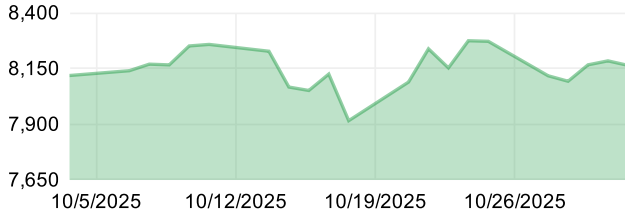


IHSG

Indeks Harga Saham Gabungan

8,164 Stock Picks

↓ -0.25%



Market Breadth	391 ▼	277	287 ▲
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Close	8,163.88	Previous	8,184.06
High	8,215.55	Low	8,144.08
Volume (Mn)	109.18	IHSG YTD	13.97%

Global Indices	Close	Change	YTD
Dow Jones	47,562.87	0.09%	12.20%
Nasdaq	23,724.96	0.61%	23.05%
S&P 500	6,840.20	0.26%	17.64%
EU STOXX 50	5,662.04	(0.65%)	15.13%
Nikkei 225	52,411.34	2.12%	33.34%
Hang Seng	25,906.65	(1.43%)	29.15%

Commodities	Close	Change	YTD
Coal ICE (\$/bbl)	109.25	0.32%	(24.11%)
Copper (\$/T)	5.12	0.61%	28.35%
CPO (RM/T)	4,262.00	0.24%	(5.52%)
Gold (\$/t.oz)	4,005.70	0.23%	50.68%
Nickel (\$/Tn)	15,250.00	(1.05%)	1.40%
Oil Brent (\$/bbl)	65.16	0.60%	(14.18%)

Foreign Flow (Regular Market)

Ticker	Net Buy (Rp Bn)	Ticker	Net Sell (Rp Bn)
BBRI	661.91	BMRI	230.21
TLKM	157.18	ADRO	87.99
BRMS	125.41	ANTM	84.01
BBCA	87.87	TINS	57.74
UNVR	83.05	DSSA	34.53

Top Sectoral Index

Gainers	Change	Losers	Change
IDXINFRA	1.13%	IDXINDUST	(1.50%)
IDXTRANS	0.57%	IDXPROPERT	(1.17%)
IDXCYCLIC	0.32%	IDXBASIC	(0.96%)

Market Movers

Top Gainers				Top Losers			
Ticker	Close	Change	Volume (K)	Ticker	Close	Change	Volume (K)
DWGL	462	24.86%	0.00	UANG	2,090	(14.69%)	0.49
TBIG	2,380	24.61%	82.85	KOBX	165	(11.76%)	2.00
LINK	3,410	24.45%	0.72	KETR	466	(11.24%)	1.71
TEBE	2,560	16.36%	0.00	ITMA	1,350	(10.60%)	587.09
KDTN	162	15.71%	0.03	HOPE	111	(10.48%)	105.42

Top Volume				Top Value			
Ticker	Close	Change	Volume (K)	Ticker	Close	Change	Value (Mn)
GOTO	60	0.00%	2.94	BBCA	8,525	0.00%	1550.00
BUMI	142	0.71%	51,371.46	BBRI	3,980	1.79%	0
DEWA	334	3.09%	4,400.13	BMRI	4,720	(1.67%)	854.95

Ticker	Last Price	Entry	Stop Loss	TP1	TP2
AADI	8,550	8,450 – 8,500	8,250	8,750	9,000
AMMN	7,100	7,000 – 7,050	6,850	7,250	7,400
BBCA	8,525	8,450 – 8,500	8,300	8,650	8,800
CBDK	6,350	6,250 – 6,300	6,000	6,500	6,750
PTBA	2,400	2,370 – 2,400	2,320	2,470	2,550
RAJA	4,050	4,000 – 4,050	3,850	4,200	4,400

Market Wrap

Wall Street ditutup menguat pada Jumat (31/10). Dow Jones +0.2%, S&P500 +0.3%, dan Nasdaq +0.7%, sementara Yield UST10Y stabil di 4.07%. Penguatan indeks didorong hasil kinerja keuangan emiten besar yang solid, termasuk Amazon (+10.8%) dan saham AI-related seperti Palantir (+3%) dan Oracle (+2.8%) turut menopang kenaikan. Di pasar komoditas global, harga batubara global kembali menembus US\$108/ton, level tertinggi dua bulan terakhir, seiring meningkatnya permintaan dan sinyal Tiongkok yang tetap mempertahankan penggunaan batubara hingga 2030.

