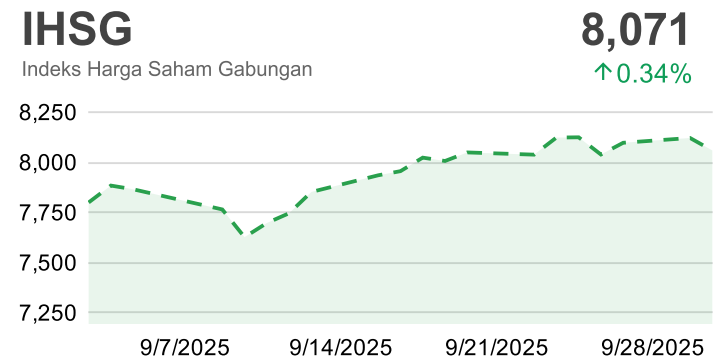




Stock Picks			
Ticker	Price	TP1	TP2
AALI	7,950	8,150	8,350
BBCA	7,500	7,650	7,825
BBRI	3,710	3,780	3,860
ENRG	955	980	1,020
RATU	6,050	6,200	6,400
TBLA	740	760	790

Market Breadth	357 ▼	259	338 ▲
Close	8,071.08	Previous	8,043.82
High	8,109.44	Low	8,059.05
Volume (Mn)	39,835.32	IHSG YTD	12.67%

Global Indices	Close	Change	YTD
Dow Jones	46,519.72	0.17%	9.74%
Nasdaq	22,844.05	0.39%	18.48%
S&P 500	9,427.73	(0.20%)	14.14%
EU STOXX 50	5,645.81	1.16%	14.80%
Nikkei	45,544.06	1.65%	15.87%
Hang Seng	27,287.12	(0.24%)	36.03%

Commodities	Close	Change	YTD
Brent Oil (USD/bbl)	65.52	0.17%	(13.71%)
Coal ICE (USD/bbl)	105.55	(0.61%)	(15.29%)
Gold (USD/t.oz)	3,858.00	(0.18%)	45.12%
Nickel (USD/T)	15,164.00	(0.11%)	0.82%
Tin (USD/T)	35,410.00	(0.23%)	24.00%
CPO (RM/T)	4,446.00	1.32%	(1.44%)

Foreign Flow (Regular Market)			
Ticker	Net Buy (IDR Bn)	Ticker	Net Sell (IDR Bn)
WIFI	108.88	BBRI	914.51
BRMS	96.27	EMTK	190.16
RAJA	73.37	BBCA	184.69
BMRI	67.33	ANTM	149.30
TLKM	55.13	MBMA	142.22

Market Movers			
Top Gainers	Close	Change	Volume (Mn)
SULI	152	34.51%	78.67
ASLI	121	34.44%	602.05
DIVA	184	34.31%	87.75
TNCA	228	34.12%	83.09
ESTA	162	28.57%	72.88

Top Volume	Close	Change	Volume (Mn)
BUMI	163	1.24%	5,836.30
GOTO	54	(1.82%)	1,790.09
GTSI	110	18.28%	1,602.37

Market Wrap

Wall Street menguat pada Kamis (02/10): Dow +0,17%, S&P 500 +0,06%, Nasdaq +0,39%. Isu shutdown membayangi, namun reli AI dan harapan Fed cut tetap bertahan, meski tarif baru Trump mempersempit euforia *fed cut*; UST10Y 4,09%.

Bursa Asia menguat pada Kamis (02/10): Nikkei +0,87%; KOSPI +2,70%; Hang Seng +1,61%; Shanghai +0,52%. Sentimen didorong reli chip dan ekspektasi Fed cut, sementara tarif AS serta isu shutdown menahan agresivitas beli investor di China hingga HK.

IHSG 8.071,08 (+0,34%) Kamis (02/10) dengan transaksi Rp26,84T; asing net sell Rp1,42T. USD/IDR JISDOR Rp16.612 dan SUN 10Y 6,33%. Kenaikan ditopang transaksi domestik serta dukungan sentimen positif penguatan Bursa Asia, namun isu shutdown pemerintah AS dan tarif baru Trump berpotensi membatasi pergerakan IHSG. **Oleh karena itu, IHSG hari ini diperkirakan melemah terbatas di kisaran 8.030 - 8.120.**

Latest News

Harga Minyak Dunia Jatuh ke Level Terendah 4 Bulan.

