

IHSG

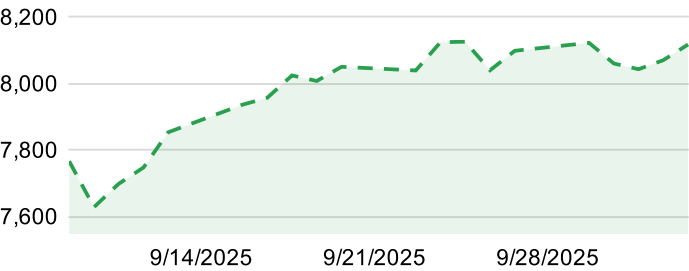
Indeks Harga Saham Gabungan

8,118

↑ 0.59%

Stock Picks

Ticker	Price	TP1	TP2
ANTM	3,200	3,250	3,330
BBCA	7,525	7,550	7,575
BREN	9,550	9,800	10,025
BRIS	2,610	2,620	2,650
CDIA	1,730	1,775	1,820
RAJA	4,070	4,350	4,630



Market Breadth	425 ▼	255	274 ▲
Close	8,118.30	Previous	8,071.08
High	8,118.30	Low	8,076.60
Volume (Mn)	42,649.17	IHSG YTD	13.33%

Market Wrap

Wall Street ditutup *mixed* pada Jumat (03/10): Dow +0,50%, S&P 500 +0,01%, Nasdaq -0,30%, UST10Y 4,12%. Sentimen utama masih isu shutdown pemerintah AS serta data ekonomi aktifitas bisnis (ISM Jasa) di 50,0 (vs *consensus* 51.7) memburuk meningkatkan ekspektasi Fed Cut.

Bursa Asia cenderung menguat pada Jumat (03/10): Nikkei +1,85%; KOSPI +2,70%; Hang Seng -0,54%; Shanghai +0,52%. Reli sektor teknologi (*chip*) masih jadi fokus utama disusul oleh ekspektasi pelonggaran/Fed Cut, sementara aksi *profit taking* membatasi pergerakan bursa Hong Kong.

IHSG 8.118,30 (+0,59%) Jumat (03/10) dengan transaksi Rp22,98T; asing net buy Rp199,93 miliar. USD/IDR JISDOR Rp16.611 dan SUN 10Y 6,33%. Rotasi domestik ke sektor defensif (big caps) serta sentimen positif dari bursa regional ditengah isu shutdown AS mengangkat IHSG meski menahan agresivitas beli investor asing. **Hari ini, IHSG berpotensi alami aksi *profit taking* dan bergerak di kisaran 8.080 - 8.130.**

Latest News

- OPEC+** Setuju Tambah Produksi Minyak 137.000 Barel Per Hari Bulan Depan.
- AS Shutdown**, Rilis Data Pekerja Tertunda Potensi Picu Ketidakpastian Ekonomi Hingga Kebijakan Moneter The Fed.
- RMKE**; Pengendali (PT RMK Investama) Kurangi Kepemilikan Saham Hingga 20% Dari 76.8% menjadi 56.8%.
- WIFI**; EXCL Beri Respon Normatif Soal Isu Divestasi LINK Senilai US\$1 Miliar Ke WIFI.
- CDIA**; Lakukan Transaksi Afiliasi Hingga Rp8.2 Triliun Dalam Bentuk Suntikan Modal Hingga Akuisisi Saham CSI-MIM.
- Menkeu** Ultimatum Importir Rokok Ilegal, Sekarang Tak Bisa Lari.

Global Indices	Close	Change	YTD
Dow Jones	46,758.28	0.51%	10.30%
Nasdaq	22,780.51	(0.28%)	18.15%
S&P 500	9,491.25	0.67%	14.90%
EU STOXX 50	5,651.71	0.10%	14.92%
Nikkei	45,769.50	1.85%	16.44%
Hang Seng	27,140.92	(0.54%)	35.30%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	64.53	0.66%	(15.01%)
Coal ICE (USD/bbl)	105.00	0.14%	(15.73%)
Gold (USD/t.oz)	3,905.22	0.79%	46.90%
Nickel (USD/T)	15,240.00	1.05%	1.33%
Tin (USD/T)	36,888.00	2.43%	29.17%
CPO (RM/T)	4,446.00	1.32%	(1.44%)

Foreign Flow (Regular Market)

Ticker	Net Buy (IDR Bn)	Ticker	Net Sell (IDR Bn)
WIFI	204.53	BBRI	342.23
RAJA	170.93	BMRI	136.52
ANTM	137.49	BBCA	132.95
GOTO	93.83	EMTK	114.38
CDIA	84.78	BUMI	102.02

Market Movers

Top Gainers	Close	Change	Volume (Mn)
KOBX	193	34.97%	64.90
ASLI	163	34.71%	700.87
MBTO	180	32.35%	198.65
AGII	1,250	25.00%	16.81
BUVA	750	25.00%	603.74

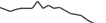
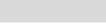
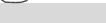
Top Losers	Close	Change	Volume (Mn)
LION	680	(15.00%)	10.10
CBPE	246	(14.58%)	3.25
SMIL	615	(14.58%)	280.23
SULI	130	(14.47%)	43.01
DIVA	158	(14.13%)	42.05