Bursa Asia ditutup mixed pada Jumat (31/10). Nikkei 225 +2.12%, Hang Seng -1.43%, dan Shanghai Composite -0.81%, sedangkan Taiwan Weighted +0.73%. Penguatan Nikkei ditopang optimisme sektor ritel dan industri pasca rilis data industrial production dan retail sales Jepang yang lebih baik dari perkiraan. Sementara pelemahan di bursa Tiongkok dan Hong Kong mencerminkan kekhawatiran pasar terhadap perlambatan sektor properti dan masih lemahnya permintaan domestik. Investor juga menantikan keputusan kebijakan Bank Sentral Australia pekan ini yang diperkirakan mempertahankan suku bunga di 4.35%, menjadi sinyal awal potensi pelonggaran moneter di kawasan Asia Pasifik.

IHSG ditutup melemah -0.25% ke 8,163.88 pada Jumat (31/10) dengan nilai transaksi Rp19.18T dan net foreign buy Rp1.13T. USD/IDR stabil di Rp16,550/US\$, sementara yield SUN 10Y berada di kisaran 6.10%. Pelemahan IHSG terjadi seiring aksi taking profit di akhir bulan, dengan saham coal miners tertekan di tengah sinyal penurunan impor batu bara dari India dan Jepang, meskipun harga acuan global naik. Hari ini, IHSG diperkirakan bergerak pada kisaran 8,100–8,250, dengan potensi rebound terbatas ditopang penguatan sektor komoditas batu bara dan perbankan besar.

Latest News

Komoditas Batu Bara; Di Pasar ICE Newcastle Pada 30 Oktober, Melonjak 4,81% Dan Terakhi Ditutup Di US\$ 109,25/ton, Tertinggi Sejak Dua Bulan Terakhir.

OPEC+; Tahan Kenaikan Produksi Minyak Pada Q1 2026, Antisipasi Potensi Surplus Pasokan Di Tengah Ketidakpastian Pasar Akibat Sanksi Terhadap Rusia.

ASII; Mengumumkan Program Pembelian Kembali (buyback) Saham Dengan Dana Sebesar Rp2 triliun, Dimulai 3 November 2025 Sampai Februari 2026.

BUMI; Mencatat Laba Bersih Sebesar US\$29,4 Juta Hingga Q3 2025, Turun 76.1% Dibanding Q3 2024 Karena Penurunan Harga Batu Bara.

SMGA, Anak Usaha Sumber Global Energy, Merambah Bisnis Smelter Nikel Dengan Menggandeng PT Hengsheng New Energy Material Indonesia.

AMMN; Resmi Memperoleh Rekomendasi Ekspor Konsentrat Tembaga Sebesar 480.000 Dmt Dari Kementerian ESDM Mulai 31 Oktober 2025.

