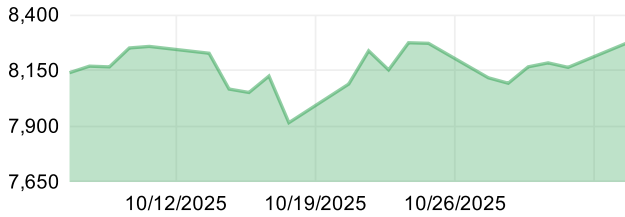


IHSG

Indeks Harga Saham Gabungan

8,242 Stock Picks

↓ -0.4%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,650	8,550 – 8,600	8,400	8,750	8,900
CBDK	6,150	6,050 – 6,100	5,900	6,300	6,500
EMTK	1,165	1,140 – 1,150	1,090	1,220	1,280
MBMA	630	620 – 625	600	650	670
NCKL	1,155	1,130 – 1,150	1,090	1,200	1,250
PTBA	2,400	2,370 – 2,390	2,320	2,470	2,550

Market Breadth	463 ▼	272	220 ▲
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Close	8,241.91	Previous	8,275.08
High	8,317.08	Low	8,225.91
Volume (Mn)	25,461.11	IHSG YTD	15.06%

Global Indices	Close	Change	YTD
Dow Jones	47,085.24	(0.53%)	11.07%
Nasdaq	23,348.64	(2.04%)	21.10%
S&P 500	6,771.55	(1.17%)	17.61%
EU STOXX 50	5,660.20	(0.34%)	15.09%
Nikkei 225	50,490.41	(2.12%)	28.45%
Hang Seng	25,952.40	(0.79%)	29.37%

Commodities	Close	Change	YTD
Coal ICE (\$/bbl)	109.25	0.32%	(24.11%)
Copper (\$/T)	4.92	(2.96%)	23.31%
CPO (RM/T)	4,115.00	(2.19%)	(8.78%)
Gold (\$/t.oz)	3,945.40	(1.71%)	48.41%
Nickel (\$/Tn)	15,115.00	(0.89%)	0.50%
Oil Brent (\$/bbl)	64.24	(0.31%)	(15.40%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
TLKM	369.28	ANTM	271.93
BBCA	316.38	BBRI	183.11
BBNI	151.96	BRPT	175.26
BMRI	101.62	BRMS	87.16
UNTR	86.78	ICBP	51.26

Top Sectoral Index

Gainers	Change	Losers	Change
IDXINDUST	3.62%	IDXPROPERT	(2.62%)
IDXENERGY	N/A	IDXBASIC	(2.22%)
IDXINFRA	N/A	IDXTECHNO	(1.15%)

Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
CINT	206	33.77%	221.90	4,571.22	KBLV	154	(14.92%)	1,592.61	24,526.26
FPNI	320	25.00%	304.12	9,731.74	RISE	8,350	(14.80%)	45.74	38,189.56
PTSP	1,155	24.86%	6.13	707.55	KDTN	158	(12.71%)	225.61	3,564.69
ATIC	780	24.80%	120.71	9,415.46	ASLI	169	(11.98%)	1,071.06	18,100.85
UVCR	121	22.22%	7,138.16	86,371.68	AEGS	63	(10.00%)	1,417.01	8,927.17

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	57	(3.39%)	28,725.14	BBCA	8,650	0.00%	1,342,752
BUMI	140	(0.71%)	24,828.11	PTRO	7,300	0.00%	1,021,330
BRMS	930	(4.62%)	7,773.23	BBRI	3,970	(1.73%)	854.95

Market Wrap

Wall Street ditutup melemah tajam pada Selasa (4/11) setelah reli saham teknologi dan AI menunjukkan pelemahan. Dow Jones turun -1,12 %, S&P500 melemah -1,45 %, dan Nasdaq terkoreksi -1,88 %. Pelemahan terjadi seiring pasar mencerna hasil laporan keuangan emiten besar dan peringatan sejumlah CEO terkait potensi koreksi signifikan bursa saham setelah reli panjang. Yield UST 10Y stabil di sekitar 4,14 %, sementara pelaku pasar menantikan pidato pejabat Federal Reserve dan rilis data tenaga kerja AS akhir pekan ini sebagai panduan arah kebijakan suku bunga berikutnya.

