall Street ditutup menguat pada Rabu (5/11). Dow Jones +0,48%, S&P500 +0,37%, Nasdaq +0,65%, sementara Yield UST 10Y turun 1 bps ke 4,15%. Rebound dipimpin mega-cap technology setelah koreksi tajam sehari sebelumnya, didukung data ADP Employment Okt 2025 naik +42 ribu pekerjaan serta ISM services yang tetap di area ekspansi. Pasar menilai laju ekonomi AS tetap resilien tanpa mempengaruhi inflasi, sehingga ruang pelonggaran kebijakan The Fed terjaga menjelang rilis Non-Farm Payrolls dan unemployment rate akhir pekan ini.

Bursa Asia mayoritas menguat, dapat dilihat Nikkei +1,36%, Hang Seng +0,07%, Shanghai +0,23%, sementara KOSPI +0,48% pada Kamis (6/11) seiring pernyataan Perdana Menteri Tiongkok yang menegaskan komitmen pertumbuhan sekitar 5% melalui stimulus terukur, stabilisasi properti, dan dukungan pembiayaan sektor riil. Sentimen kawasan juga mengikuti penguatan Wall Street dan pantauan pasar terhadap data tenaga kerja AS. Risiko geopolitik Korea Utara pasca uji rudal tetap diawasi, namun belum menggeser fokus utama pasar pada arah kebijakan Tiongkok dan data ekonomi AS.

IHSG ditutup menguat +0,93% ke 8.318,53 pada Rabu (5/11), dengan nilai transaksi Rp18,51T dan asing mencatat net buy Rp1,31T. JISDOR BI berada di Rp16.724/US\$ naik +0,36%, dan yield SUN 10-tahun sebesar 6,153%, turun 2,7 bps. Kinerja ditopang euforia evaluasi MSCI November 2025, di mana BREN dan BRMS masuk MSCI Global menggantikan KLB dan ICBP; di Small Cap terdapat penambahan antara lain DSNG, ENRG, MSIN, RAJA, dan WIFI. Hari ini, IHSG berpotensi melanjutkan penguatan didorong aliran dana rebalancing MSCI dan dengan dukungan sentimen dari Wall Street dan komunikasi kebijakan Tiongkok.

Latest News

CN; PM Li Qiang Menyatakan Ekonomi China Akan Melewati US \$23,87 Triliun Pada 2030, Menandai Optimisme Dan Potensi Peningkatan Impor Komoditas.

BREN & BRMS; Masuk MSCI Global, Sementara RAJA, MSIN, ENRG, WIFI Isi Slot Small-Cap, Saham Tereliminasi Dari Small Cap SMSM & ULTJ.

BREN; Asing Diam-Diam Akumulasi Saham BREN Dengan Net Buy Rp417,9 Miliar Depanjang Oktober 2025 Jelang Rebalancing MSCI.

INET; Berencana Akuisisi 60 % Saham PT Trans Hybrid Communication (THC) Sebagai Langkah Memperkuat Layanan Infrastruktur Digital Nasional.

BRMS; Siapkan Sindikasi Pinjaman US\$ 600 Juta dari Bank Asing & Lokal untuk Ekspansi Tambang Emas Bawah Tanah dan Pabrik Terkait.

WIFI; Jalin Kerja Sama Dengan OREX SAI, Akan Bangun Infrastruktur Telekomunikasi Senilai Rp3,34 Triliun Untuk Proyek 5G & Open RAN Di Indonesia.