Market Pulse

Monday, 03 November 2025

EVERGREEN SEKURITAS

Member of Indonesia Stock Exchange

Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (K Shares)	Low (52W) (Rp)	Low (52W) (%)	High (52W) (Rp)	High (52W) (%)	PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
IHSG	8,164	(0.25)	14,551,879	109.18	5,883	(27.94)	8,355	2.34	21.99	2.73	N/A	
Banking												
BBCA	8,525	0.00	1,040,411	1,216.58	7,225	(15.25)	10,575	24.05	18.38	4.00	3.52	
BBRI	3,980	1.79	597,173	1,462.29	3,360	(15.58)	4,870	22.36	10.73	1.86	8.63	
BMRI	4,720	(1.67)	436,128	865.73	4,010	(15.04)	6,950	47.25	8.55	1.41	9.88	
BRIS	2,550	(0.78)	116,453	191.38	2,000	(21.57)	3,130	22.75	15.75	2.61	0.89	
PNBN	1,030	0.98	24,553	44.60	990	(3.88)	2,080	101.94	9.29	0.44	4.08	
Consumer Goods												
ICBP	8,700	(1.14)	101,459	0.04	8,425	(3.16)	12,600	44.83	11.18	1.51	2.87	
INDF	7,400	0.00	64,975	94.07	6,525	(11.82)	8,825	19.26	6.11	0.60	3.78	
MYOR	2,130	(4.91)	47,624	0.02	1,820	(14.55)	2,790	30.99	16.77	2.78	2.58	
Telecom												
TLKM	3,210	(1.23)	323,809	18.92	2,050	(36.14)	3,490	8.72	14.61	1.96	6.62	
EXCL	2,610	(0.76)	47,502	1.61	2,060	(21.07)	3,090	18.39	#N/A	1.30	3.28	
WIFI	3,070	(0.32)	16,297	352.46	340	(88.93)	4,190	36.48	18.93	7.47	0.07	
Tobacco												
HMSP	875	0.57	101,778	0.00	496	(43.31)	920	5.14	17.16	0.73	6.42	
WIIM	1,400	0.00	2,940	774.82	540	(61.43)	1,605	14.64	9.70	1.52	4.63	
GGRM	17,300	11.61	33,287	0.55	8,300	(52.02)	17,600	1.73	30.39	0.54	2.89	
Poultry												
CPIN	4,670	(2.51)	76,579	47.03	3,900	(16.49)	5,375	15.10	17.03	2.53	2.31	
JPFA	2,510	3.29	29,434	2.28	1,415	(43.63)	2,840	13.15	10.51	1.76	2.79	
Cement												
SMGR	2,760	1.47	18,634	284.90	2,070	(25.00)	4,030	46.01	72.15	0.39	3.49	
INTP	6,250	0.00	21,973	1.97	4,290	(31.36)	7,750	24.00	10.15	0.96	4.14	
Construction												
PTPP	382	(0.52)	2,368	0.00	216	(43.46)	500	30.89	15.35	0.15	0.00	
Property												
SSIA	1,560	(2.50)	7,340	109.67	700	(55.13)	3,160	102.56	74.47	0.90	0.96	
CBDK	6,350	4.53	35,998	197.29	4,300	(32.28)	11,450	80.31	21.18	#N/A	0.08	
BSDE	980	3.16	20,748	273.83	700	(28.57)	1,225	25.00	6.78	0.43	0.00	
SMRA	392	(0.51)	6,471	1.37	340	(13.27)	680	73.47	5.76	0.47	2.30	
Agriculture												
LSIP	1,405	0.72	9,582	0.15	930	(33.81)	1,475	4.98	6.01	0.76	4.63	
TBLA	745	(5.70)	4,489	24.44	510	(31.54)	895	20.13	5.30	0.53	6.31	
Retail												
ERAA	424	0.95	6,763	0.10	312	(26.42)	590	39.15	6.52	0.74	4.48	
MAPI	1,290	(2.27)	21,414	0.07	1,075	(16.67)	1,705	32.17	11.69	1.48	0.78	
Automotive												
ASII	6,150	(1.99)	248,974	426.78	4,370	(28.94)	6,725	9.35	7.62	0.92	6.60	
Heavy Equipment												
UNTR	26,900	(3.84)	100,341	115.56	20,025	(25.56)	28,500	5.95	6.34	1.00	7.62	
Health care												
MIKA	2,580	(2.64)	35,881	15.62	2,070	(19.77)	2,860	10.85	27.35	4.89	1.67	
Pharmacy												
KLBF	1,275	(3.04)	59,687	134.37	985	(22.75)	1,630	27.84	16.64	2.39	2.82	
Toll Road												
JSMR	3,570	(1.38)	25,911	0.00	3,200	(10.36)	4,870	36.41	6.54	0.45	4.38	
Utilities												
PGAS	1,740	(0.85)	42,180	19.44	1,425	(18.10)	1,895	8.91	8.52	#N/A	10.46	
CDIA	1,815	2.54	226,565	3,747.65	256	(85.90)	2,450	34.99	165.31	#N/A	N/A	
RATU	7,750	4.03	21,042	21.27	1,435	(81.48)	10,975	41.61	89.42	#N/A	N/A	
ESSA	615	(2.38)	10,595	263.87	510	(17.07)	990	60.98	19.36	#N/A	1.63	
Shipping												
ELSA	510	0.00	3,722	95.11	360	(29.41)	550	7.84	5.40	0.76	7.67	
Coal Mining												
AADI	8,550	(0.87)	66,578	156.54	5,575	(34.80)	11,375	33.04	5.13	#N/A	16.55	
PTBA	2,400	(1.23)	27,650	5.51	2,170	(9.58)	3,070	27.92	8.46	1.22	13.85	
Gold Mining												
ANTM	3,100	(0.64)	74,495	1,647.33	1,355	(56.29)	3,930	26.77	10.04	2.31	4.90	
AMMN	7,100	2.16	514,879	728.20	4,500	(36.62)	9,775	37.68	#N/A	#N/A	0.00	
EMAS	4,090	(0.49)	66,177	112.13	3,100	(24.21)	4,950	21.03	#N/A	#N/A	0.00	
Mineral Mining												
INCO	4,750	1.06	50,064	1.28	1,825	(61.58)	4,780	0.63	50.18	#N/A	1.12	
HRUM	1,170	(0.43)	15,816	154.74	585	(50.00)	1,375	17.52	19.65	#N/A	0.00	
NCKL	1,250	(6.02)	78,873	97.84	530	(57.60)	1,395	11.60	10.27	2.16	2.43	
Media												
SCMA	338	(2.87)	25,002	0.48	118	(65.09)	472	39.64	36.46	2.56	6.80	
FILM	5,675	4.61	61,787	0.00	1,380	(75.68)	6,275	10.57	#N/A	20.08	0.42	
MNCN	268	0.00	4,033	44.16	220	(17.91)	344	28.36	3.94	0.16	0.00	
CNMA	119	0.00	9,918	299.00	105	(11.76)	206	73.11	15.75	2.16	3.36	

