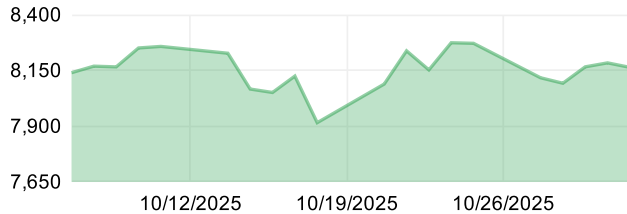


## IHSG

Indeks Harga Saham Gabungan

## 8,275 Stock Picks

↑ 1.36%



Ticker	Last Price	Entry	Stop Loss	TP1	TP2
BBCA	8,650	8,500 – 8,550	8,350	8,750	8,900
CBDK	6,275	6,200 – 6,250	6,000	6,400	6,600
MEDC	1,340	1,320 – 1,330	1,280	1,380	1,420
NCKL	1,200	1,170 – 1,190	1,130	1,260	1,320
PTBA	2,400	2,370 – 2,390	2,320	2,460	2,550
RAJA	4,080	4,000 – 4,050	3,900	4,200	4,350

Market Breadth	315 ▼	275	365 ▲
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Close	8,275.08	Previous	8,163.88
High	8,282.16	Low	8,201.36
Volume (Mn)	21,851.14	IHSG YTD	15.52%

Global Indices	Close	Change	YTD
Dow Jones	47,336.68	(0.48%)	11.66%
Nasdaq	23,834.72	0.46%	23.62%
S&P 500	6,851.97	0.17%	17.45%
EU STOXX 50	5,679.25	0.30%	15.48%
Nikkei 225	52,411.34	2.12%	33.34%
Hang Seng	26,158.36	0.97%	30.40%

Commodities	Close	Change	YTD
Coal ICE (\$/bbl)	109.25	0.32%	(24.11%)
Copper (\$/T)	5.05	(0.73%)	26.64%
CPO (RM/T)	4,262.00	0.24%	(5.52%)
Gold (\$/t.oz)	4,003.00	0.16%	50.58%
Nickel (\$/Tn)	15,115.00	(0.89%)	0.50%
Oil Brent (\$/bbl)	64.79	0.03%	(14.67%)

### Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBCA	398.61	AMRT	75.83
PTRO	161.26	ICBP	59.07
BBRI	151.62	EMTK	45.09
TLKM	129.02	AMMN	39.60
ASII	127.21	DEWA	31.11

### Top Sectoral Index

Gainers	Change	Losers	Change
IDXCYCLIC	2.18%	IDXPROPERT	(2.83%)
IDXTRANS	1.93%	IDXNONCYC	(0.80%)
IDXINFRA	1.76%	IDXTECHNO	(0.13%)

### Market Movers

Top Gainers	Close	Change	Volume (K)	Value (Mn)	Top Losers	Close	Change	Volume (K)	Value (Mn)
KICI	260	34.72%	209.57	5,448.77	RISE	9,800	(14.97%)	35.03	34,328.42
UNVR	2,670	3.49%	491.28	131,171.49	DWGL	394	(14.72%)	2,280.10	89,835.74
ATIC	625	25.00%	86.96	5,435.06	SMIL	428	(14.40%)	4,158.12	177,967.32
RANC	1,000	25.00%	18.63	1,863.40	LINK	3,010	(11.73%)	3.69	1,110.39
FPNI	256	24.27%	343.13	8,784.20	ITMA	1,205	(10.74%)	11.21	1,350.93

Top Volume	Close	Change	Volume (K)	Top Value	Close	Change	Value (Mn)
GOTO	59	(1.67%)	17,877.10	BBCA	8,650	1.47%	994,811
BUMI	141	(0.70%)	10,074.56	BRMS	975	5.98%	764,251
BRMS	975	5.98%	7,838.48	BRPT	3,670	6.38%	854.95

### Market Wrap

**Wall Street** ditutup beragam pada Senin (3/11). Dow Jones -0.48%, S&P500 +0.17%, Nasdaq +0.46%, sementara yield UST 10Y naik tipis sekitar +3 bps ke 4.10%. Pergerakan AS tetap ditopang saham teknologi, sedangkan data siklus manufaktur yang masih lemah menahan reli lebih lanjut pasar saham AS. Fokus pasar bergeser ke kelanjutan earnings mega-cap dan rilis data tenaga kerja menjelang akhir pekan.