Harga CPO Naik 2 Hari Beruntun, Didukung Ekspor Solid Dan Naiknya Harga Minyak Kedelai.

Pejabat The Fed Ungkap Pemangkasan **Suku Bunga AS** Akan Dilakukan Hati-Hati.

BUMN Karya Dikabarkan Merger, WIKA-WSKT Melebur & PTPP Berdiri Sendiri.

MAPI Akan Bawa Kembali Merek Ace Hardware Ke Indonesia Pada 2026, Sebelumnya Di Bawah ACES Hingga 2024.

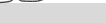
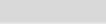
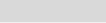
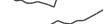
CGAS Mulai Operasikan Stasiun CNG Di Grobogan, Kapasitas Produksi Hingga 1,5 MMSCFD.

Top Losers	Close	Change	Volume (Mn)
GTRA	250	(14.97%)	10.97
UFOE	222	(14.62%)	104.17
TRIS	202	(14.41%)	6.32
TOSK	85	(14.14%)	336.30
ARTA	2,700	(13.18%)	0.00

Top Value	Close	Change	Value (Mn)
EMAS	4,660	16.50%	1,727,845.98
BBRI	3,710	(2.62%)	1,408,390.20
BBCA	7,500	0.00%	952,143.00

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Ticker	Price (Rp)	Change (%)	Mkt Cap (Rp Bn)	Volume (Mn Shares)	Low (52W)		High (52W)		PE (TTM) (x)	PBV (TTM) (x)	Div. Yield (%)	Performance (30 Days)
					(Rp)	(%)	(Rp)	(%)				
IHSG	8,071	0.34	14,462,496	39,835.32	5,883	(27.11)	8,169	1.21	N/A	N/A	N/A	
Banking												
BBCA	7,500	0.00	915,317	126.95	7,275	(3.00)	10,875	45.00	16.23	3.52	3.97	
BBRI	3,710	(2.62)	556,661	379.62	3,360	(9.43)	5,075	36.79	9.85	1.73	9.16	
BMRI	4,360	(0.46)	402,864	93.39	4,250	(2.52)	7,300	67.43	7.58	1.30	10.62	
BBNI	4,040	(0.25)	149,174	34.73	3,610	(10.64)	5,750	42.33	7.22	0.90	9.24	
PNBN	1,055	(0.94)	25,149	29.42	1,045	(0.95)	2,080	97.16	8.94	0.45	4.00	
Consumer Goods												
ICBP	9,500	1.88	110,788	2.82	8,650	(8.95)	12,850	35.26	12.20	1.65	2.61	
INDF	7,025	(1.06)	61,682	9.61	6,525	(7.12)	8,825	25.62	5.80	0.57	4.00	
MYOR	2,160	3.85	48,295	14.91	1,820	(15.74)	2,980	37.96	19.69	2.82	2.59	
Telecom												
TLKM	3,130	2.29	305,971	113.43	2,050	(34.50)	3,490	11.50	13.56	1.91	6.79	
EXCL	2,510	(3.83)	45,682	16.31	2,060	(17.93)	3,090	23.11		1.25	3.32	
ISAT	1,695	(0.59)	54,665	15.76	1,240	(26.84)	2,719	60.40	12.12	1.49	4.90	
Tobacco												
HMSP	800	0.00	93,054	73.00	496	(38.00)	920	15.00	17.05	0.67	7.07	
WIIM	1,270	0.40	2,667	17.57	540	(57.48)	1,605	26.38	8.80	1.38	5.08	
GGRM	13,150	(1.68)	25,302	2.70	8,300	(36.88)	16,200	23.19	146.72	0.41	3.83	
Poultry												
CPIN	4,680	0.00	76,743	2.02	3,900	(16.67)	5,300	13.25	21.03	2.53	2.29	
JPFA	2,100	2.44	24,626	26.09	1,415	(32.62)	2,230	6.19	8.80	1.47	6.70	
Cement												
SMGR	2,730	(3.19)	18,432	15.21	2,070	(24.18)	4,650	70.33	71.37	0.38	3.46	