Bursa Asia pada perdagangan Selasa (4/11) mayoritas melemah di tengah kekhawatiran perlambatan ekonomi global dan memburuknya sentimen, Nikkei 225 melemah -1,74%, Hang Seng Index -0,79%, Shanghai Composite -0,41%, sedangkan KOSPI terkoreksi lebih dalam -2,37%. Investor juga memperhitungkan faktor geopolitik ketika Korea Utara melakukan peluncuran rudal jelang kunjungan pemimpin global di kawasan. Rilis data PMI manufaktur Tiongkok masih di bawah ekspansi dan prospek pemulihan belum solid turut menambah beban.

IHSG ditutup melemah -0,40 % ke level 8.241,91 pada Selasa (4/11) dengan nilai transaksi mencapai Rp19,49 triliun. Investor asing mencatat net buy sebesar Rp305,08 miliar di seluruh pasar. Kurs JISDOR BI Rp16.724/US\$ +0,36%, sementara yield SUN 10Y turun 2,7 bps ke 6,153%. Penurunan IHSG dipimpin oleh sektor basic Industry -2,22 % diikuti Property -2,62 %, sementara Industrial menguat signifikan +3,62 % didorong saham otomotif dan manufaktur seperti ASII dan UNTR. Hari ini, IHSG diperkirakan bergerak sideways-rebound terbatas di kisaran 8.200–8.320, dengan peluang ditutup positif selama tidak terjadi tekanan lanjutan dari sektor komoditas.

Latest News

- AS;** Nasib Tarif Impor (Tarif Dasar & Tarif Khusus Negara) Yang Diberlakukan Oleh Donald Trump Akan Diputus Oleh Mahkamah Agung Amerika Serikat Hari Ini.
- CBDK;** Membukukan Laba Bersih Rp1,31 Triliun, Naik 88,55% Secara Tahunan (YoY) Dibanding Rp695,58 Miliar Pada Periode Yang Sama Tahun Lalu.
- HUMI;** Kembali Mengakuisisi Satu Unit Kapal LPG Carrier Senilai US\$5.9 Juta Untuk Memperkuat Armada dan Kapasitas Angkut Di Segmen Pengangkutan LNG.
- PSAB;** Bersiap Melepas Seluruh Kepemilikan di PT Arafura Surya Alam Senilai USD540 Juta Kepada Anak Usaha UNTR, PSAB Melaksanakan RUPSLB Hari Ini.
- ITMG;** Membagikan Dividen Interim Rp 738 per Saham bagi Pemegang Saham dengan Cum Dividen pada 12 Nov 2025 dan Pembayaran pada 26 Nov 2025.
- ARCI;** Semakin Agresif Ekspansi ke Bisnis Hijau Atau Geothermal, ARCI Akan Bangun PLTP Berkapasitas 40 MW Di Sulawesi Utara.