**Bursa Asia** mayoritas menguat pada Senin (3/11): Nikkei +2,12%, Hang Seng +0,97%, Shanghai +0,55%, sementara KOSPI +2,78% terdorong reli semikonduktor. Pergerakan ini sejalan rilis data Tiongkok NBS Manufacturing PMI Okt di 49,0 (kontraksi berlanjut), namun Non-Manufacturing PMI 50,1 tetap ekspansif; di sisi lain, Caixin Manufacturing PMI naik ke 50,6, menandakan perbaikan pada perusahaan swasta/berorientasi ekspor. Selain itu, PBoC menegaskan ruang kebijakan fiskal-moneter lebih suportif ke depan, hal ini menjadi dukungan bagi sektor teknologi/AI Asia sementara rotasi ke saham critical minerals tetap selektif mengingat stimulus Tiongkok kemungkinan akan dilakukan secara bertahap.

**IHSG** ditutup menguat +1.36% ke 8,275.08 pada Senin (3/11), dengan nilai transaksi Rp15.89T dan asing mencatat net buy Rp1.03T (reguler +Rp999.56M). USD/IDR JISDOR di kisaran Rp16,664/US\$ dan yield SUN 10Y sekitar 6.18%. Kenaikan IHSG ditopang saham big banks, infrastruktur, serta saham terkait critical minerals yang sensitif terhadap agenda hilirisasi dan kemajuan kemitraan rantai pasok global. Hari ini IHSG berpotensi konsolidasi menguat selama bertahan di atas 8,200, dengan ruang uji 8,300–8,350. Perhatian tetap pada arus asing di big banks serta performa miner nikel/tembaga sebagai proksi sentimen komoditas strategis.

### Latest News

**BEI**; Bersama Self Regulatory Organization (SRO) Akan Surati MSCI Inc Terkait Dengan Rencana Perubahan Porsi Free Float Yang Akan Berlaku Tahun Depan.

**ARII**; Melalui RUPSLB Pada 29 Okt 2025 Setujui Rencana Private Placement 319 Juta Saham Setara 8,5% Dari Modal Disetor Dan Rubah Jajaran Komisaris.

**RMKE**; Jalin Kerja Sama Dengan PT Medco E&P Lematang (Group MEDC), Dalam Pemanfaatan Lahan Milik E&P Menjadi Hauling Road Menuju Tambang Potensial.

**CDIA**; Membeli Tanah Senilai Rp240 Miliar di Cilegon untuk Ekspansi Fasilitas Gudang, Ditengah Pengembangan Proyek PLTS Berkapasitas 4,7 MWp Di Cilegon.

**LABA**; Bentuk JV Baru Dengan Menggandeng Perusahaan Asal China, Suzhou Xuran Plastic, Untuk Memperluas Bisnisnya Di Sektor Manufaktur Komponen.

**DADA**; Membukukan Laba Bersih Rp855 juta, Melesat 415% Secara Tahunan (YoY) Dibanding Rp166 Juta Pada Periode Yang Sama Tahun Lalu.