Top Volume	Close	Change	Volume (Mn)
GOTO	57	5.56%	8,175.86
MINA	214	23.70%	4,241.91
BUMI	161	(1.23%)	3,401.97

Top Value	Close	Change	Value (Mn)
RAJA	4,070	24.85%	1,591,995.56
WIFI	3,140	10.18%	1,376,682.13
MINA	214	23.70%	907,768.35

Daily Report

Equity Research | 06 October 2025

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W)		High (52W)		PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
					(Rp)	(%)	(Rp)	(%)				
IHSG	8,118	0.59	14,618,552	42,649.17	5,883	(27.54)	8,169	0.62	N/A	N/A	N/A	
Banking												
BBCA	7,525	0.33	918,368	76.79	7,275	(3.32)	10,875	44.52	16.28	3.53	3.99	
BBRI	3,690	(0.54)	553,660	214.74	3,360	(8.94)	5,075	37.53	9.80	1.72	9.31	
BMRI	4,310	(1.15)	398,244	102.46	4,250	(1.39)	7,300	69.37	7.49	1.28	10.82	
BBNI	4,040	0.00	149,174	26.76	3,610	(10.64)	5,750	42.33	7.22	0.90	9.26	
PNBN	1,060	0.47	25,268	6.13	1,045	(1.42)	2,080	96.23	8.98	0.46	3.96	
Consumer Goods												
ICBP	9,550	0.53	111,371	2.60	8,650	(9.42)	12,850	34.55	12.27	1.66	2.62	
INDF	7,150	1.78	62,780	6.07	6,525	(8.74)	8,825	23.43	5.91	0.58	3.92	
MYOR	2,190	1.39	48,966	15.54	1,820	(16.89)	2,940	34.25	19.97	2.86	2.51	
Telecom												
TLKM	3,070	(1.92)	302,536	59.12	2,050	(33.22)	3,490	13.68	13.30	1.87	6.92	
EXCL	2,630	4.78	47,866	13.85	2,060	(21.67)	3,090	17.49		1.31	3.26	
ISAT	1,695	0.00	54,665	14.15	1,240	(26.84)	2,688	58.55	12.12	1.49	4.94	
Tobacco												
HMSP	820	2.50	95,381	206.13	496	(39.51)	920	12.20	17.48	0.69	6.85	
WIIM	1,335	5.12	2,803	41.46	540	(59.55)	1,605	20.22	9.25	1.45	4.85	
GGRM	13,275	0.95	25,542	3.58	8,300	(37.48)	16,125	21.47	148.11	0.41	3.77	
Poultry												
CPIN	4,840	3.42	79,366	4.09	3,900	(19.42)	5,300	9.50	21.75	2.62	2.23	
JPFA	2,100	0.00	24,626	15.54	1,415	(32.62)	2,230	6.19	8.80	1.47	6.67	
Cement												
SMGR	2,710	(0.73)	18,297	6.04	2,070	(23.62)	4,650	71.59	70.85	0.38	3.55	
INTP	6,550	0.38	23,027	1.19	4,290	(34.50)	7,950	21.37	10.64	1.01	3.95	
Construction												
PTPP	400	(0.99)	2,480	11.43	216	(46.00)	500	25.00	7.41	0.16	0.00	
Property												
CTRA	885	(0.56)	16,404	27.13	650	(26.55)	1,430	61.58	7.03	0.67	2.71	
CBDK	6,700	(1.47)	37,982	6.38	4,300	(35.82)	11,450	70.90	33.41	#N/A	0.07	
PANI	14,975	2.22	253,145	11.22	7,300	(51.25)	19,650	31.22	401.01	9.06	0.03	
SMRA	422	0.00	6,967	17.60	340	(19.43)	730	72.99	6.20	0.50	2.13	
Agriculture												
LSIP	1,315	(1.13)	8,968	8.18	930	(29.28)	1,475	12.17	5.63	0.71	4.94	
TBLA	745	0.68	4,489	3.21	510	(31.54)	895	20.13	5.30	0.53	6.31	
Retail												
ACES	430	1.90	7,362	32.25	420	(2.33)	950	120.93	9.04	1.13	7.88	
MAPI	1,155	(0.43)	19,173	15.15	1,075	(6.93)	1,815	57.14	10.46	1.32	0.87	
Automotive												
ASII	5,825	2.19	235,817	27.95	4,370	(24.98)	6,000	3.00	7.00	0.87	6.97	
Heavy Equipment												
UNTR	26,500	1.34	98,849	2.10	20,025	(24.43)	28,500	7.55	5.31	0.98	8.12	
Health care												
MIKA	2,370	(2.87)	32,961	5.01	2,070	(12.66)	3,250	37.13	27.73	4.50	1.81	
Pharmacy												
KLBF	1,080	(1.82)	50,558	64.04	985	(8.80)	1,770	63.89	14.48	2.03	3.33	
Toll Road												
JSMR	3,920	13.29	28,451	43.32	3,200	(18.37)	4,990	27.30	7.01	0.49	3.99	
Utilities												
PGAS	1,605	(1.83)	38,908	55.73	1,425	(11.21)	1,895	18.07	7.85	#N/A	11.34	
RAJA	4,070	24.85	17,204	391.15	1,350	(66.83)	4,440	9.09	45.75	#N/A	1.47	
RATU	6,850	13.22	18,598	101.84	1,435	(79.05)	9,900	44.53	73.42	#N/A	N/A	
ESSA	715	(0.69)	12,317	49.19	510	(28.67)	1,010	41.26	18.82	#N/A	1.40	
Shipping												
ELSA	488	0.41	3,562	28.03	360	(26.23)	550	12.70	5.87	0.73	8.01	
Coal Mining												
ADRO	1,660	(0.60)	3,458	53.01	1,600	(3.61)	4,300	159.04	3.91	#N/A	16.55	
PTBA	2,320	0.43	26,728	9.13	2,250	(3.02)	3,140	35.34	6.84	1.18	14.33	
Gold Mining												
ANTM	3,200	2.89	76,898	98.38	1,355	(57.66)	3,930	22.81	13.88	2.39	4.74	
AMMN	6,925	1.47	502,189	21.27	4,500	(35.02)	10,050	45.13	2,309.26	#N/A	0.00	
PSAB	555	(2.63)	14,685	66.34	206	(62.88)	665	19.82	46.92	#N/A	0.00	
Mineral Mining												
INCO	4,390	0.46	46,270	8.14	1,825	(58.43)	4,750	8.20	59.75	#N/A	1.22	
HRUM	1,190	(4.03)	16,087	93.27	585	(50.84)	1,480	24.37	19.95	#N/A	0.00	
NCKL	1,150	0.88	72,563	36.67	530	(53.91)	1,235	7.39	9.45	1.99	2.64	
Media												
SCMA	400	1.52	29,588	282.85	118	(70.50)	418	4.50	43.15	3.03	5.75	
FILM	6,100	(2.79)	66,414	7.72	1,380	(77.38)	6,275	2.87	#N/A	21.59	0.39	
MNCN	274	(2.84)	4,124	39.94	220	(19.71)	346	26.28	4.03	0.16	0.00	
CNMA	119	0.00	9,918	7.72	105	(11.76)	224	88.24	15.75	2.16	7.56	