INTP	6,525	0.00	22,939	2.70	4,290	(34.25)	7,950	21.84	10.60	1.00	3.94	
Construction												
PTPP	404	1.00	2,505	12.45	216	(46.53)	500	23.76	7.48	0.16	0.00	
Property												
CTRA	890	(1.66)	16,497	32.35	650	(26.97)	1,430	60.67	7.07	0.67	2.67	
CBDK	6,800	3.82	38,549	12.58	4,300	(36.76)	11,450	68.38	33.91	#N/A	0.07	
PANI	14,650	5.21	247,651	16.87	7,300	(50.17)	19,650	34.13	392.31	8.86	0.03	
SMRA	422	0.00	6,967	25.95	340	(19.43)	730	72.99	6.20	0.50	2.11	
Agriculture												
LSIP	1,330	(1.12)	9,071	7.04	930	(30.08)	1,475	10.90	5.69	0.72	4.87	
TBLA	740	0.68	4,459	1.89	510	(31.08)	895	20.95	5.27	0.53	6.35	
Retail												
ACES	422	0.00	7,225	34.41	420	(0.47)	950	125.12	8.87	1.11	7.99	
MAPI	1,160	1.75	19,256	31.27	1,075	(7.33)	1,815	56.47	10.51	1.33	0.87	
Automotive												
ASII	5,700	0.44	230,756	29.35	4,370	(23.33)	6,000	5.26	6.85	0.85	7.22	
Heavy Equipment												
UNTR	26,150	0.38	97,543	1.12	20,025	(23.42)	28,500	8.99	5.24	0.97	8.22	
Health care												
MIKA	2,440	0.00	33,934	3.32	2,070	(15.16)	3,300	35.25	28.55	4.63	1.76	
Pharmacy												
KLBF	1,100	0.00	51,495	52.39	985	(10.45)	1,770	60.91	14.75	2.07	3.20	
Toll Road												
JSMR	3,460	0.00	25,112	1.64	3,200	(7.51)	4,990	44.22	6.19	0.44	4.50	
Utilities												
PGAS	1,635	(2.10)	39,635	37.13	1,425	(12.84)	1,895	15.90	8.00	#N/A	11.00	
RAJA	3,260	7.95	13,780	137.01	1,245	(61.81)	4,440	36.20	36.63	#N/A	1.95	
RATU	6,050	1.26	16,426	3.97	1,435	(76.28)	9,900	63.64	64.83	#N/A	N/A	
ESSA	720	(3.36)	12,403	63.34	510	(29.17)	1,010	40.28	18.95	#N/A	1.37	
Shipping												
ELSA	486	(1.22)	3,547	11.28	360	(25.93)	550	13.17	5.84	0.72	7.95	
Coal Mining												
ADRO	1,670	0.00	3,458	49.44	1,600	(4.19)	4,300	157.49	3.94	#N/A	16.55	
PTBA	2,310	(0.86)	26,613	12.05	2,250	(2.60)	3,140	35.93	6.81	1.17	14.33	
Gold Mining												
ANTM	3,110	(3.12)	74,736	133.10	1,355	(56.43)	3,930	26.37	13.49	2.32	4.80	
AMMN	6,825	(1.80)	494,937	26.75	4,500	(34.07)	10,050	47.25	2,275.23	#N/A	0.00	
PSAB	570	(0.87)	15,082	73.12	206	(63.86)	665	16.67	48.17	#N/A	0.00	
Mineral Mining												
INCO	4,370	2.58	46,059	10.93	1,825	(58.24)	4,750	8.70	59.46	#N/A	1.27	
HRUM	1,240	0.00	16,762	84.65	585	(52.82)	1,480	19.35	20.78	#N/A	0.00	
NCKL	1,140	(2.15)	71,932	36.58	530	(53.51)	1,235	8.33	9.37	1.97	2.66	
Media												
SCMA	394	(0.51)	29,144	518.69	118	(70.05)	418	6.09	42.51	2.99	6.05	
FILM	6,275	8.66	68,319	2.74	1,380	(78.01)	6,275	0.00	#N/A	22.21	0.39	
MNCN	282	(2.76)	4,244	36.57	220	(21.99)	346	22.70	4.14	0.17	0.00	
CNMA	119	0.00	9,918	2.74	105	(11.76)	224	88.24	15.75	2.16	7.44	