Market Pulse

Wednesday, 05 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,242	(0.40)	14,636,287	25,461.11	5,883	(28.63)	8,355	1.37	21.99	2.73	N/A	
Banking												
BBCA	8,650	0.00	1,055,666	1,552.32	7,225	(16.47)	10,575	22.25	18.65	4.06	3.47	
BBRI	3,970	(1.73)	595,672	2,411.55	3,360	(15.37)	4,770	20.15	10.70	1.85	8.52	
BMRI	4,730	(0.63)	437,052	1,364.12	4,010	(15.22)	6,950	46.93	8.57	1.41	9.79	
BRIS	2,510	(0.79)	114,626	142.21	2,000	(20.32)	3,130	24.70	15.50	2.57	0.90	
PNBN	1,025	(1.91)	24,434	79.32	990	(3.41)	2,080	102.93	9.25	0.44	4.06	
Consumer Goods												
ICBP	8,475	(0.29)	98,835	140.71	8,425	(0.59)	12,600	48.67	10.89	1.47	2.93	
INDF	7,075	(1.74)	62,122	186.03	6,525	(7.77)	8,825	24.73	5.85	0.57	3.93	
MYOR	2,160	(0.92)	48,295	152.04	1,820	(15.74)	2,790	29.17	17.01	2.82	2.53	
Telecom												
TLKM	3,500	4.48	334,994	2,274.51	2,050	(41.43)	3,590	2.57	15.94	2.13	6.18	
EXCL	2,730	1.49	49,686	244.52	2,060	(24.54)	3,090	13.19	#N/A	1.36	3.13	
WIFI	3,190	1.92	16,934	1,089.23	358	(88.78)	4,190	31.35	19.67	7.76	0.06	
Tobacco												
HMSP	910	4.60	105,849	3,265.66	496	(45.49)	925	1.65	17.84	0.76	6.31	
WIIM	1,560	9.47	3,276	432.13	540	(65.38)	1,605	2.88	10.80	1.69	4.36	
GGRM	17,650	5.69	33,960	71.79	8,300	(52.97)	17,825	0.99	31.00	0.55	2.92	
Poultry												
CPIN	4,730	(0.84)	77,563	98.23	3,900	(17.55)	5,375	13.64	17.25	2.56	2.27	
JPFA	2,430	(0.82)	28,496	378.18	1,415	(41.77)	2,840	16.87	10.18	1.70	2.83	
Cement												
SMGR	2,770	(1.07)	18,702	85.76	2,070	(25.27)	3,830	38.27	72.41	0.39	3.44	
INTP	6,225	(2.73)	21,885	20.98	4,290	(31.08)	7,750	24.50	10.11	0.96	4.13	
Construction												
PTPP	380	0.00	2,356	74.48	216	(43.16)	500	31.58	15.27	0.15	0.00	
Property												
SSIA	1,570	(0.95)	7,387	223.82	700	(55.41)	3,160	101.27	74.95	0.90	0.94	
CBDK	6,150	(1.99)	34,864	28.72	4,300	(30.08)	11,450	86.18	20.52	#N/A	0.08	
BSDE	955	(0.52)	20,219	103.90	700	(26.70)	1,200	25.65	6.61	0.42	0.00	
SMRA	398	(0.50)	6,570	280.15	340	(14.57)	645	62.06	5.85	0.47	2.25	
Agriculture												
LSIP	1,420	0.00	9,684	157.12	930	(34.51)	1,475	3.87	6.08	0.77	4.56	
TBLA	755	0.00	4,549	28.65	510	(32.45)	895	18.54	5.37	0.54	6.23	
Retail												
ERAA	420	0.00	6,699	307.60	312	(25.71)	590	40.48	6.46	0.73	4.50	
MAPI	1,320	0.76	21,912	187.99	1,075	(18.56)	1,625	23.11	11.96	1.51	0.76	
Automotive												
ASII	6,300	(0.79)	255,046	622.49	4,370	(30.63)	6,725	6.75	7.81	0.94	6.39	
Heavy Equipment												
UNTR	27,200	(0.27)	101,460	63.74	20,025	(26.38)	28,500	4.78	6.41	1.01	7.52	
Health care												
MIKA	2,640	0.76	36,716	42.26	2,070	(21.59)	2,820	6.82	27.98	5.01	1.63	
Pharmacy												
KLBF	1,225	(2.00)	57,346	822.53	985	(19.59)	1,620	32.24	15.99	2.30	2.98	
Toll Road												
JSMR	3,500	(2.23)	25,403	91.41	3,200	(8.57)	4,830	38.00	6.41	0.44	4.44	
Utilities												
PGAS	1,740	(0.85)	42,180	276.54	1,425	(18.10)	1,895	8.91	8.52	#N/A	10.32	
CDIA	1,785	(3.25)	222,820	1,451.29	256	(85.66)	2,450	37.25	162.58	#N/A	N/A	
RATU	8,100	(0.61)	21,992	145.59	1,435	(82.28)	10,975	35.49	93.46	#N/A	N/A	
ESSA	615	(2.38)	10,595	236.38	510	(17.07)	970	57.72	19.36	#N/A	1.60	
Shipping												
ELSA	535	1.90	3,905	2,415.85	360	(32.71)	575	7.48	5.67	0.80	7.18	
Coal Mining												
AADI	8,275	(0.60)	64,437	81.02	5,575	(32.63)	11,375	37.46	4.96	#N/A	16.55	
PTBA	2,400	0.00		101.87	2,170	(9.58)	3,070	27.92	8.46	1.22	13.85	
Gold Mining												
ANTM	2,960	(4.82)	71,131	1,736.82	1,355	(54.22)	3,930	32.77	9.59	2.21	4.98	
AMMN	6,950	(1.07)	504,002	206.20	4,500	(35.25)	9,775	40.65		#N/A	0.00	
EMAS	4,040	(1.46)	65,368	85.08	3,100	(23.27)	4,950	22.52	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,600	1.10	48,483	57.74	1,825	(60.33)	4,800	4.35	48.60	#N/A	1.18	
HRUM	1,080	(2.70)	14,600	264.65	585	(45.83)	1,375	27.31	18.14	#N/A	0.00	
NCKL	1,155	(3.75)	72,879	1,117.49	530	(54.11)	1,395	20.78	9.49	2.00	2.61	
Media												
SCMA	362	(1.63)	26,777	1,143.10	118	(67.40)	472	30.39	39.05	2.75	6.28	
FILM	5,775	(0.43)	62,876	82.29	1,380	(76.10)	6,275	8.66	#N/A	20.44	0.41	
MNCN	266	0.00	4,003	243.43	220	(17.29)	338	27.07	3.91	0.16	0.00	
CNMA	119	(0.83)	9,918	382.00	105	(11.76)	202	69.75	15.75	2.16	3.33	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
ITMG	Indo Tambangraya Megah Tbk.	Rp738	13-Nov-25	14-Nov-25	26-Nov-25
BSSR	Baramulti Suksessarana Tbk.	Rp223	13-Nov-25	14-Nov-25	21-Nov-25
AVIA	Avia Avian Tbk.	Rp11	12-Nov-25	13-Nov-25	20-Nov-25
SIDO	Industri Jamu dan Farmasi Sido Muncul Tbk.	Rp22	11-Nov-25	12-Nov-25	20-Nov-25
TPIA	Chandra Asri Pacific Tbk.	Rp4	11-Nov-25	12-Nov-25	28-Nov-25
TAPG	Triputra Agro Persada Tbk.	Rp50	11-Nov-25	12-Nov-25	28-Nov-25