# Market Pulse

Tuesday, 04 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,275	1.36	14,729,970	21,851.14	5,883	(28.91)	8,355	0.96	21.99	2.73	N/A	
<b>Banking</b>												
BBCA	8,650	1.47	1,055,666	1,150.07	7,225	(16.47)	10,575	22.25	18.65	4.06	3.48	
BBRI	4,040	1.51	606,175	1,637.71	3,360	(16.83)	4,770	18.07	10.89	1.88	8.52	
BMRI	4,760	0.85	438,900	1,298.34	4,010	(15.76)	6,950	46.01	8.63	1.42	9.84	
BRIS	2,530	(0.78)	115,540	229.20	2,000	(20.95)	3,130	23.72	15.63	2.59	0.90	
PNBN	1,045	1.46	24,910	85.88	990	(5.26)	2,080	99.04	9.43	0.45	4.06	
<b>Consumer Goods</b>												
ICBP	8,500	(2.30)	99,126	148.37	8,425	(0.88)	12,600	48.24	10.92	1.48	2.90	
INDF	7,200	(2.70)	63,219	76.09	6,525	(9.38)	8,825	22.57	5.95	0.58	3.78	
MYOR	2,180	2.35	48,742	176.60	1,820	(16.51)	2,790	27.98	17.16	2.85	2.52	
<b>Telecom</b>												
TLKM	3,350	4.36	328,484	1,071.51	2,050	(38.81)	3,490	4.18	15.25	2.04	6.34	
EXCL	2,690	3.07	48,958	120.32	2,060	(23.42)	3,090	14.87	#N/A	1.34	3.17	
WIFI	3,130	1.95	16,616	414.37	358	(88.56)	4,190	33.87	19.30	7.61	0.06	
<b>Tobacco</b>												
HMSP	870	(0.57)	101,197	1,074.19	496	(42.99)	920	5.75	17.06	0.73	6.39	
WIIM	1,425	1.79	2,992	209.31	540	(62.11)	1,605	12.63	9.87	1.54	4.56	
GGRM	16,700	(3.47)	32,132	69.99	8,300	(50.30)	17,600	5.39	29.33	0.52	2.97	
<b>Poultry</b>												
CPIN	4,770	2.14	78,218	101.89	3,900	(18.24)	5,375	12.68	17.40	2.58	2.26	
JPFA	2,450	(2.39)	28,730	491.46	1,415	(42.24)	2,840	15.92	10.26	1.72	2.81	
<b>Cement</b>												
SMGR	2,800	1.45	18,904	65.48	2,070	(26.07)	3,830	36.79	73.20	0.39	3.46	
INTP	6,400	2.40	22,500	11.45	4,290	(32.97)	7,750	21.09	10.40	0.98	4.02	
<b>Construction</b>												
PTPP	380	(0.52)	2,356	57.70	216	(43.16)	500	31.58	15.27	0.15	0.00	
<b>Property</b>												
SSIA	1,585	1.60	7,458	185.62	700	(55.84)	3,160	99.37	75.66	0.91	0.94	
CBDK	6,275	(1.18)	35,573	28.88	4,300	(31.47)	11,450	82.47	20.93	#N/A	0.08	
BSDE	960	(2.04)	20,325	84.02	700	(27.08)	1,200	25.00	6.65	0.42	0.00	
SMRA	400	2.04	6,603	225.09	340	(15.00)	645	61.25	5.88	0.48	2.27	
<b>Agriculture</b>												
LSIP	1,420	1.07	9,684	360.40	930	(34.51)	1,475	3.87	6.08	0.77	4.48	
TBLA	755	1.34	4,549	46.98	510	(32.45)	895	18.54	5.37	0.54	6.14	
<b>Retail</b>												
ERAA	420	(0.94)	6,699	237.01	312	(25.71)	590	40.48	6.46	0.73	4.48	
MAPI	1,310	1.55	21,746	399.50	1,075	(17.94)	1,625	24.05	11.87	1.50	0.74	
<b>Automotive</b>												
ASII	6,350	3.25	257,071	590.85	4,370	(31.18)	6,725	5.91	7.87	0.95	6.44	
<b>Heavy Equipment</b>												
UNTR	27,275	1.39	101,739	49.95	20,025	(26.58)	28,500	4.49	6.43	1.01	7.56	
<b>Health care</b>												
MIKA	2,620	1.55	36,438	32.60	2,070	(20.99)	2,820	7.63	27.77	4.97	1.67	
<b>Pharmacy</b>												
KLBF	1,250	(1.96)	58,517	470.89	985	(21.20)	1,620	29.60	16.31	2.35	2.83	
<b>Toll Road</b>												
JSMR	3,580	0.28	25,983	47.35	3,200	(10.61)	4,830	34.92	6.56	0.45	4.36	
<b>Utilities</b>												
PGAS	1,755	0.86	42,544	341.19	1,425	(18.80)	1,895	7.98	8.60	#N/A	10.37	
CDIA	1,845	1.65	230,310	1,301.82	256	(86.12)	2,450	32.79	168.05	#N/A	N/A	
RATU	8,150	5.16	22,128	284.64	1,435	(82.39)	10,975	34.66	94.04	#N/A	N/A	
ESSA	630	2.44	10,853	258.60	510	(19.05)	970	53.97	19.83	#N/A	1.60	
<b>Shipping</b>												
ELSA	525	2.94	3,832	627.22	360	(31.43)	550	4.76	5.56	0.78	7.52	
<b>Coal Mining</b>												
AADI	8,325	(2.63)	64,826	142.44	5,575	(33.03)	11,375	36.64	4.99	#N/A	16.55	
PTBA	2,400	0.00	27,650	101.45	2,170	(9.58)	3,070	27.92	8.46	1.22	13.85	
<b>Gold Mining</b>												
ANTM	3,110	0.32	74,736	569.75	1,355	(56.43)	3,930	26.37	10.07	2.32	4.88	
AMMN	7,025	(1.06)	509,440	171.98	4,500	(35.94)	9,775	39.15	#N/A	#N/A	0.00	
EMAS	4,100	0.24	66,339	79.81	3,100	(24.39)	4,950	20.73	#N/A	#N/A	0.00	
<b>Mineral Mining</b>												
INCO	4,550	(4.21)	47,956	104.95	1,825	(59.89)	4,800	5.49	48.07	#N/A	1.15	
HRUM	1,110	(5.13)	14,938	479.77	585	(47.30)	1,375	23.87	18.64	#N/A	0.00	
NCKL	1,200	(4.00)	75,718	899.24	530	(55.83)	1,395	16.25	9.86	2.08	2.52	
<b>Media</b>												
SCMA	368	8.88	27,221	1,592.18	118	(67.93)	472	28.26	39.70	2.79	6.65	
FILM	5,800	2.20	63,148	75.93	1,380	(76.21)	6,275	8.19	#N/A	20.52	0.41	
MNCN	266	(0.75)	4,003	215.79	220	(17.29)	338	27.07	3.91	0.16	0.00	
CNMA	120	0.84	10,001	301.84	105	(12.50)	202	68.33	15.88	2.17	3.33	