Market Pulse

Thursday, 06 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,319	0.93	14,789,537	33,383.77	5,883	(29.28)	8,355	0.43	21.99	2.73	N/A	
Banking												
BBCA	8,700	0.58	1,061,768	1,257.32	7,225	(16.95)	10,575	21.55	18.76	4.08	3.48	
BBRI	3,980	0.25	597,173	1,398.59	3,360	(15.58)	4,740	19.10	10.73	1.86	8.67	
BMRI	4,770	0.85	440,748	1,028.79	4,010	(15.93)	6,950	45.70	8.65	1.42	9.86	
BRIS	2,500	(0.40)	114,170	270.36	2,000	(20.00)	3,130	25.20	15.44	2.56	0.91	
PNBN	1,030	0.49	24,553	36.35	990	(3.88)	2,080	101.94	9.29	0.44	4.08	
Consumer Goods												
ICBP	8,700	2.65	101,459	76.93	8,425	(3.16)	12,600	44.83	16.80	1.51	2.89	
INDF	7,125	0.71	62,561	100.41	6,525	(8.42)	8,825	23.86	8.06	0.57	3.97	
MYOR	2,120	(1.85)	47,400	228.32	1,820	(14.15)	2,790	31.60	16.69	2.77	2.61	
Telecom												
TLKM	3,540	1.14	345,242	1,826.24	2,050	(42.09)	3,630	2.54	16.12	2.16	5.92	
EXCL	2,700	(1.10)	49,140	78.53	2,060	(23.70)	3,090	14.44	#N/A	1.35	3.15	
WIFI	3,260	2.19	17,306	913.97	362	(88.90)	4,190	28.53	20.10	7.93	0.06	
Tobacco												
HMSP	875	(3.85)	101,778	2,551.95	496	(43.31)	940	7.43	17.16	0.73	6.28	
WIIM	1,520	(2.56)	3,192	344.62	540	(64.47)	1,620	6.58	10.53	1.65	4.18	
GGRM	17,100	(3.12)	32,902	45.56	8,300	(51.46)	17,825	4.24	30.04	0.53	2.91	
Poultry												
CPIN	4,810	1.69	78,874	70.50	3,900	(18.92)	5,375	11.75	17.55	2.60	2.27	
JPFA	2,440	0.41	28,613	373.84	1,415	(42.01)	2,840	16.39	8.51	1.71	2.92	
Cement												
SMGR	2,800	1.08	18,904	39.99	2,070	(26.07)	3,760	34.29	164.56	0.39	3.44	
INTP	6,225	0.00	21,885	13.13	4,290	(31.08)	7,750	24.50	10.34	0.96	4.14	
Construction												
PTPP	378	(0.53)	2,344	34.03	216	(42.86)	500	32.28	15.19	0.15	0.00	
Property												
SSIA	1,555	(0.96)	7,317	171.68	700	(54.98)	3,160	103.22	74.23	0.90	0.96	
CBDK	6,150	0.00	34,864	18.82	4,300	(30.08)	11,450	86.18	20.52	#N/A	0.08	
BSDE	955	0.00	20,219	83.33	700	(26.70)	1,200	25.65	6.61	0.42	0.00	
SMRA	394	(1.01)	6,504	556.27	340	(13.71)	645	63.71	5.79	0.47	2.28	
Agriculture												
LSIP	1,405	(1.06)	9,582	81.13	930	(33.81)	1,475	4.98	6.01	0.76	4.63	
TBLA	755	0.00	4,549	15.99	510	(32.45)	895	18.54	5.37	0.54	6.27	
Retail												
ERAA	420	0.00	6,699	172.10	312	(25.71)	590	40.48	6.46	0.73	4.50	
MAPI	1,410	6.82	23,406	680.56	1,075	(23.76)	1,625	15.25	12.69	1.61	0.73	
Automotive												
ASII	6,250	(0.79)	253,022	434.39	4,370	(30.08)	6,725	7.60	7.74	0.93	6.47	
Heavy Equipment												
UNTR	27,000	(0.74)	100,714	43.35	20,025	(25.83)	28,500	5.56	6.36	1.00	7.61	
Health care												
MIKA	2,590	(1.89)	36,020	70.18	2,070	(20.08)	2,820	8.88	27.45	4.91	1.66	
Pharmacy												
KLBF	1,320	7.76	61,794	1,131.34	985	(25.38)	1,620	22.73	17.23	2.48	2.80	
Toll Road												
JSMR	3,540	1.14	25,693	60.52	3,200	(9.60)	4,830	36.44	6.48	0.45	4.43	