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025
IRSX	Folago Global Nusantara Tbk.	35.18	32	17-Oct-2025	21-Oct-2025

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12-Dec-2025	30-Dec-1899
SOUL	Mitra Tirta Buwana Tbk.	11-Dec-2025	30-Dec-1899
NISP	Bank OCBC NISP Tbk.	2-Dec-2025	30-Dec-1899
OPMS	Optima Prima Metal Sinergi Tbk.	1-Dec-2025	30-Dec-1899
BJBR	Bank Pembangunan Daerah Jawa Barat dan Banten Tbk.	1-Dec-2025	30-Dec-1899
SQMI	Wilton Makmur Indonesia Tbk.	28-Nov-2025	30-Dec-1899
WEGE	Wijaya Karya Bangunan Gedung Tbk.	28-Nov-2025	30-Dec-1899

E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	Rp330	31 Oct 2025 - 4 Nov 2025	6-Nov-2025

Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
5-Nov-2025	CN	RatingDog PMI (Oct)	-	52.9	52.5	52.3
5-Nov-2025	ID	GDP Growth Rate YoY	-	5.12%	5%	5.20%
5-Nov-2025	AU	RBA Interest Rate Decision	-	3.60%	3.60%	3.60%
5-Nov-2025	US	ADP Employment Change	-	-32K	25K	20.0K

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