Volume : Daily

Corporate Calendar (Dividend)

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
SIDO	Industri Jamu dan Farmasi Sido Muncul Tbk.	Rp22	11-Nov-25	12-Nov-25	20-Nov-25
TPIA	Chandra Asri Pacific Tbk.	Rp4	11-Nov-25	12-Nov-25	28-Nov-25
TAPG	Triputra Agro Persada Tbk.	Rp50	11-Nov-25	12-Nov-25	28-Nov-25
MEDC	Medco Energi Internasional Tbk.	Rp28.3	11-Nov-25	12-Nov-25	28-Nov-25
TSPC	Tempo Scan Pacific Tbk.	Rp100	10-Nov-25	11-Nov-25	25-Nov-25
SMSM	Selamat Sempurna Tbk.	Rp40	10-Nov-25	11-Nov-25	25-Nov-25

Corporate Calendar (Right Issue)

Ticker	Name	Ratio	Price	Cum Date	Ex Date
INET	Sinergi Inti Andalan Prima Tbk.	3 : 4	Rp250	25-Nov-2025	26-Nov-2025
CSIS	Cahayasakti Investindo Sukses Tbk.	0 : 0	Rp0	25-Nov-2025	26-Nov-2025
PANI	Pantai Indah Kapuk Dua Tbk.	119,169 : 7,864	Rp15,000	25-Nov-2025	26-Nov-2025
COCO	Wahana Interfood Nusantara Tbk.	1 : 3	Rp100	8-Oct-2025	9-Oct-2025

Corporate Calendar (Tender Offer)

Ticker	Name	%	Price	Offer End	Pay Date
PGJO	Bahtera Bumi Raya Tbk.	38.04	122	21-Nov-2025	3-Dec-2025
IRSX	Folago Global Nusantara Tbk.	35.18	32	17-Oct-2025	21-Oct-2025

Corporate Calendar (RUPS)

Ticker	Name	RUPS Date	Time
TLKM	Telkom Indonesia (Persero) Tbk.	12-Dec-2025	30-Dec-1899
SOUL	Mitra Tirta Buwana Tbk.	11-Dec-2025	30-Dec-1899
NISP	Bank OCBC NISP Tbk.	2-Dec-2025	30-Dec-1899
OPMS	Optima Prima Metal Sinergi Tbk.	1-Dec-2025	30-Dec-1899
BJBR	Bank Pembangunan Daerah Jawa Barat dan Banten Tbk.	1-Dec-2025	30-Dec-1899
SQMI	Wilton Makmur Indonesia Tbk.	28-Nov-2025	30-Dec-1899
WEGE	Wijaya Karya Bangunan Gedung Tbk.	28-Nov-2025	30-Dec-1899

E-IPO

Ticker	Name	Harga Penawaran	Masa Penawaran Awal	Listing IDX
PJHB	PT Pelayaran Jaya Hidup Baru Tbk.	IDR 310 - IDR 330	22 Oct 2025 - 27 Oct 2025	5-Nov-2025

Economic Calendar

Date	Country	Event	Actual	Prev.	Consensus	Forecast
3-Nov-2025	CN	RatingDog PMI (Oct)	-	51.2	50.9	50.8
3-Nov-2025	US	ISM Manufacturing PMI (Oct)	-	49.1	49.2	49.5
4-Nov-2025	AU	RBA Interest Rate Decision	-	3.60%	3.60%	3.60%
4-Nov-2025	US	JOLTs Job Openings (Sep)	-	7.227M	-	7.2M

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