Volume : Daily

Daily Report

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Evergreen Sekuritas

TBLA



Harga terakhir	740 (+0,68%)
Volume	1,89M (masih moderat; terdapat sedikit lonjakan pola akumulasi)
Stochastic	Berpotensi lanjutkan ke area oversold, momentum mulai membaik karena kenaikan Harga CPO.
Trend	Uptrend sejak akhir September; saat ini mencoba rebound dari 725 dengan pola higher low kecil.
Support / CL	725 (cut loss < 720)
TP	760 – 790

BBRI



Harga terakhir	3.710 (-2,62%)
Volume	379,62M (meningkat tajam, distribusi akibat panic selling/tekanan jual)
Stochastic	Sudah di area oversold, potensi teknikal rebound besar, tapi butuh trigger konfirmasi dengan sentiment positif.
Trend	Koreksi tajam dari 4.200; saat ini menguji area support kuat 3.680–3.700. Penurunan karena faktor psikologis pasar dan tekanan jual asing.
Support / CL	3.680 (cut loss < 3.660)
TP	3.780 – 3.860

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Corporate Calendar

Ticker	Name	Dividend	Ex Date	Record Date	Payment Date
PNGO	PT Pinago Utama Tbk	Rp130.00	13-Oct-2025	14-Oct-2025	24-Oct-2025
UNIC	Unggul Indah Cahaya Tbk	Rp215.00	08-Oct-2025	09-Oct-2025	21-Oct-2025
UNTR	United Tractors Tbk	Rp567.00	08-Oct-2025	09-Oct-2025	24-Oct-2025
CSRA	PT Cisadane Sawit Raya Tbk.	Rp12.20	07-Oct-2025	08-Oct-2025	24-Oct-2025
AALI	Astra Agro Lestari Tbk	Rp123.00	03-Oct-2025	06-Oct-2025	24-Oct-2025
HEXA	Hexindo Adiperkasa Tbk	Rp433.60	25-Sep-2025	26-Sep-2025	17-Oct-2025
VICI	PT Victoria Care Indonesia Tbk	Rp3.00	18-Sep-2025	19-Sep-2025	02-Oct-2025
INPP	Indonesian Paradise Property Tbk	Rp0.14	16-Sep-2025	16-Sep-2025	09-Oct-2025
BPII	Batavia Prosperindo Internasional Tbk	Rp5.00	15-Sep-2025	16-Sep-2025	03-Oct-2025
IFII	Indonesia Fibreboard Industry Tbk	Rp4.20	11-Sep-2025	12-Sep-2025	01-Oct-2025
PPGL	PT Prima Globalindo Logistik Tbk.	Rp6.00	08-Sep-2025	09-Sep-2025	23-Sep-2025
MTWI	Malacca Trust Wuwungan Insurance Tbk	Rp2.28	08-Sep-2025	09-Sep-2025	26-Sep-2025

Ticker	Name	Stock Split Ratio	Cum Date	Ex Date	Record Date
BUAH	Segar Kumala Indonesia Tbk.	1 : 2	24-Oct-2025	27-Oct-2025	28-Oct-2025
FISH	FKS Multi Agro Tbk.	1 : 10	8-Sep-2025	9-Sep-2025	10-Sep-2025
CUAN	Petrindo Jaya Kreasi Tbk.	1 : 10	14-Jul-2025	15-Jul-2025	16-Jul-2025
HILL	Hillcon Tbk.	1 : 5	13-Mar-2025	14-Mar-2025	17-Mar-2025

Ticker	Name	RUPS Date	Time
FUTR	Futura Energi Global Tbk.	10-Nov-2025	10:00 AM
TBLA	Tunas Baru Lampung Tbk.	10-Nov-2025	2:00 PM
BUDI	Budi Starch & Sweetener Tbk.	10-Nov-2025	11:00 AM
HRME	Menteng Heritage Realty Tbk.	7-Nov-2025	2:00 PM
ANJT	Austindo Nusantara Jaya Tbk.	6-Nov-2025	2:00 PM
OLIV	Oscar Mitra Sukses Sejahtera Tbk.	5-Nov-2025	1:15 PM

Penawaran Umum Perdana Saham (IPO)

Ticker	Name	Harga IPO	Offering	Last Order	Listing
EMAS	PT Merdeka Gold Resources Tbk	Rp2,880	Closed	-	23-Sep-2025

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