Volume : Daily

ANTM



Harga terakhir	3.200 (+2,89%)
Volume	98,38M (meningkat dibanding beberapa sesi terakhir → mulai muncul tanda akumulasi)
Trend	Masih di fase koreksi namun mulai stabil; candle terakhir menunjukkan buyer menahan di area 3.100-an. Potensi rebound pendek terbuka jika tembus 3.250.
Support 1	3,130
Support 2	3,070
TP 1	3,250
TP 2	3,330

BRIS



Harga terakhir	2.610 (+0,38%)
Volume	6,2M (relatif stabil, belum menunjukkan akumulasi kuat namun tekanan jual mulai mereda)
Trend	Masih sideways setelah koreksi tajam di September; harga bertahan di atas 2.590 dengan potensi teknikal rebound jika konfirmasi close > 2.620.
Support 1	2,590
Support 2	2,550
TP 1	2,620
TP 2	2,650

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Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
ASII	Astra International Tbk	Rp98.00	14-Oct-2025	15-Oct-2025	31-Oct-2025
TLDN	PT Teladan Prima Agro Tbk	Rp15.50	14-Oct-2025	15-Oct-2025	23-Oct-2025
PNGO	PT Pinago Utama Tbk	Rp130.00	13-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk	Rp215.00	08-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk	Rp567.00	08-Oct-2025	09-Oct-2025	24-Oct-2025
CSRA	PT Cisadane Sawit Raya Tbk.	Rp12.20	07-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk	Rp123.00	03-Oct-2025	06-Oct-2025	24-Oct-2025
VICI	PT Victoria Care Indonesia Tbk	Rp433.60	25-Sep-2025	19-Sep-2025	17-Oct-2025
DADA	Diamond Citra Propertindo Tbk	Rp3.00	18-Sep-2025	19-Sep-2025	02-Oct-2025
INPP	Indonesian Paradise Property Tbk	Rp0.14	16-Sep-2025	17-Sep-2025	09-Oct-2025
PPGL	PT Prima Globalindo Logistik Tbk.	Rp5.00	15-Sep-2025	16-Sep-2025	03-Oct-2025
IFII	Indonesia Fibreboard Industry Tbk	Rp4.20	11-Sep-2025	12-Sep-2025	01-Oct-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	RUPS Date	Time
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00 AM
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:00 AM
PORT	Nusantara Pelabuhan Handal Tbk.	10-Nov-2025	11:00 AM
SBMA	Surya Biru Murni Acetylene Tbk.	10-Nov-2025	9:00 AM
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	2:00 PM
HRME	Menteng Heritage Realty Tbk.	7-Nov-2025	2:00 PM

Penawaran Umum Perdana Saham (IPO)

Ticker	Name	Harga IPO	Offering	Last Order	Listing
EMAS	PT Merdeka Gold Resources Tbk	Rp2,880	Closed	-	23-Sep-2025

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