Volume : Daily

## Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
AVIA	Avia Avian Tbk.	Rp11	12-Nov-25	13-Nov-25	20-Nov-25
SIDO	Industri Jamu dan Farmasi Sido Muncul Tbk.	Rp22	11-Nov-25	12-Nov-25	20-Nov-25
TPIA	Chandra Asri Pacific Tbk.	Rp4	11-Nov-25	12-Nov-25	28-Nov-25
TAPG	Triputra Agro Persada Tbk.	Rp50	11-Nov-25	12-Nov-25	28-Nov-25
MEDC	Medco Energi Internasional Tbk.	Rp28.3	11-Nov-25	12-Nov-25	28-Nov-25
TSPC	Tempo Scan Pacific Tbk.	Rp100	10-Nov-25	11-Nov-25	25-Nov-25

## Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
BUVA	Bukit Uluwatu Villa Tbk.	225 : 44	Rp150	3-Nov-2025	4-Nov-2025

## Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025
IRSX	Folago Global Nusantara Tbk.	35.18	32	17-Oct-2025	21-Oct-2025

## Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12-Dec-2025	30-Dec-1899
SOUL	Mitra Tirta Buwana Tbk.	11-Dec-2025	30-Dec-1899
NISP	Bank OCBC NISP Tbk.	2-Dec-2025	30-Dec-1899
OPMS	Optima Prima Metal Sinergi Tbk.	1-Dec-2025	30-Dec-1899
BJBR	Bank Pembangunan Daerah Jawa Barat dan Banten Tbk.	1-Dec-2025	30-Dec-1899
SQMI	Wilton Makmur Indonesia Tbk.	28-Nov-2025	30-Dec-1899
WEGE	Wijaya Karya Bangunan Gedung Tbk.	28-Nov-2025	30-Dec-1899

## E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	Rp330	31 Oct 2025 - 4 Nov 2025	6-Nov-2025

## Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
3-Nov-2025	CN	RatingDog PMI (Oct)	50.60	51.2	50.9	50.8
3-Nov-2025	US	ISM Manufacturing PMI (Oct)	48.70	49.1	49.2	49.5
4-Nov-2025	AU	RBA Interest Rate Decision	-	3.60%	3.60%	3.60%
4-Nov-2025	US	JOLTs Job Openings (Sep)	-	7.227M	-	7.2M

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