Utilities												
PGAS	1,705	(2.01)	41,332	364.39	1,425	(16.42)	1,895	11.14	7.91	#N/A	10.65	
CDIA	1,790	0.28	223,444	978.67	256	(85.70)	2,450	36.87	163.14	#N/A	N/A	
RATU	8,125	0.31	22,060	147.27	1,435	(82.34)	10,975	35.08	93.80	#N/A	N/A	
ESSA	615	0.00	10,595	144.36	510	(17.07)	970	57.72	19.37	#N/A	1.61	
Shipping												
ELSA	515	(3.74)	3,759	683.85	360	(30.10)	575	11.65	5.46	0.77	7.59	
Coal Mining												
AADI	8,225	(0.60)	64,047	80.48	5,575	(32.22)	11,375	38.30	5.33	#N/A	16.55	
PTBA	2,380	(0.83)	27,419	105.31	2,170	(8.82)	3,070	28.99	8.39	1.21	13.97	
Gold Mining												
ANTM	2,980	0.68	71,612	1,151.74	1,355	(54.53)	3,930	31.88	9.65	2.22	5.20	
AMMN	7,150	2.88	518,505	191.33	4,500	(37.06)	9,775	36.71	#N/A	#N/A	0.00	
EMAS	4,090	1.24	66,177	173.25	3,100	(24.21)	4,950	21.03	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,660	1.30	49,115	92.63	1,825	(60.84)	4,800	3.00	49.26	#N/A	1.19	
HRUM	1,030	(4.63)	13,924	587.02	585	(43.20)	1,375	33.50	37.55	#N/A	0.00	
NCKL	1,130	(2.16)	71,301	1,598.02	530	(53.10)	1,395	23.45	8.92	1.96	2.73	
Media												
SCMA	364	0.55	26,925	567.64	118	(67.58)	472	29.67	39.27	2.76	6.39	
FILM	5,800	0.43	63,148	73.93	1,380	(76.21)	6,275	8.19	#N/A	20.52	0.41	
MNCN	264	(0.75)	3,973	252.39	220	(16.67)	338	28.03	3.88	0.15	0.00	
CNMA	119	0.00	9,918	232.07	105	(11.76)	202	69.75	15.32	2.16	3.36	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
PPGL	Prima Globalindo Logistik Tbk.	Rp 4	14-Nov-25	17-Nov-25	28-Nov-25
ASSA	Adi Sarana Armada Tbk.	Rp 20	14-Nov-25	17-Nov-25	21-Nov-25
AXIO	Tera Data Indonusa Tbk.	Rp 5	14-Nov-25	17-Nov-25	5-Dec-25
ITMG	Indo Tambangraya Megah Tbk.	Rp 738	13-Nov-25	14-Nov-25	26-Nov-25
BSSR	Baramulti Suksessarana Tbk.	Rp 222.59	13-Nov-25	14-Nov-25	21-Nov-25
AVIA	Avia Avian Tbk.	Rp 11	12-Nov-25	13-Nov-25	20-Nov-25

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025
IRSX	Folago Global Nusantara Tbk.	35.18	32	17-Oct-2025	21-Oct-2025

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12-Dec-2025	14:00
MCOR	Bank China Construction Bank Indonesia Tbk.	11-Dec-2025	14:00
KKGI	Resource Alam Indonesia Tbk.	2-Dec-2025	14:00
MTFN	Capitalinc Investment Tbk.	1-Dec-2025	10:00
LPGI	Lippo General Insurance Tbk.	1-Dec-2025	10:00
FOLK	Multi Garam Utama Tbk.	28-Nov-2025	10:00
ABDA	Asuransi Bina Dana Arta Tbk.	28-Nov-2025	10:00

E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	Rp330	31 Oct 2025 - 4 Nov 2025	6-Nov-2025

Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
5-Nov-2025	CN	RatingDog PMI (Oct)	52.60	52.9	52.5	52.3
5-Nov-2025	ID	GDP Growth Rate YoY	5.04%	5.12%	5%	5.20%
5-Nov-2025	US	API Crude Oil Stock Change	6.5M	-42.M	-2.4M	-
5-Nov-2025	US	ADP Employment Change	42K	-32K	25K	20.0K

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